maryland health connection[SM]

DATA REPORT

June 30, 2026

HIGHLIGHTS

June continued the pattern established since enhanced federal subsidies lapsed: overall enrollment held roughly stable while new sign-ups declined, tax-credit participation eroded, and enrollment shifted toward lower-cost plans and lower-income brackets.

- Private-plan enrollments through Maryland Health Connection at the end of June 2026 totaled 218,264, down 1% from May (221,436) and down 10% from June 2025 (242,584). Enrollment has held within a narrow band for three months following April's decline.

- The share of enrollees receiving federal tax credits fell to 70%, from 78% a year earlier. Enrollees receiving no tax credit rose from 53,859 to 65,639 even as total enrollment declined, consistent with the rollback of enhanced federal subsidies.

- The enrollment mix held at 24% new and 76% renewals, unchanged from May and shifted from 30% new / 70% renewals in June 2025. Year-to-date new enrollments were down 25% (49,231 versus 65,806), while renewals held roughly steady (163,075 versus 166,966). Monthly cancellations were 8,000, near the trailing average and well below April's record of 26,171.

- Enrollment declined across all age groups from a year earlier, led by enrollees 65 and older (down 20%), those 26-34 (down 14%), and those 18-25 (down 10%); most groups declined about 2% from May.

- Enrollment continued to shift toward lower income brackets. Within the subsidy-eligible range, the 100% to 138% FPL bracket grew 40% from a year earlier (from 9,179 to 12,876) and the 138% to 150% FPL bracket grew 15%. The 250% to 300% FPL bracket declined 15% (from 21,745 to 18,493).

- Net premiums rose most for the 250% to 300% FPL bracket, up $53.90 to $189.23 (from $135.33), followed by the 300% to 350% FPL bracket, up $39.73 to $238.06 (from $198.33). Enrollees in the 100% to 200% FPL brackets saw slight decreases.

- The shift away from comprehensive coverage continued. Compared to last year, Gold enrollment fell 19% and Silver fell 10%, while Bronze rose 6% and Catastrophic rose 2%. Month-over-month, Gold enrollment declined 1,650 and Silver 1,306.

- State subsidy participation was 67% of enrollees, down from 69% in May, with an average monthly benefit of $92.99. Enrollees receiving a subsidy fell by 5,086 while those without one rose by 1,914.

- Dental enrollments rose 4% from a year earlier, to 73,318 covered lives. Vision rose 22% (1,046 to 1,274), holding roughly steady from May.

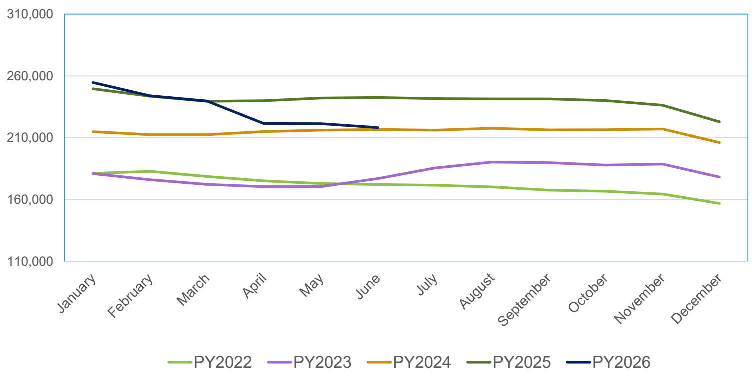
SUMMARY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.

Private Plan Summary

Enrolled in Private Plan

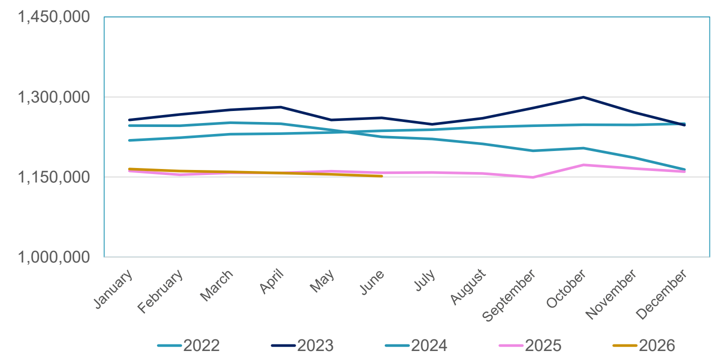
218,264



Income Based Medicaid Summary

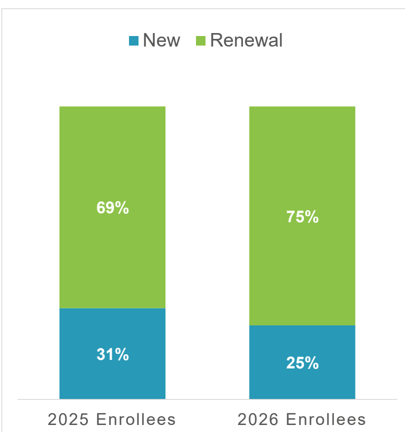
Enrolled in Medicaid

1,151,573

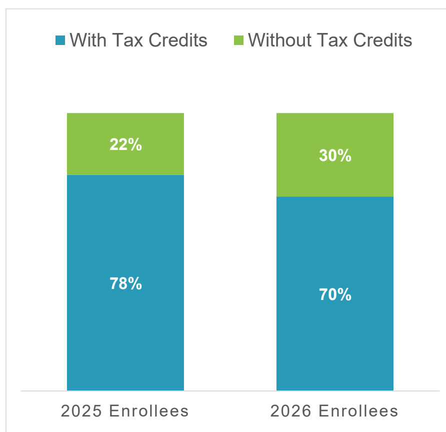


Enrollments 2025 vs 2026

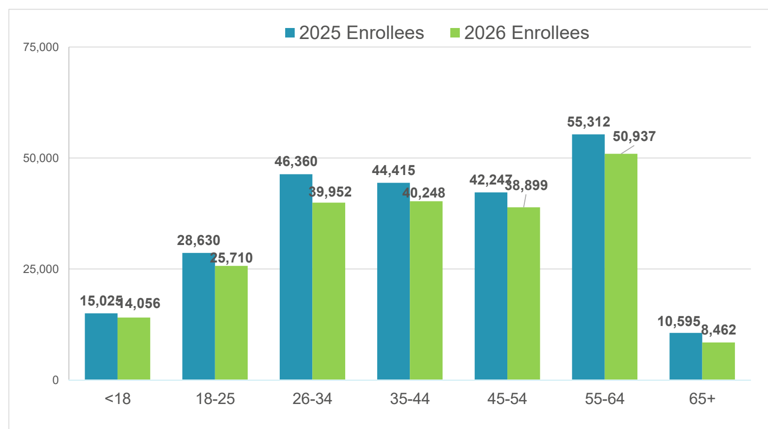
Enrollees by New/Renewal



Enrollees by Financial Help



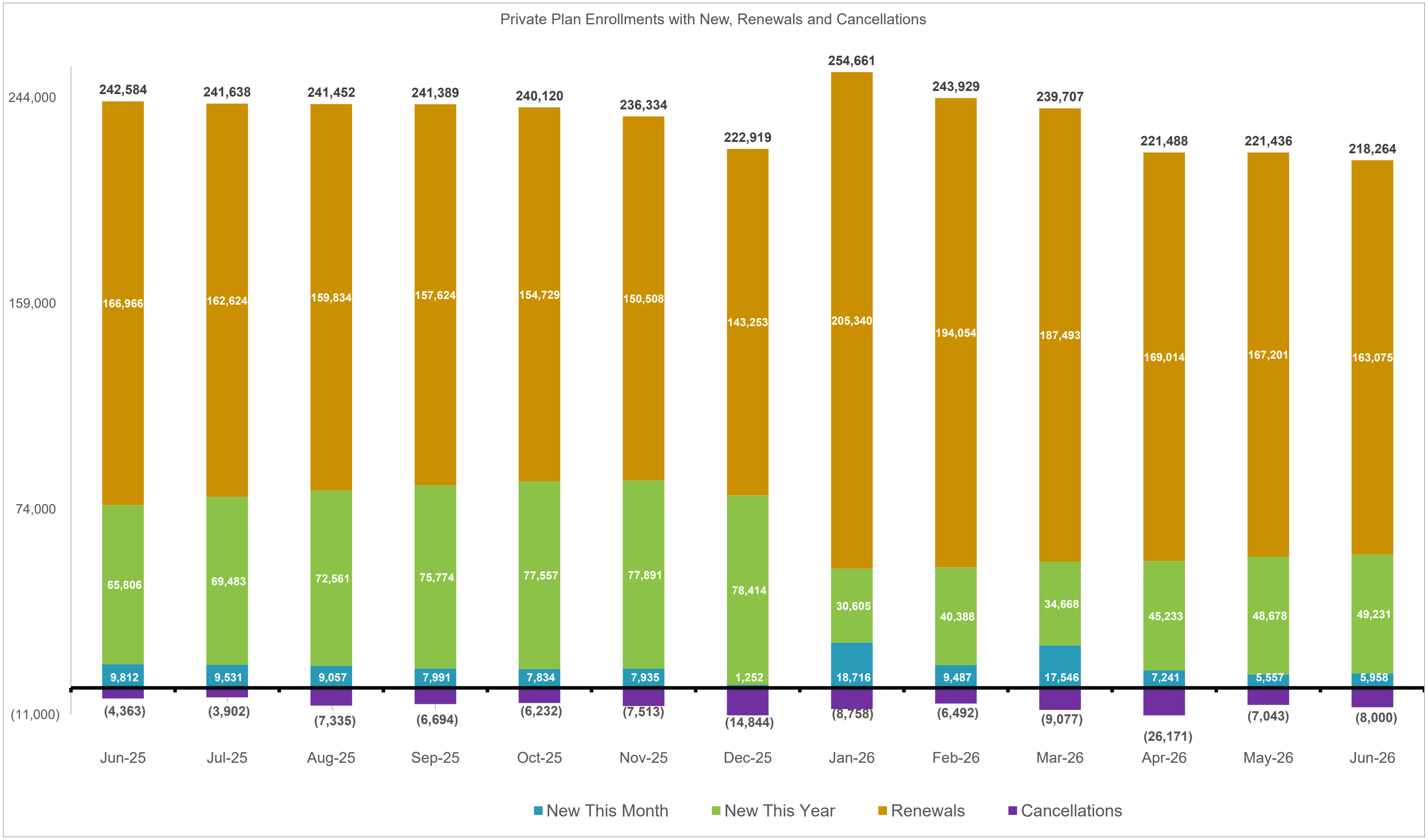
Enrollees by Age Group



Enrollments: Data based on effectuated (paid up) enrollments plus all active enrollments for future coverage in the same plan year as of the last day of the month.
New Enrollments = All enrollments new to Maryland Health Connection compared to the prior plan year.
Cancelled enrollments = Cancellations cover those made during the month of the report.

PRIVATE PLANS

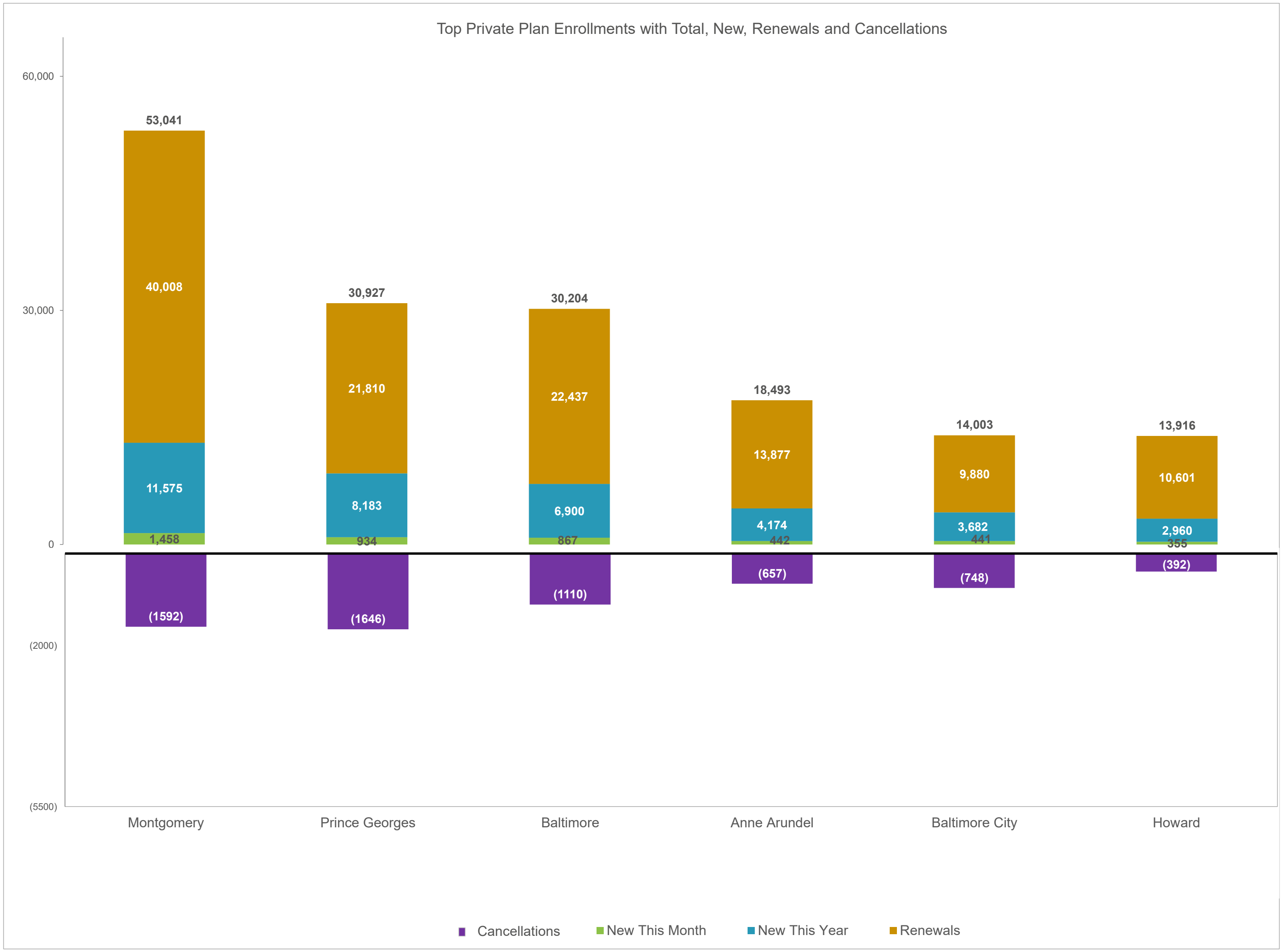
Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



Enrollees who did not submit household income information and thus were not eligible for financial help.
The Federal Poverty Level(FPL) for 2026 is an annual household income of $15,960 for an individual and $33,000 for a family of four.

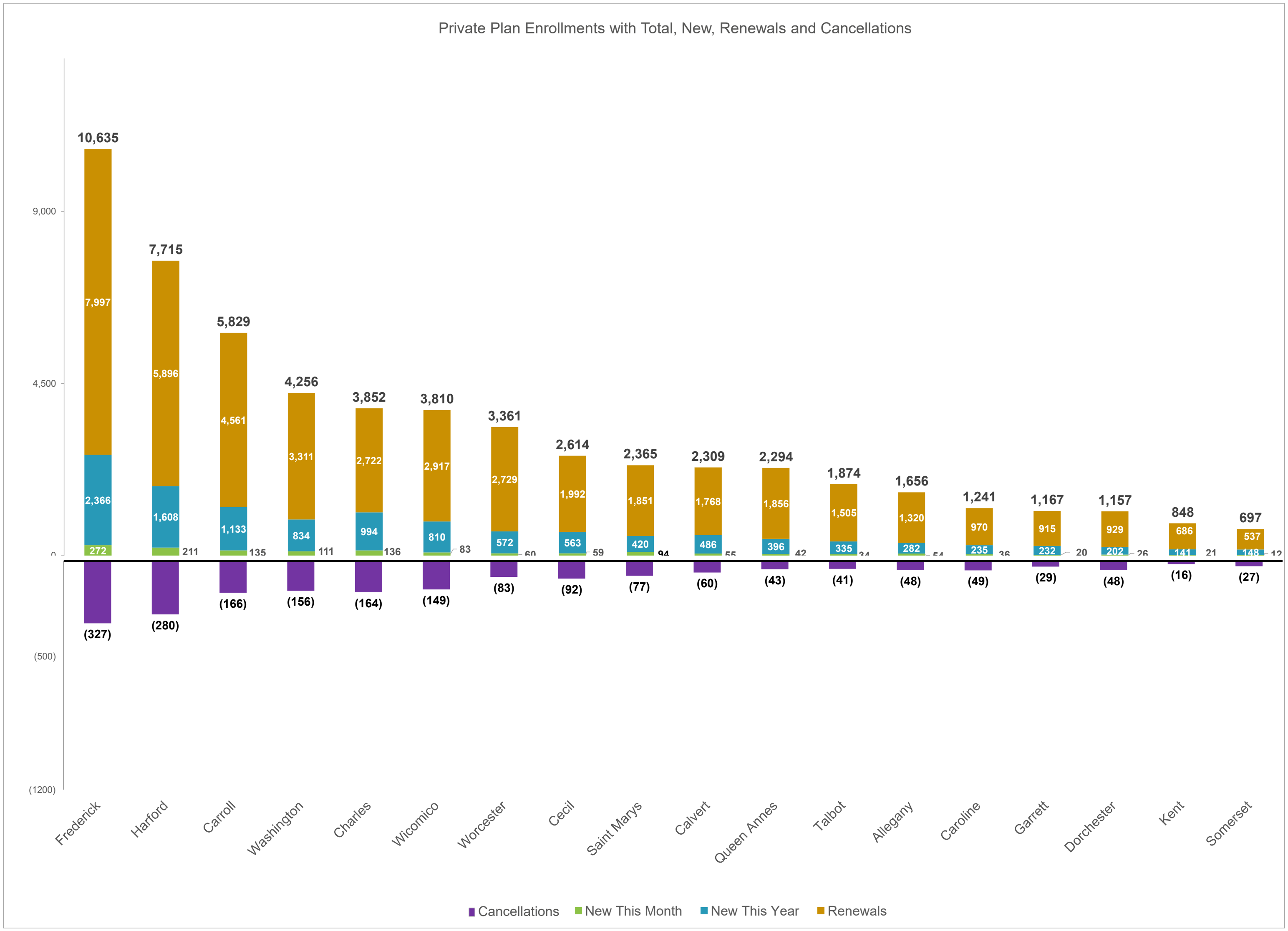
PRIVATE PLANS BY TOP 6 JURISDICTIONS

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



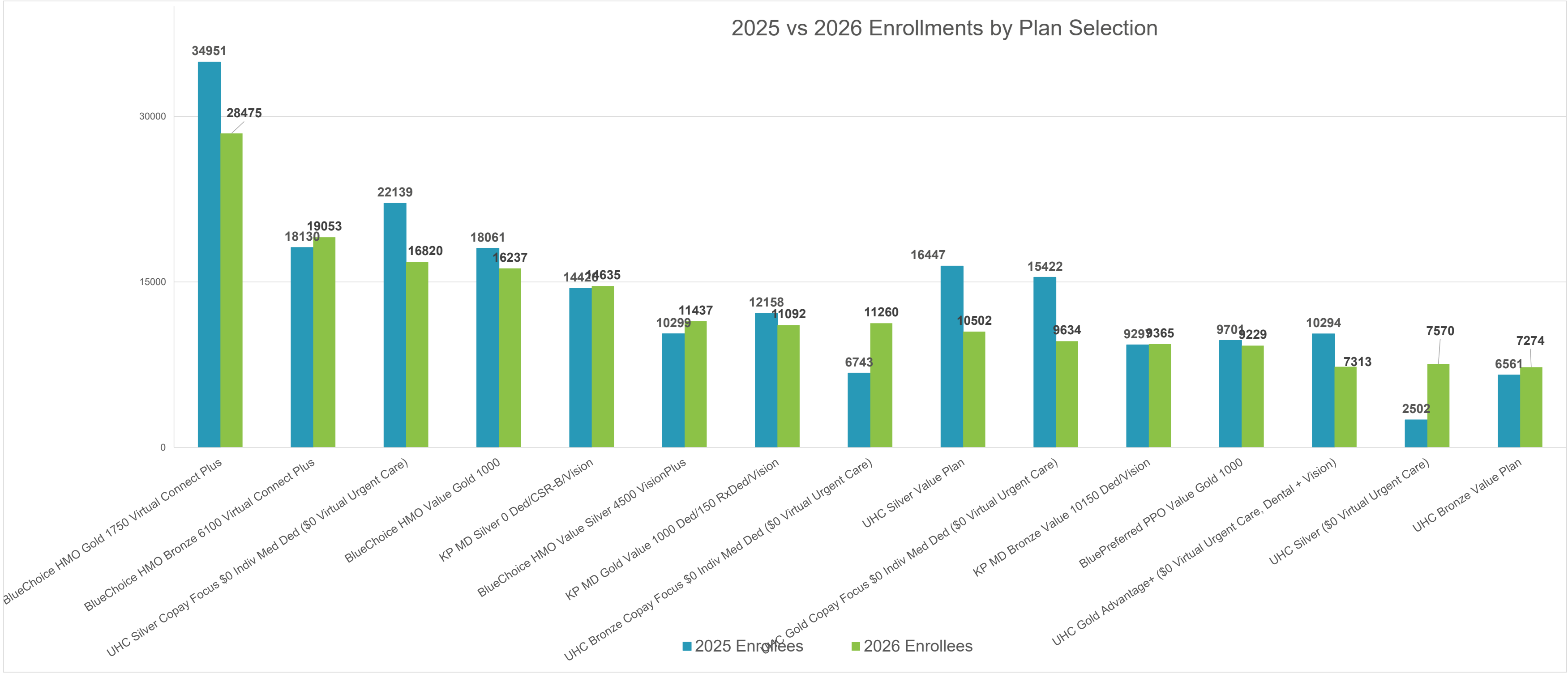
PRIVATE PLANS BY COUNTY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



P R I V A T E P L A N S E L E C T I O N S - Top 15 Plans

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



P R I V A T E P L A N S E L E C T I O N S - Top 15 Plans

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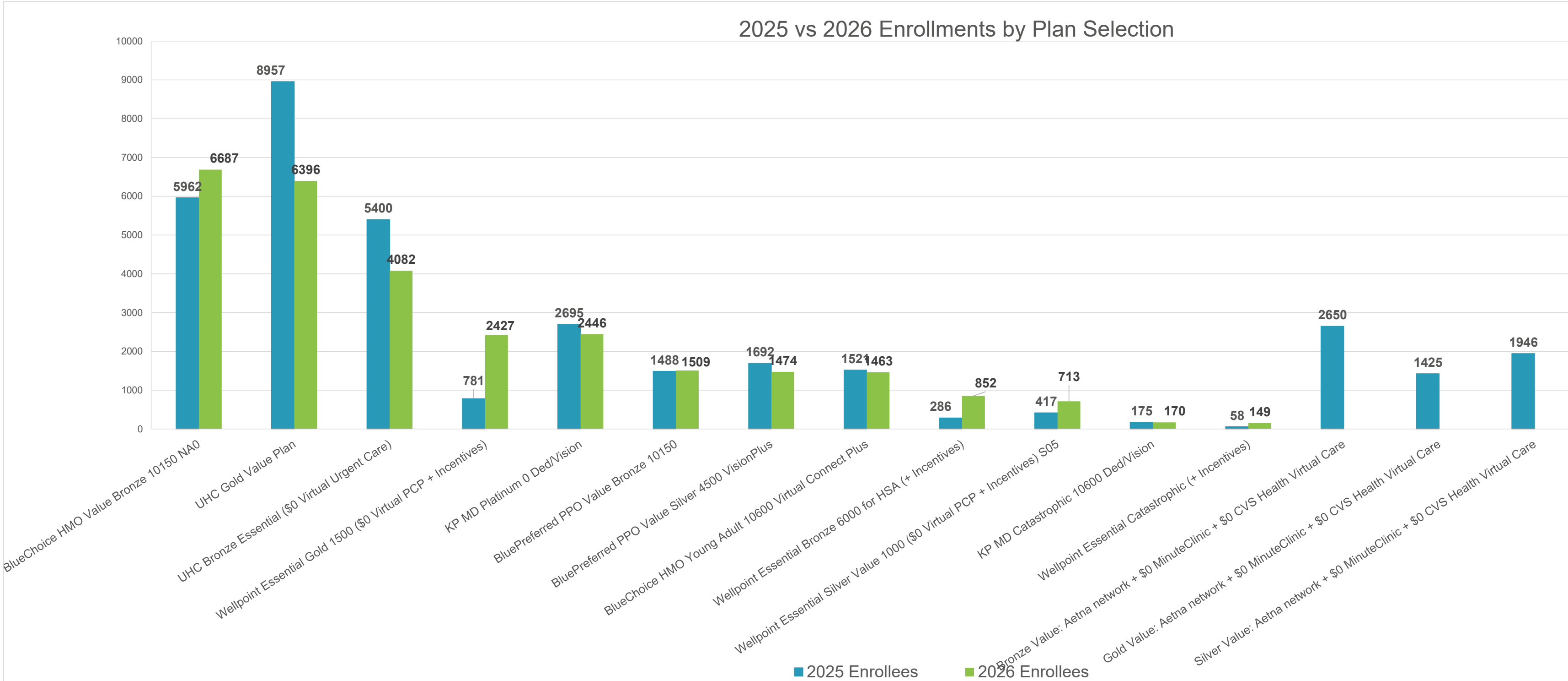
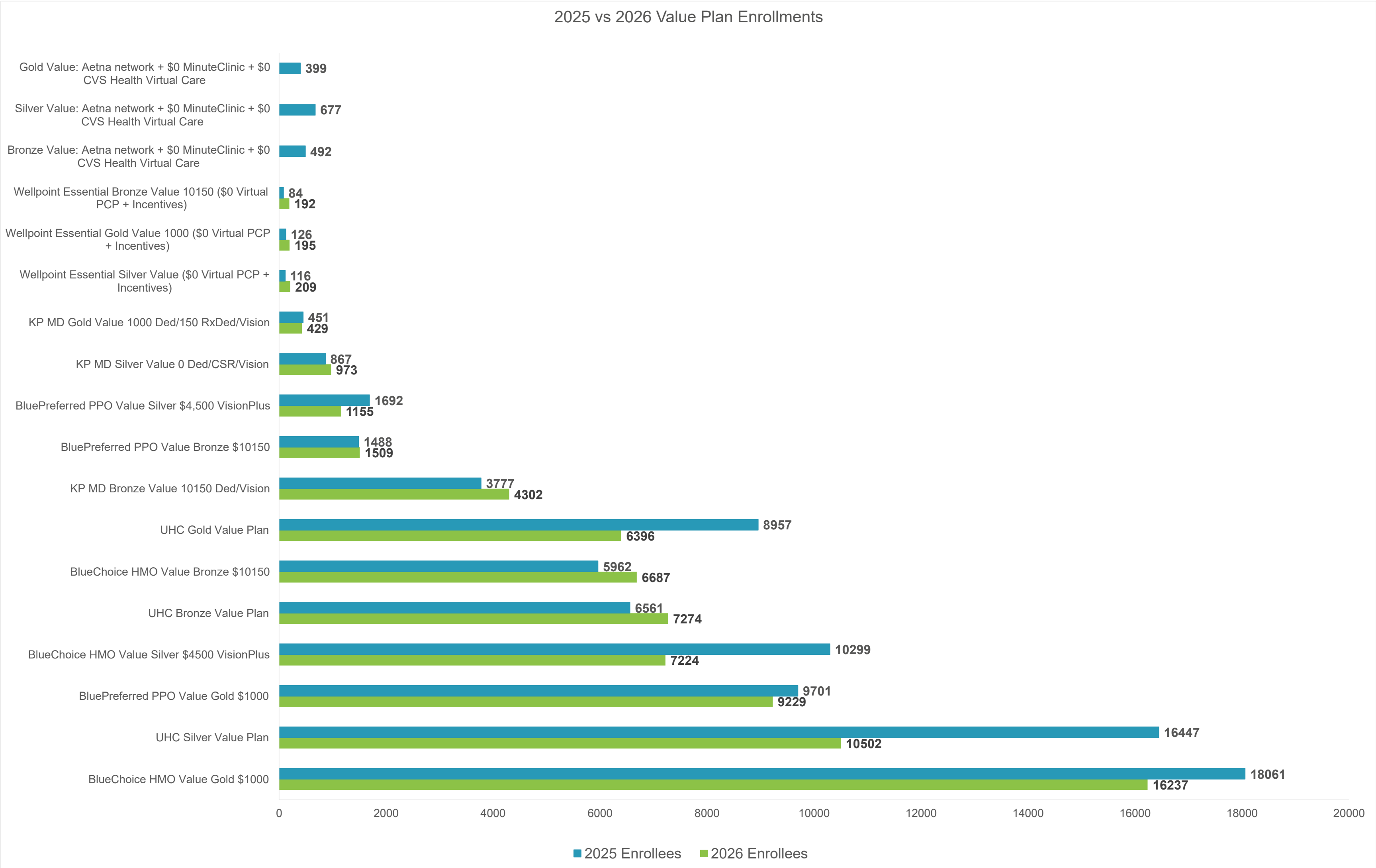
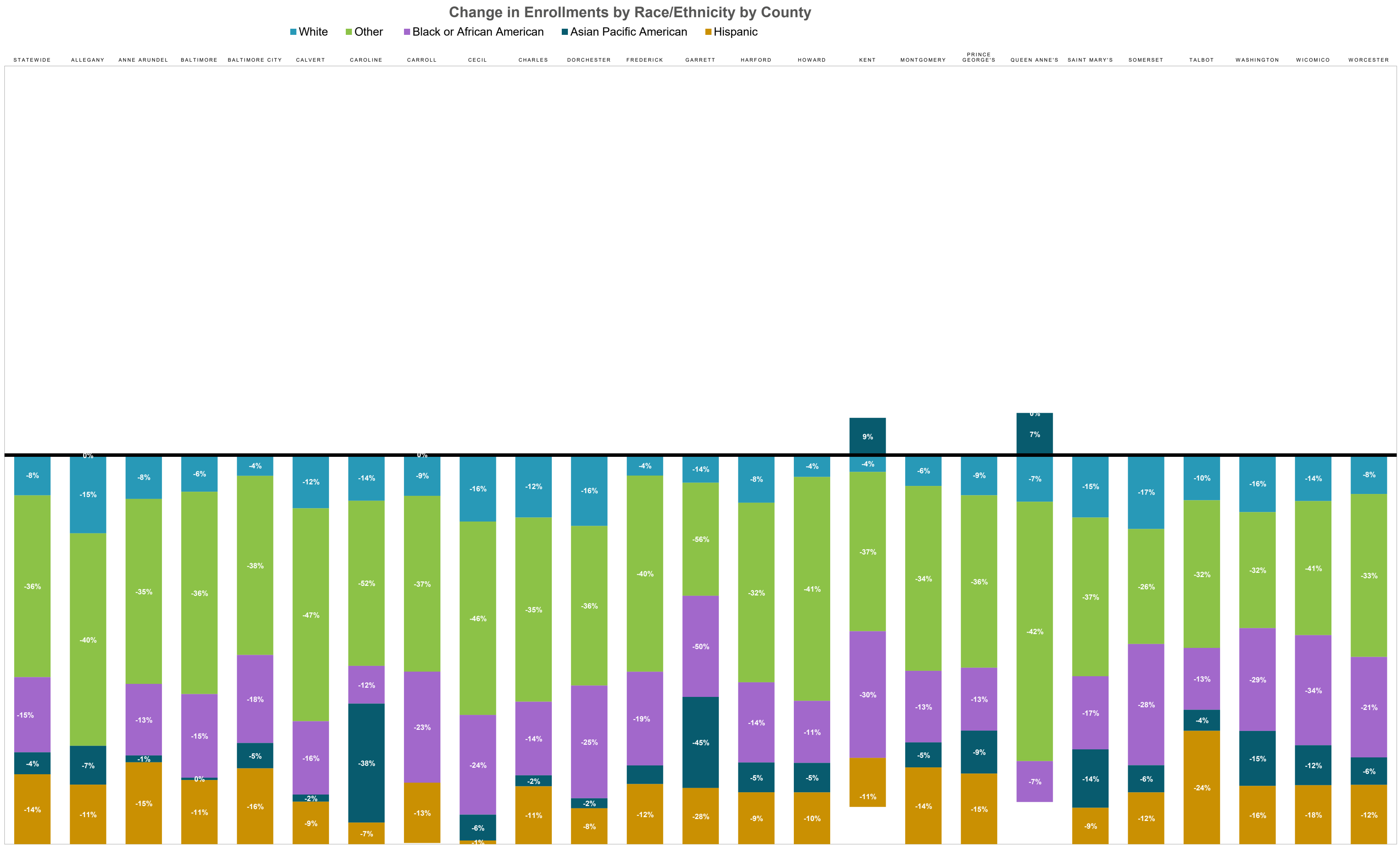


VALUE PLAN SELECTIONS

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



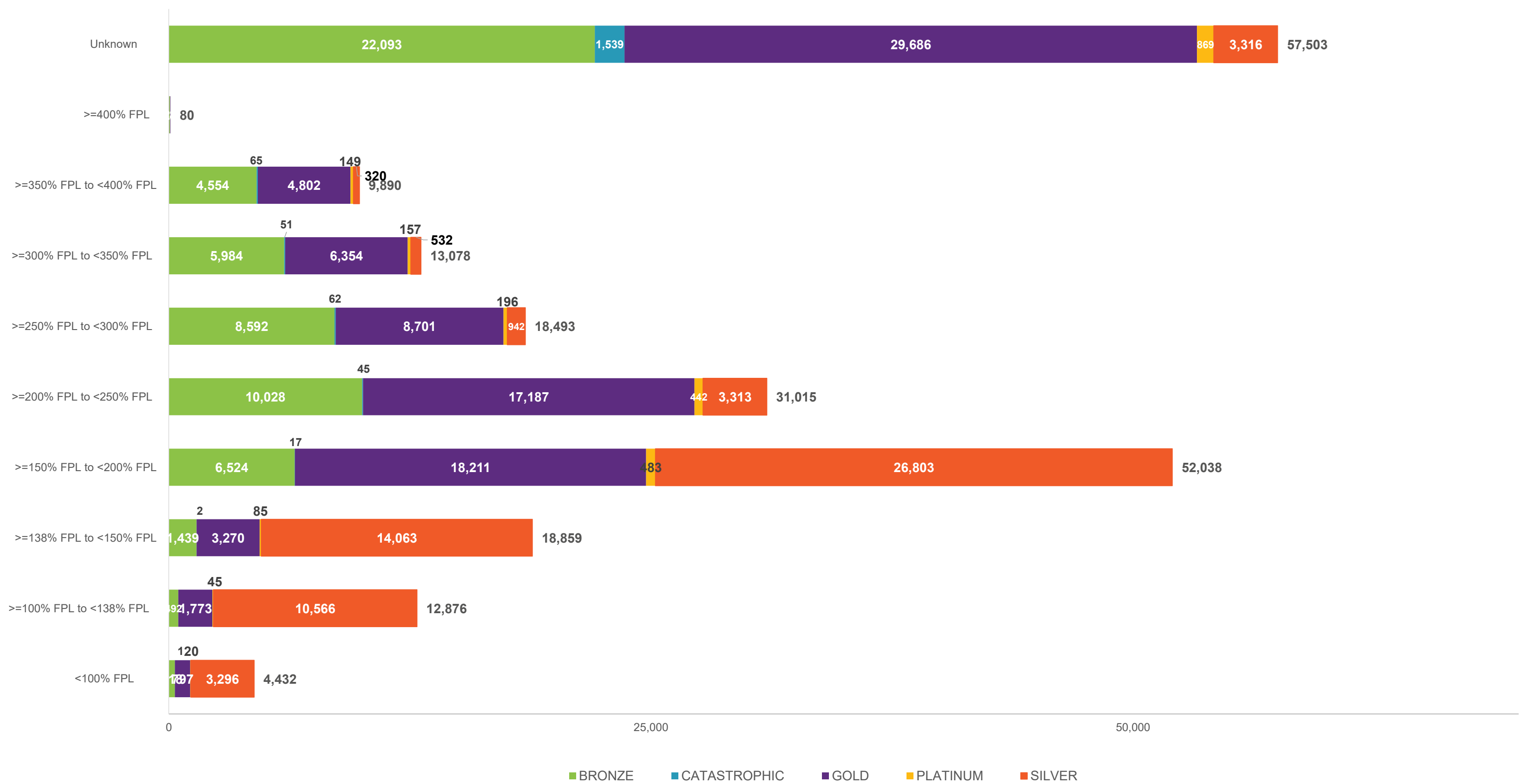
Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



AFFORDABILITY

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

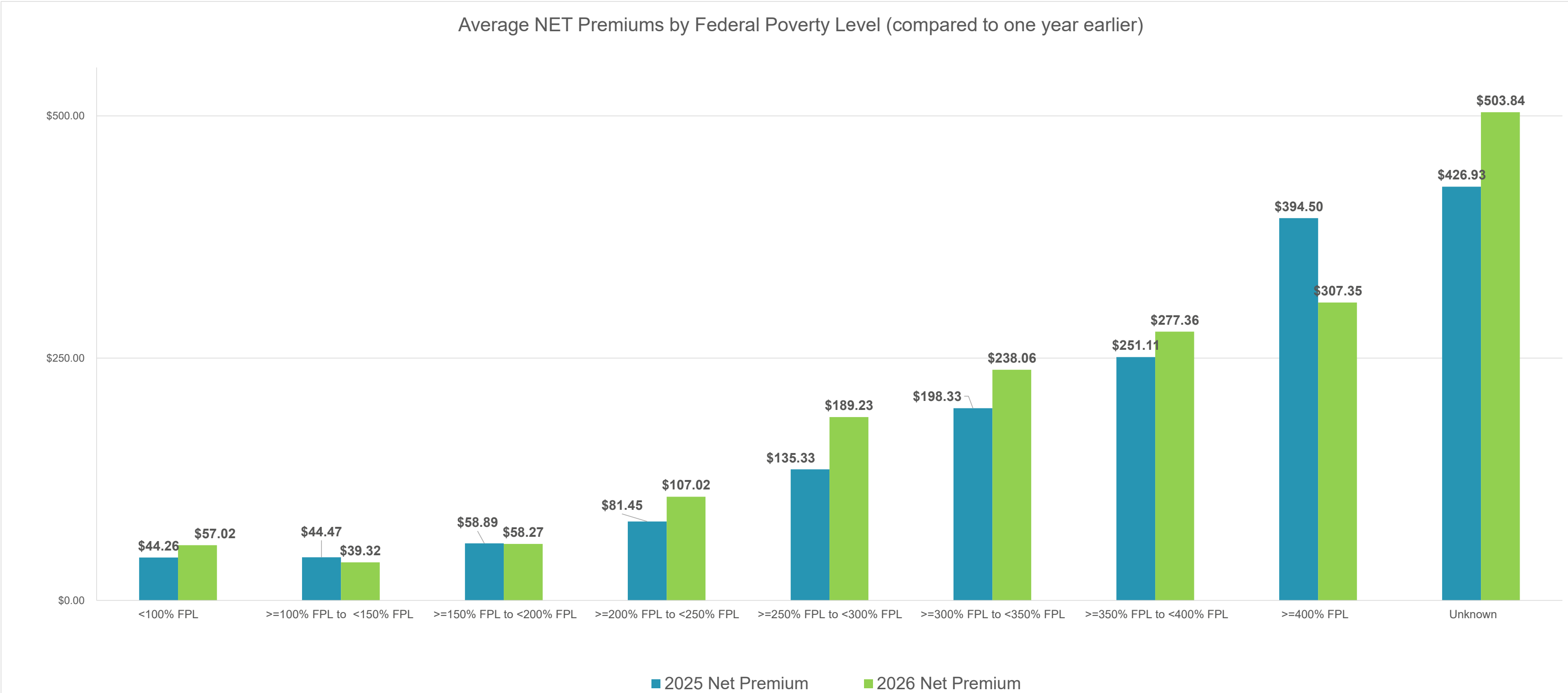
Private Plan Enrollments by Household Income and Metal Level



The Federal Poverty Level(FPL) for 2026 is an annual household income of $15,960 for an individual and $33,000 for a family o f four..
Unknown:Enrollees who did not submit household income information and thus were not eligible for financial help.

A F F O R D A B I L I T Y

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



Net premiums represent the average monthly individual premium after federal tax credits and state subsidies are applied.
The Federal Poverty Level(FPL) for 2026 is an annual household income of $15,960 for an individual and $33,000 for a family o f four.
Enrollees who did not submit household income information and thus were not eligible for financial help.
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AFFORDABILITY

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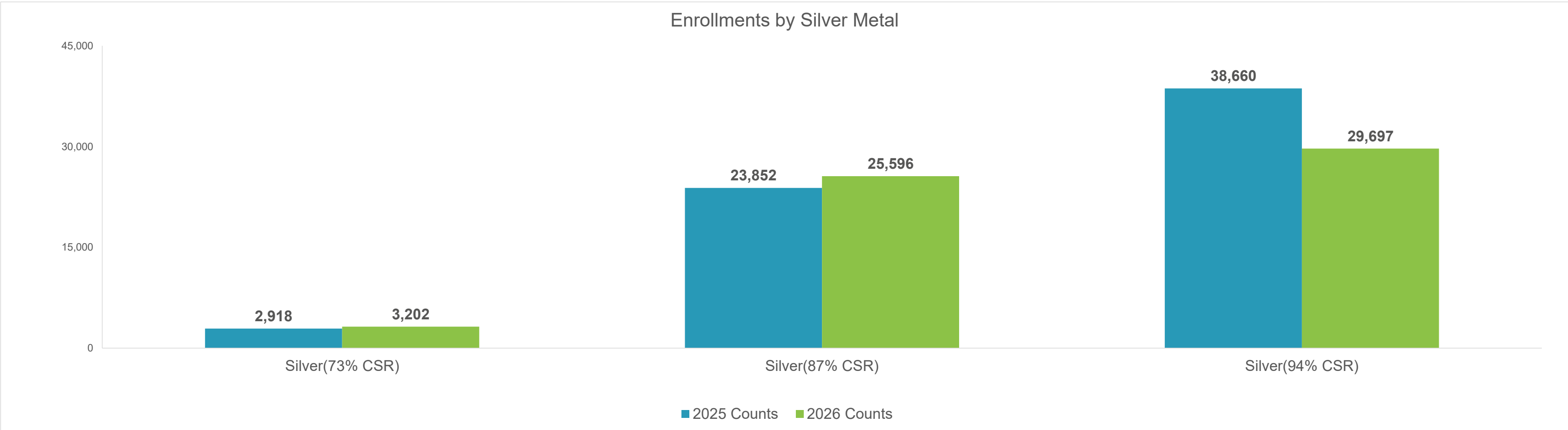
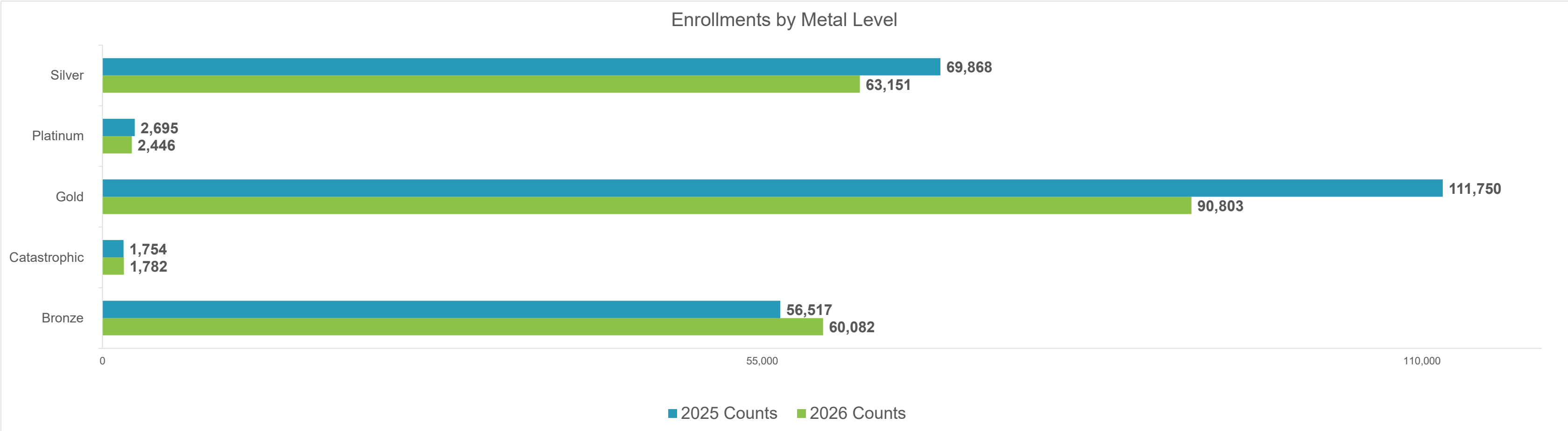
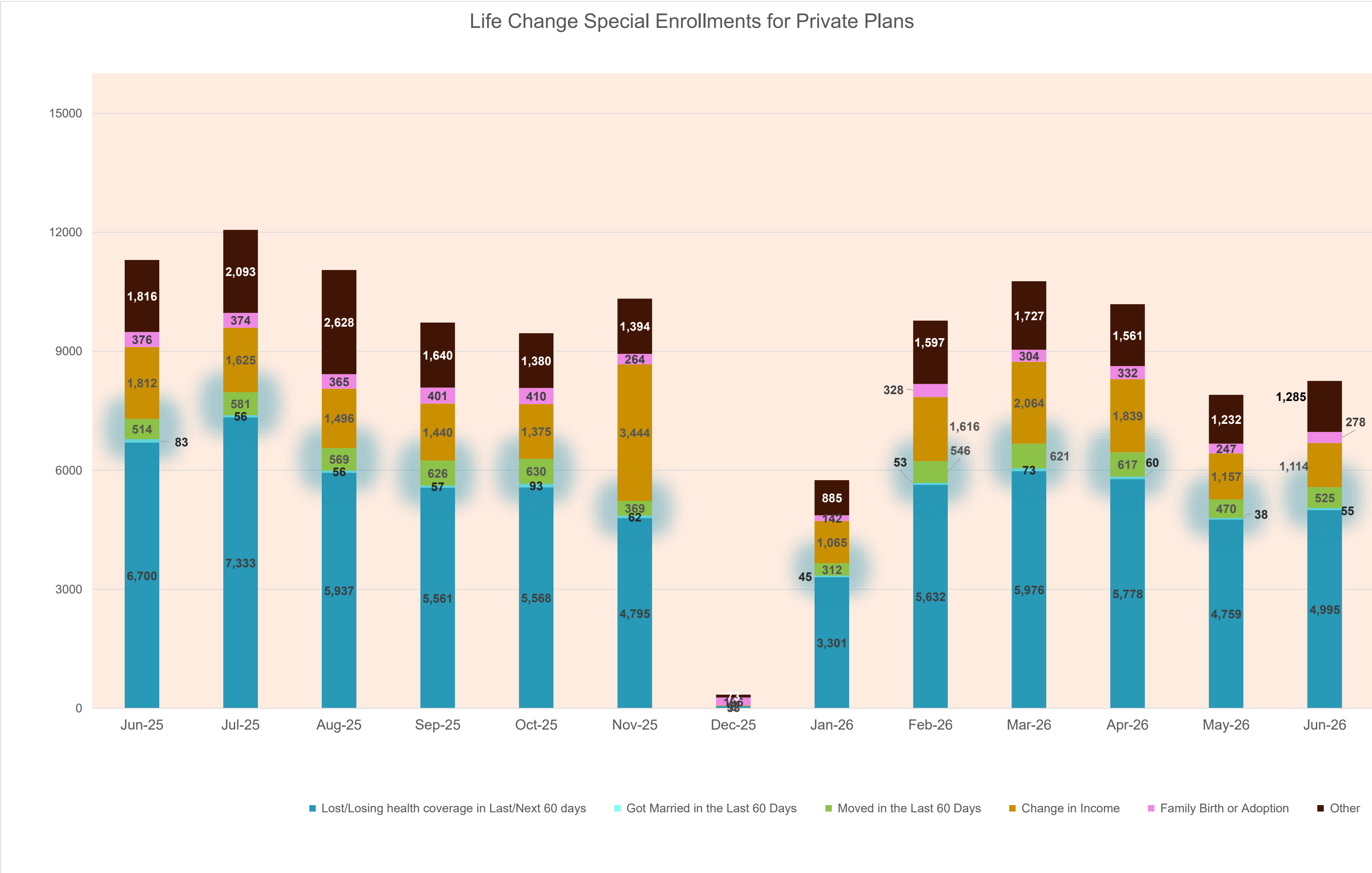
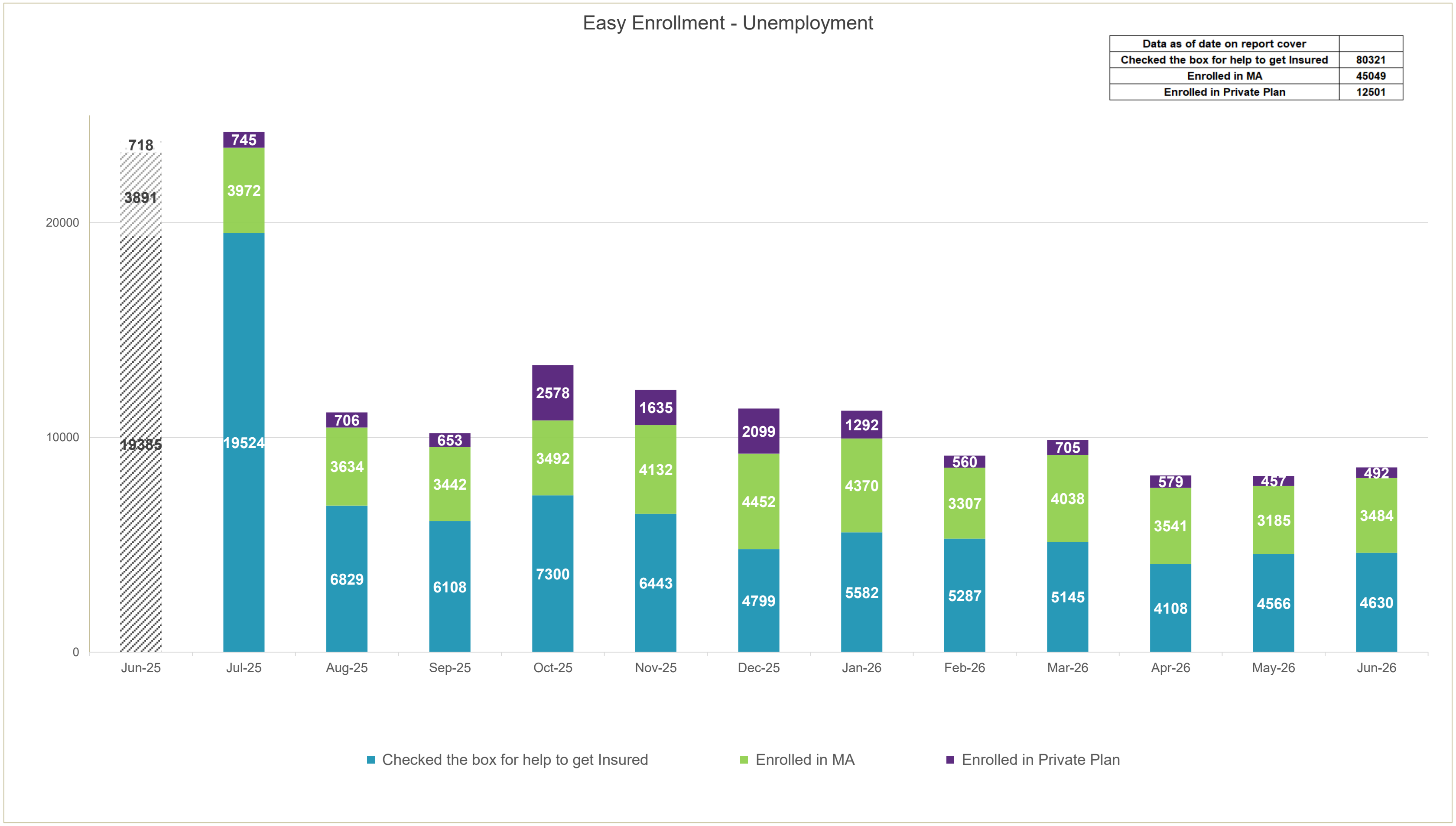




The Federal Poverty Level(FPL) for 2026 is an annual household income of $15,960 for an individual and $33,000 for a family o f four.
Enrollees who did not submit household income information and thus were not eligible for financial help.
Cost-sharing reductions (CSRs) are credits to help pay out-of-pocket costs such as copays or deductibles. You must enroll through Maryland Health Connection and select a Silver plan to be eligible.

SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS

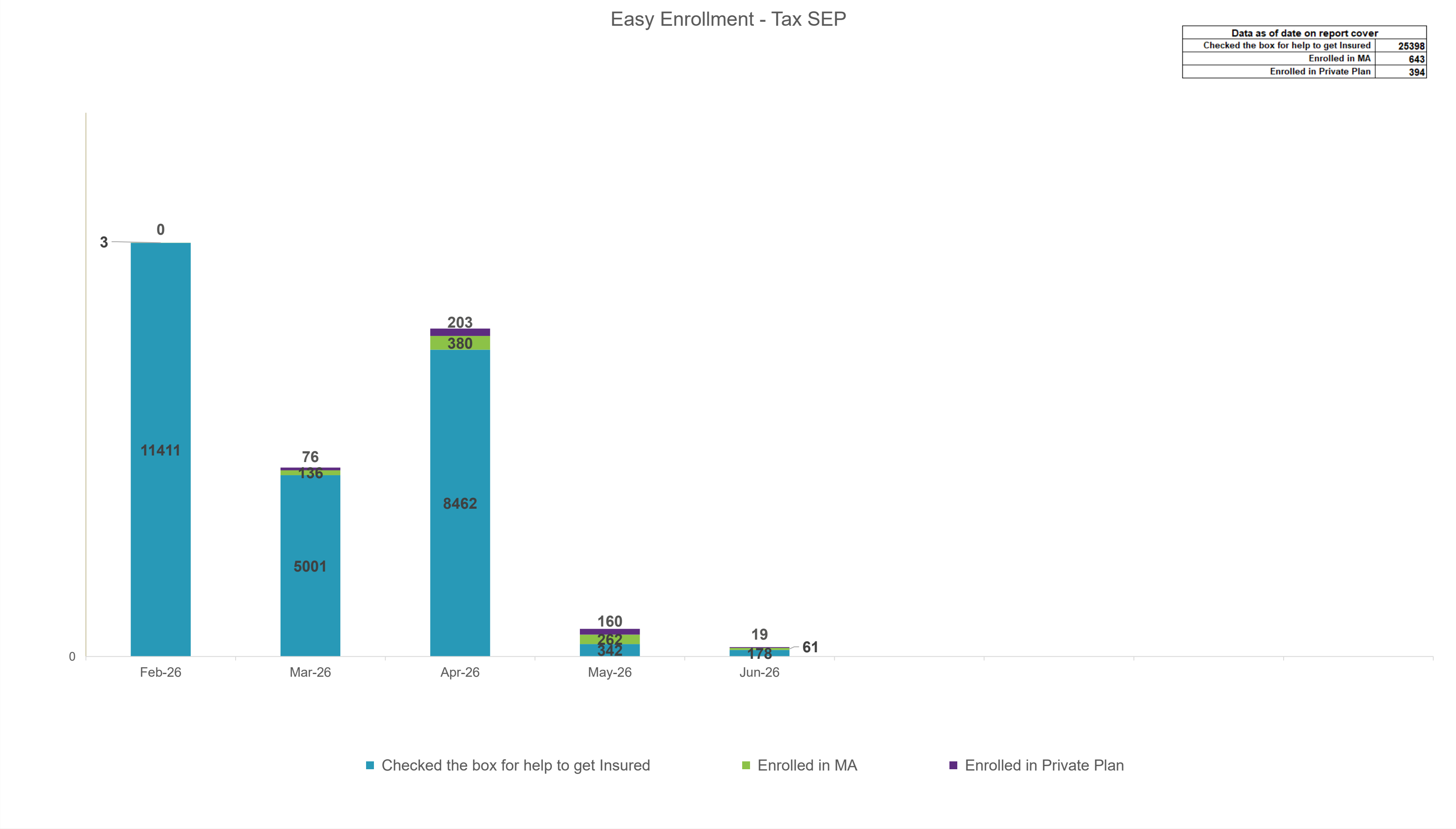




The program began in June '22.

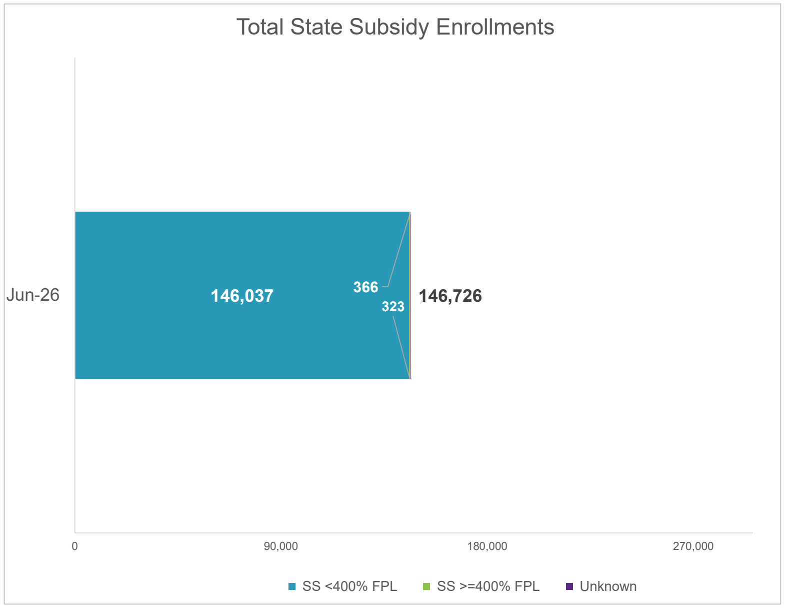
SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS

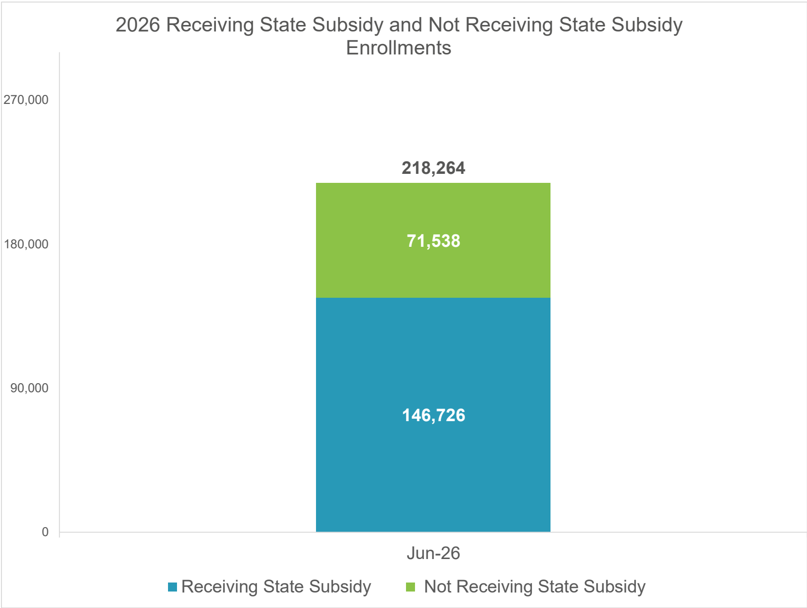
Data as of date on report cover	
Checked the box for help to get Insured	25398
Enrolled in MA	643
Enrolled in Private Plan	394

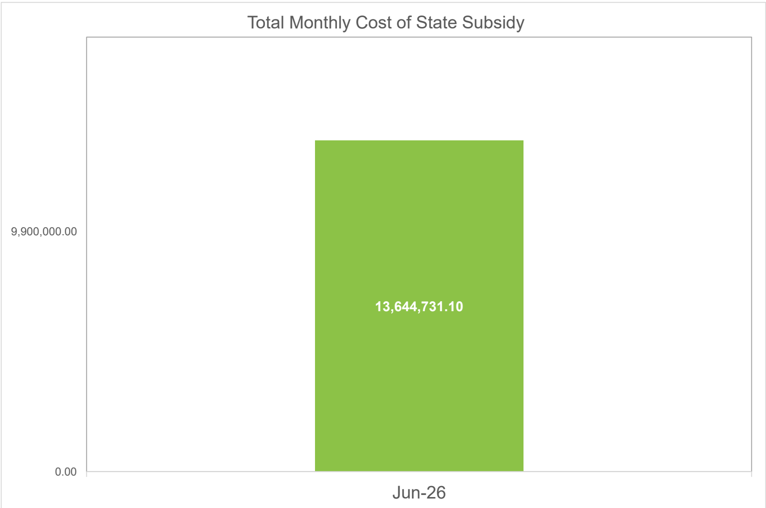


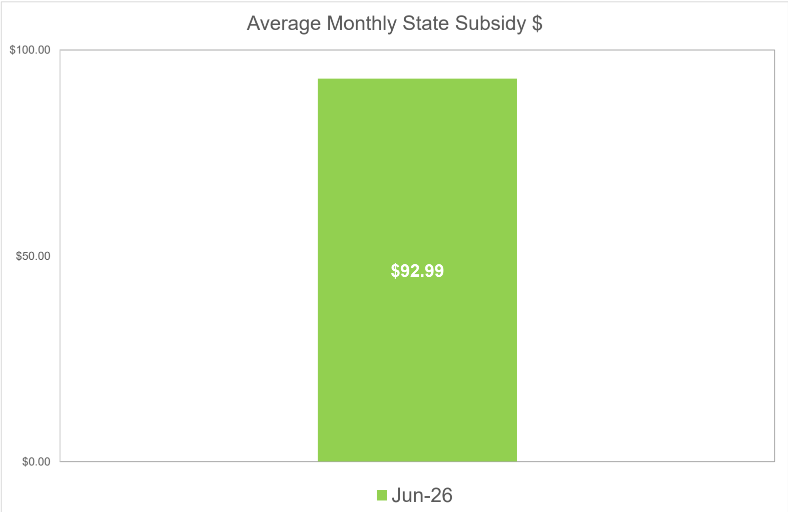
STATE SUBSIDY

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month









The Federal Poverty Level(FPL) for 2026 is an annual household income of $15,960 for an individual and $33,000 for a family o f four.
Unknown:Enrollees who did not submit household income information and thus were not eligible for financial help

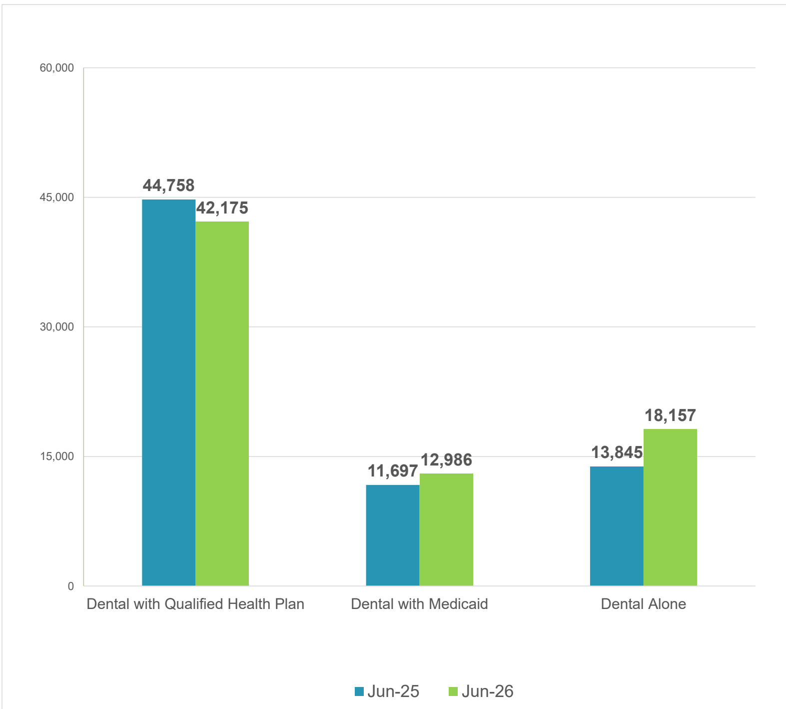
DENTAL

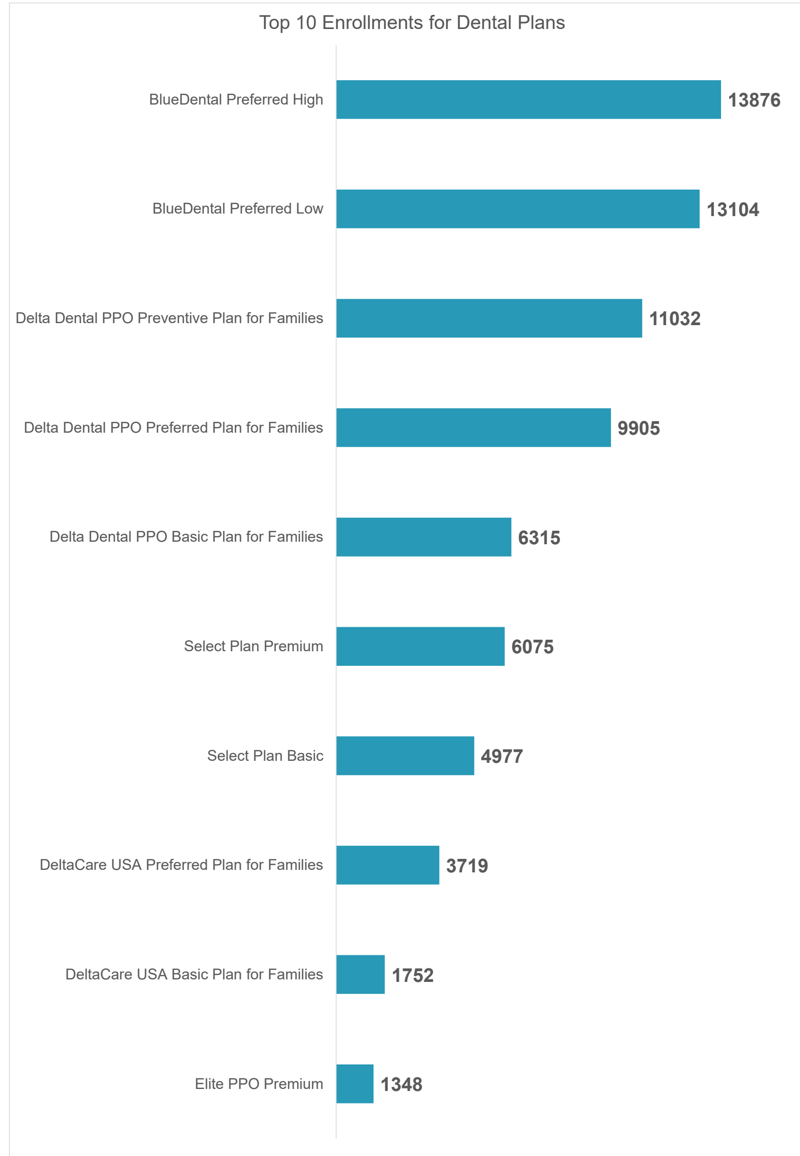
Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

Total Dental

73,318

Dental Enrollments '25 vs. '26

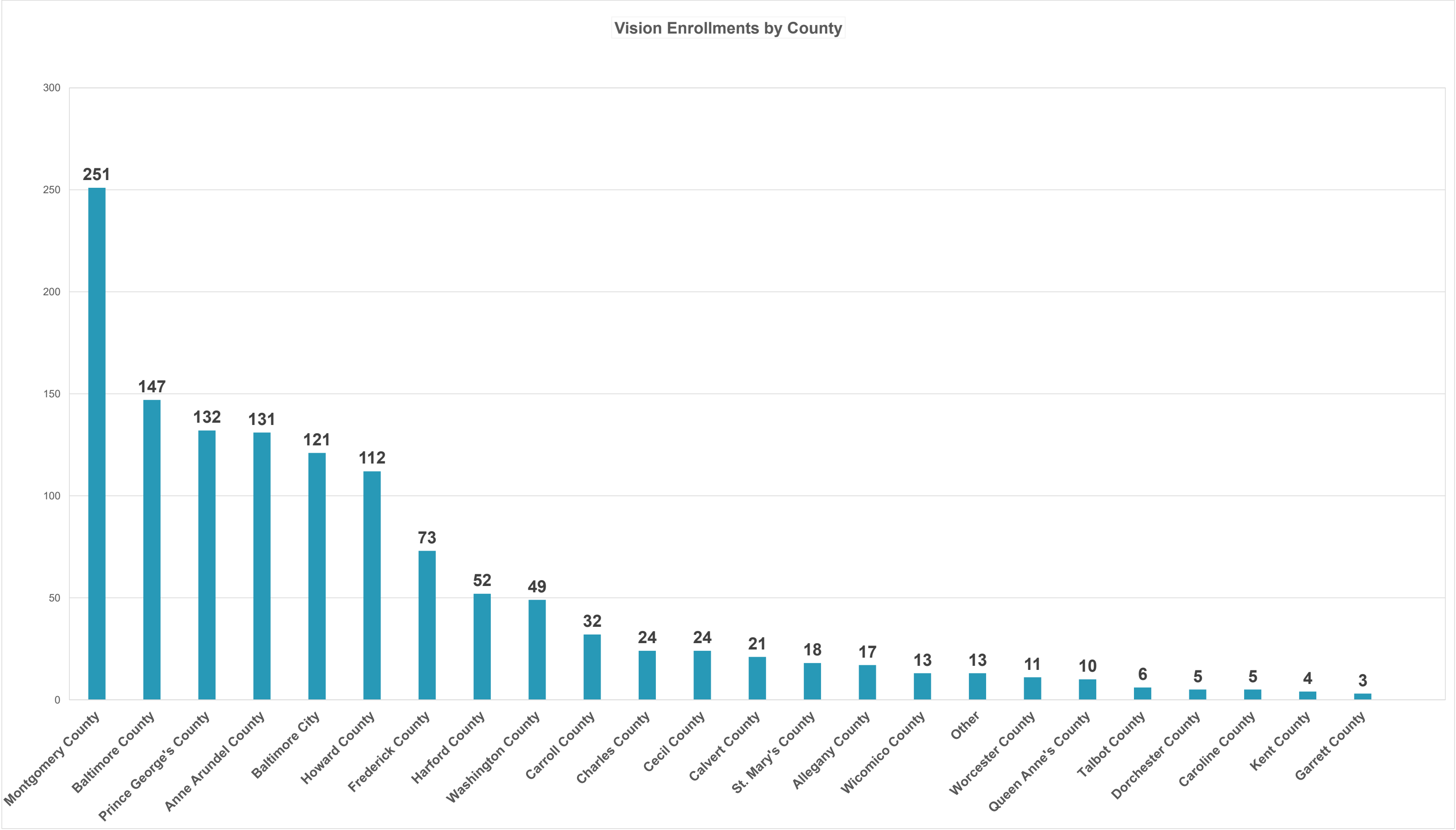




Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

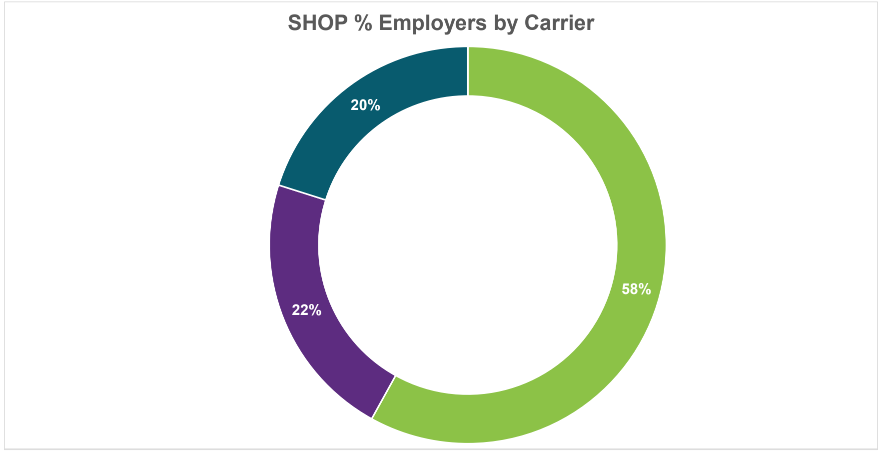
Total Vision

1,274

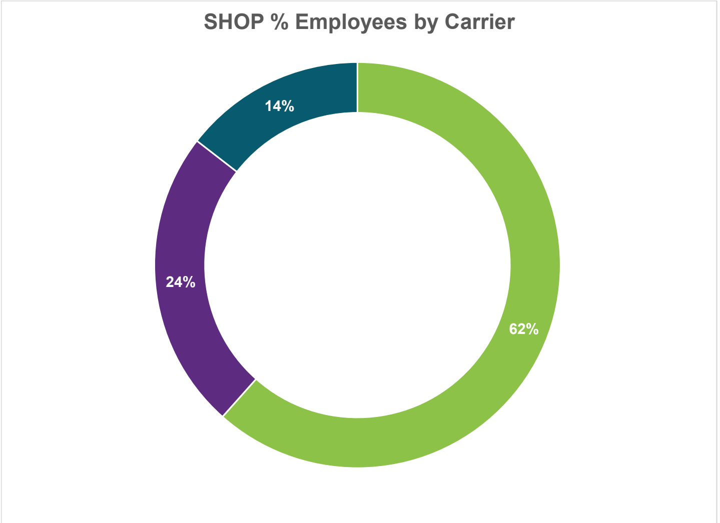


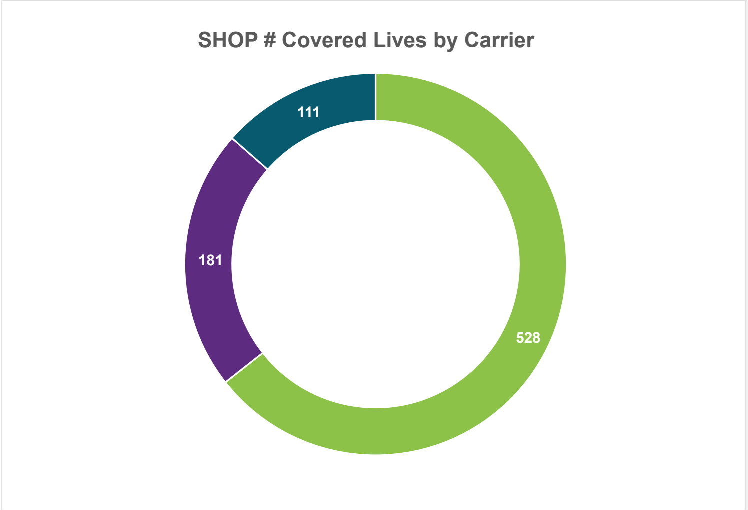
SMALL BUSINESS HEALTH OPTIONS PROGRAM (SHOP) ENROLLMENT

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



An employer may be enrolled in more than one carrier and dental

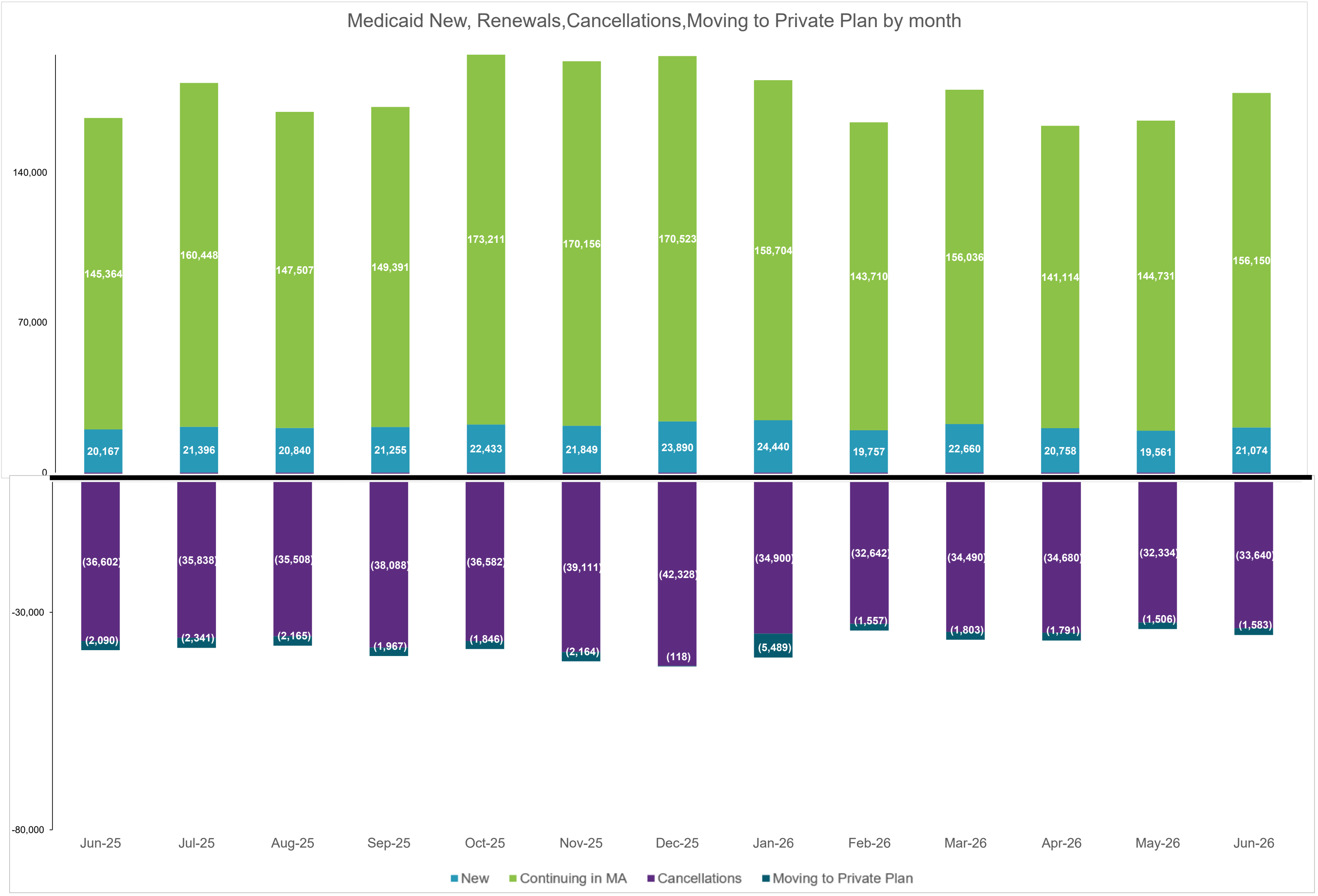




Due to the ongoing SHOP portal migration, enrollment figures now reflect the cumulative covered lives and groups from both carrier-reported data and portal data. Previously, reports reflected carrier data only, so totals may appear higher than in prior months.

M E D I C A I D (M A G I / I n c o m e - b a s e d)

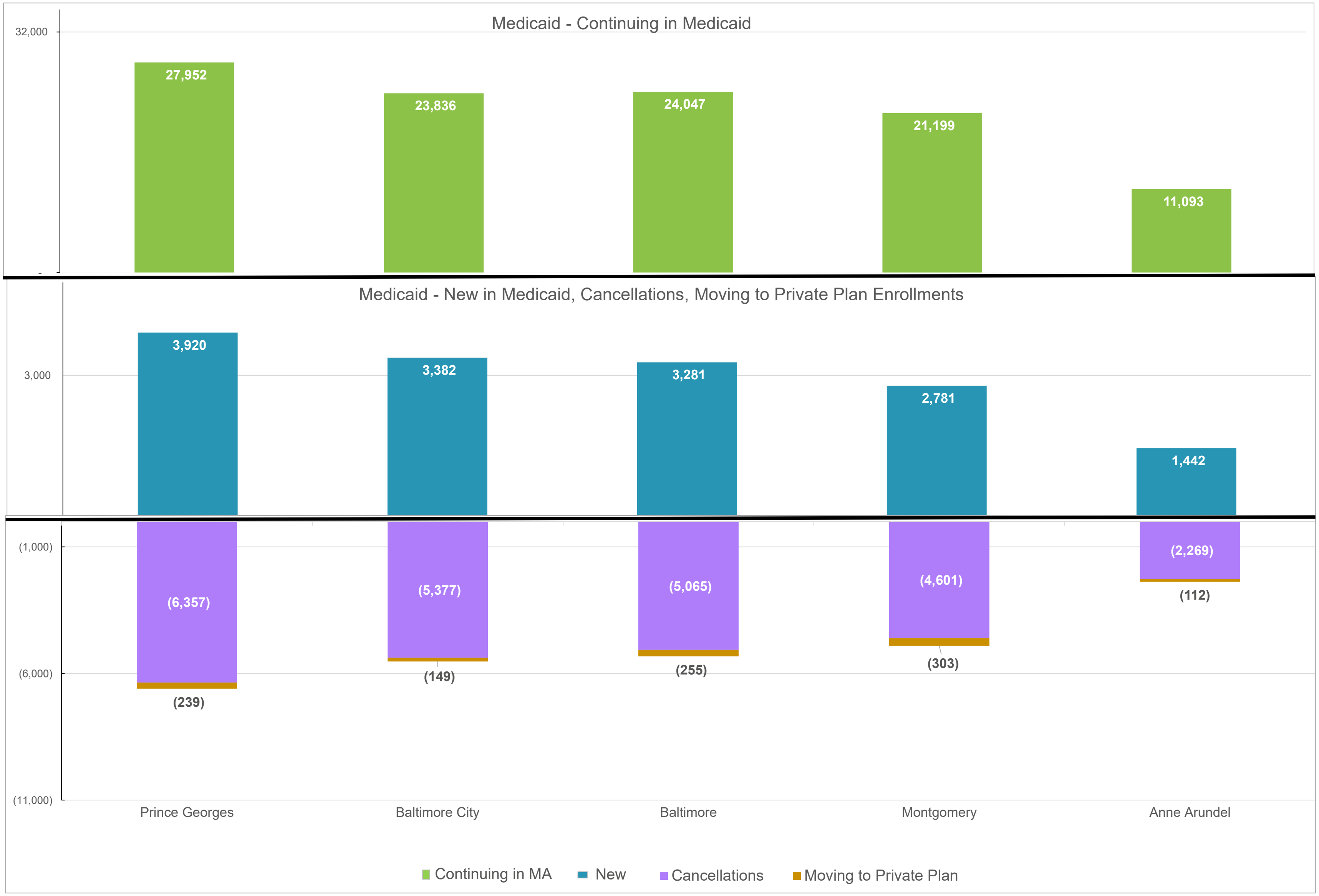
Enrollment as of date on report cover..



**Data includes all Medicaid enrollments through Maryland Health Connection, which are based on Modified Adjusted Gross Income (MAGI). Non-MAGI enrollments are processed by the Maryland Department of Health (MDH).

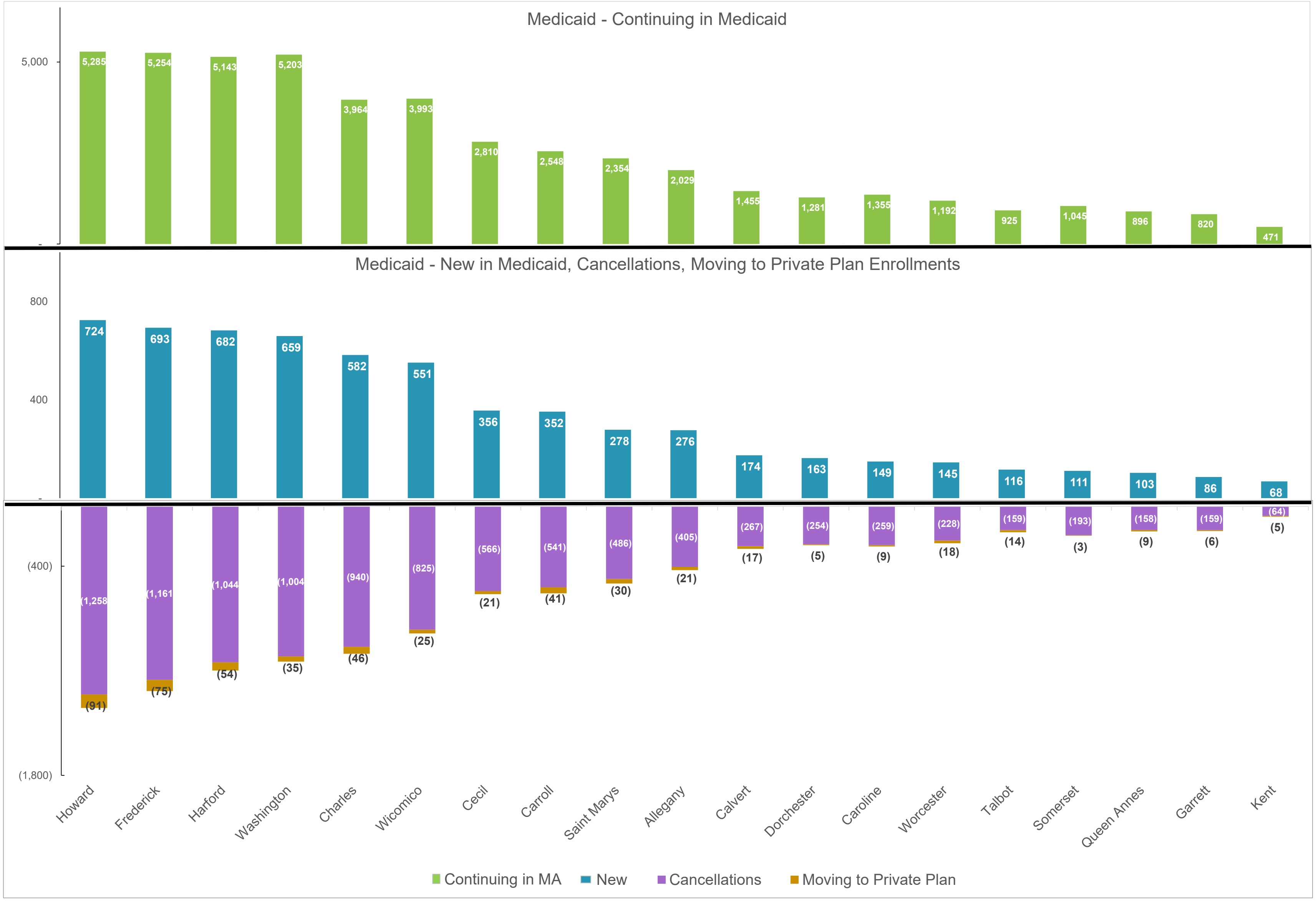
MEDICAID (MAGI/Income-based) BY COUNTY

Enrollment as of date on report cover..



MEDICAID (MAGI/Income-based) BY COUNTY

Enrollment as of date on report cover..

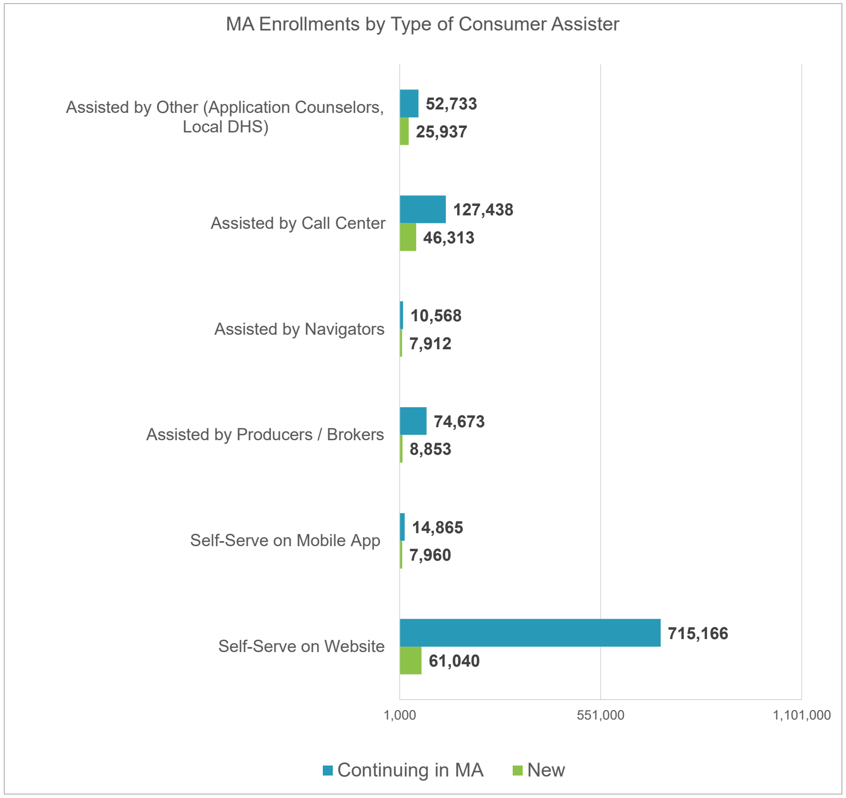


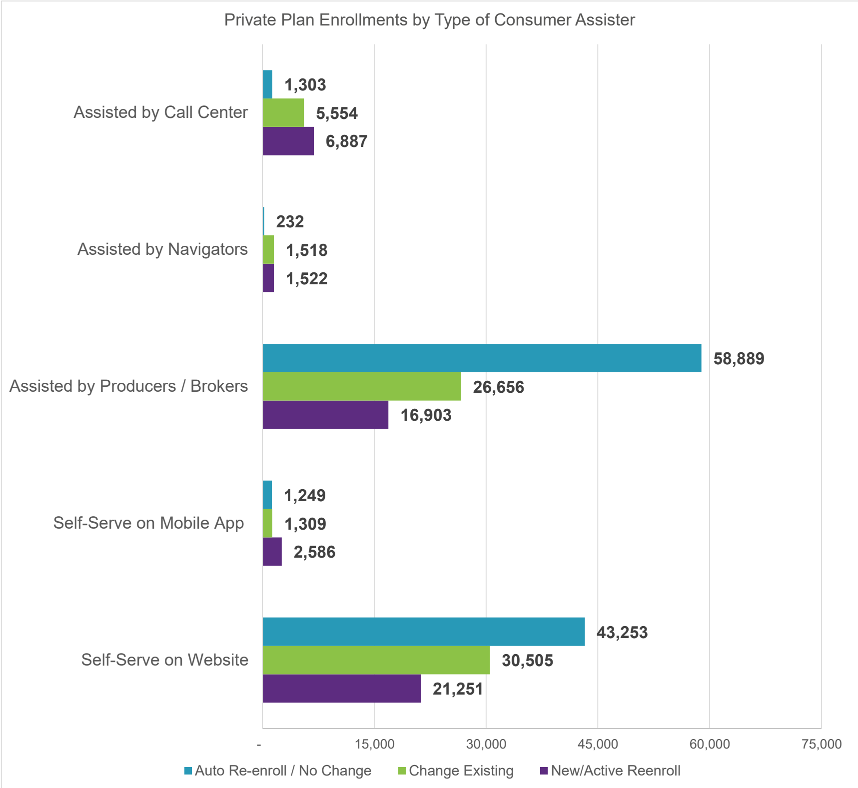
County	Continuing in MA	New	Cancellations	Moving to Private Plan
Howard	5,285	724	(1,258	(91)
Frederick	5,254	693	(1,161	(75)
Harford	5,143	682	(1,044	(54)
Washington	5,203	659	(1,004	(35)
Charles	3,964	582	(940)	(46)
Wicomico	3,993	551	(825)	(25)
Cecil	2,810	356	(566)	(21)
Carroll	2,548	352	(541)	(41)
Saint Marys	2,354	278	(486)	(30)
Allegany	2,029	276	(405)	(21)
Calvert	1,455	174	(267)	(17)
Dorchester	1,281	163	(254)	(5)
Caroline	1,355	149	(259)	(9)
Worcester	1,192	145	(228)	(18)
Talbot	925	116	(159)	(14)
Somerset	1,045	111	(193)	(3)
Queen Annes	896	103	(158)	(9)
Garrett	820	86	(159)	(6)
Kent	471	68	(64)	(5)

Other = Dependent family members who live outside Maryland

HOW CONSUMERS ENROLLED

Data as of date on the report cover..





**Data as of Plan Year beginning Jan. 1