



# DATA REPORT

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May 31, 2026

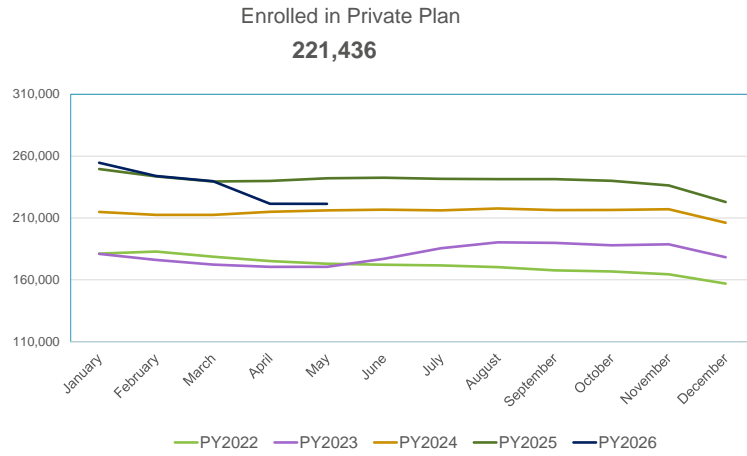
1-2 EXECUTIVE SUMMARY | 3-15 PRIVATE PLANS | 16 STATE SUBSIDY | 17 DENTAL | 18 VISION | 19 SHOP | 20-22 MEDICAID | 23 HOW CONSUMERS ENROLLED

- Private-plan enrollments through Maryland Health Connection at the end of May 2026 totaled 221,436, holding stable from April (221,488). This follows the 8% month-over-month decline recorded in April, suggesting enrollment has leveled off after that drop.
- Enrollment composition was 76% renewals and 24% new enrollments. Renewals held roughly steady year-over-year, while new enrollments fell 25%, from 72,042 to 54,235. The decline coincides with this year's premium increases and the rollback of enhanced federal subsidies for many enrollees.
- Cancellations returned to typical levels at 7,043, down sharply from April's record high of 26,171 and near the trailing average of approximately 8,000. This remains 77% higher than May 2025.
- Year-over-year enrollment declined across all age groups. The largest decreases were among enrollees 65+ (down 19%) and those 26-34 (down 12%).
- Enrollment shifted toward lower income brackets. Within the subsidy-eligible range, the 100% to 138% FPL bracket grew 41% (from 9,239 to 12,983) and the 138% to 150% FPL bracket grew 16%. The 250% to 300% FPL bracket declined 14% (from 21,827 to 18,818).
- Net premiums rose most for the 250% to 300% FPL bracket (up \$52.75) and the 300% to 350% FPL bracket (up \$38.55). Enrollees below 100% FPL saw a \$12.33 increase, while the 100% to 200% FPL brackets saw slight decreases.
- The shift away from comprehensive coverage continued. Gold enrollment fell 17% year-over-year and declined 873 from April. Bronze enrollment rose 7% year-over-year, to 60,305 from 56,505. Platinum declined 10% and Silver declined 7%.
- Within Silver cost-sharing reduction (CSR) plans, the enrollments in 73% CSR tier grew 15% (from 2,844 to 3,265) and the 87% CSR tier grew 11% (from 23,579 to 26,166). The 94% CSR tier, which serves the lowest-income enrollees, declined 22% (from 38,531 to 30,091).
- State subsidy participation held at approximately 70% of enrollees, with an average monthly benefit of \$93.50. Enrollees receiving subsidy fell by 2,755 from April, nearly matching the 2,703 increase among those not receiving one, indicating a shift in subsidy eligibility rather than an overall enrollment change.
- Dental and vision enrollments held steady from April and rose significantly year-over-year. Dental-alone enrollment grew 30% and vision grew 23% compared to May 2025. SHOP enrollment rose 10%.

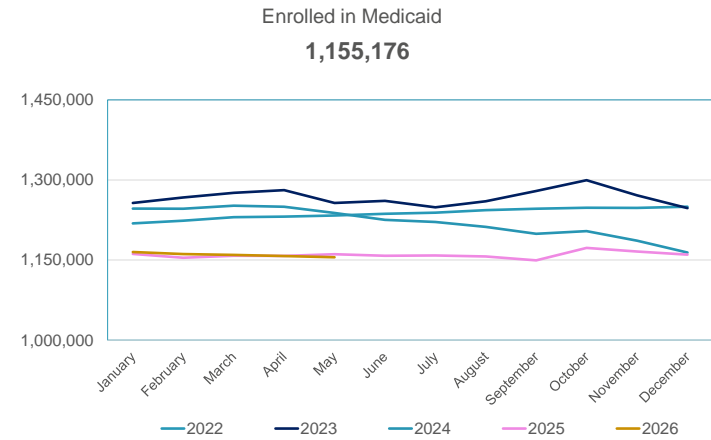
# SUMMARY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.

## Private Plan Summary

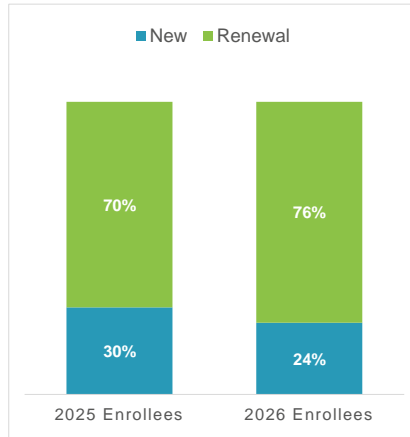


## Income Based Medicaid Summary

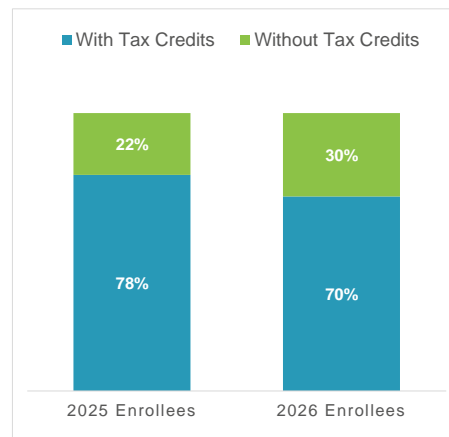


## Enrollments 2025 vs 2026

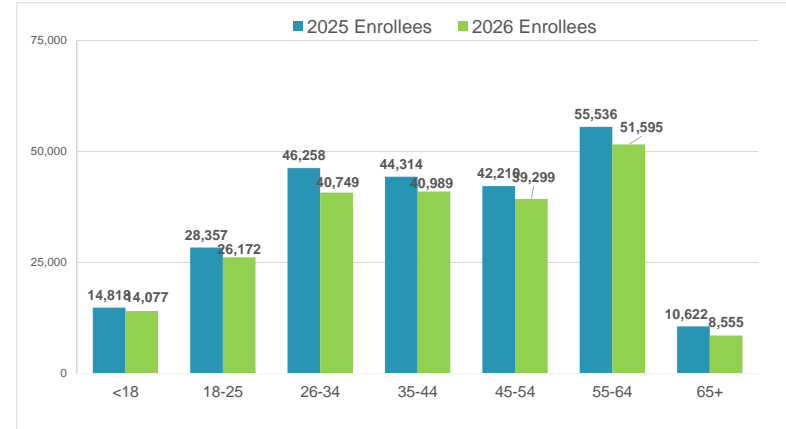
### Enrollees by New/Renewal



### Enrollees by Financial Help



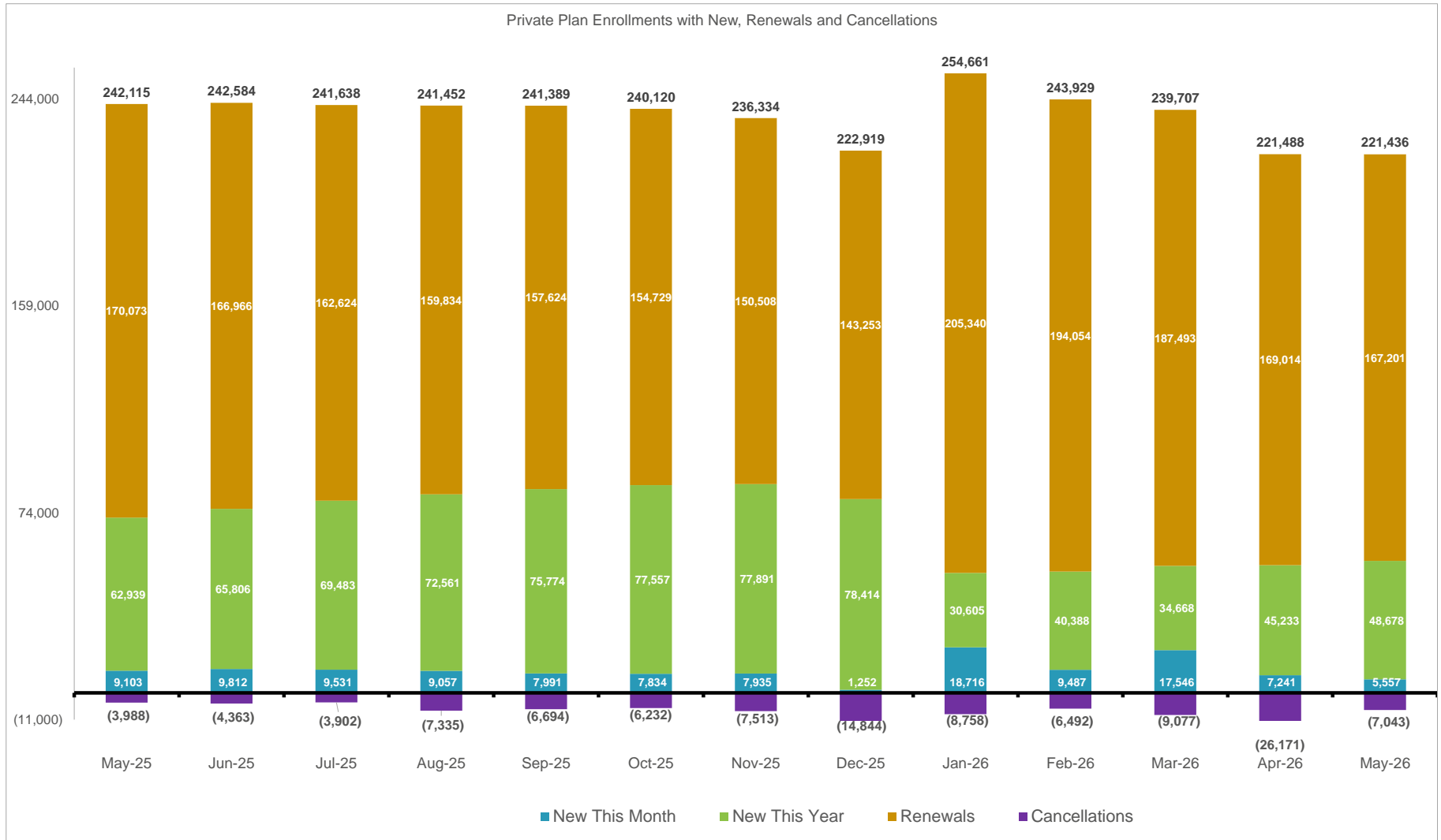
### Enrollees by Age Group



Enrollments: Data based on effectuated (paid up) enrollments plus all active enrollments for future coverage in the same plan year as of the last day of the month.  
 New Enrollments = All enrollments new to Maryland Health Connection compared to the prior plan year.  
 Cancelled enrollments = Cancellations cover those made during the month of the report.

# PRIVATE PLANS

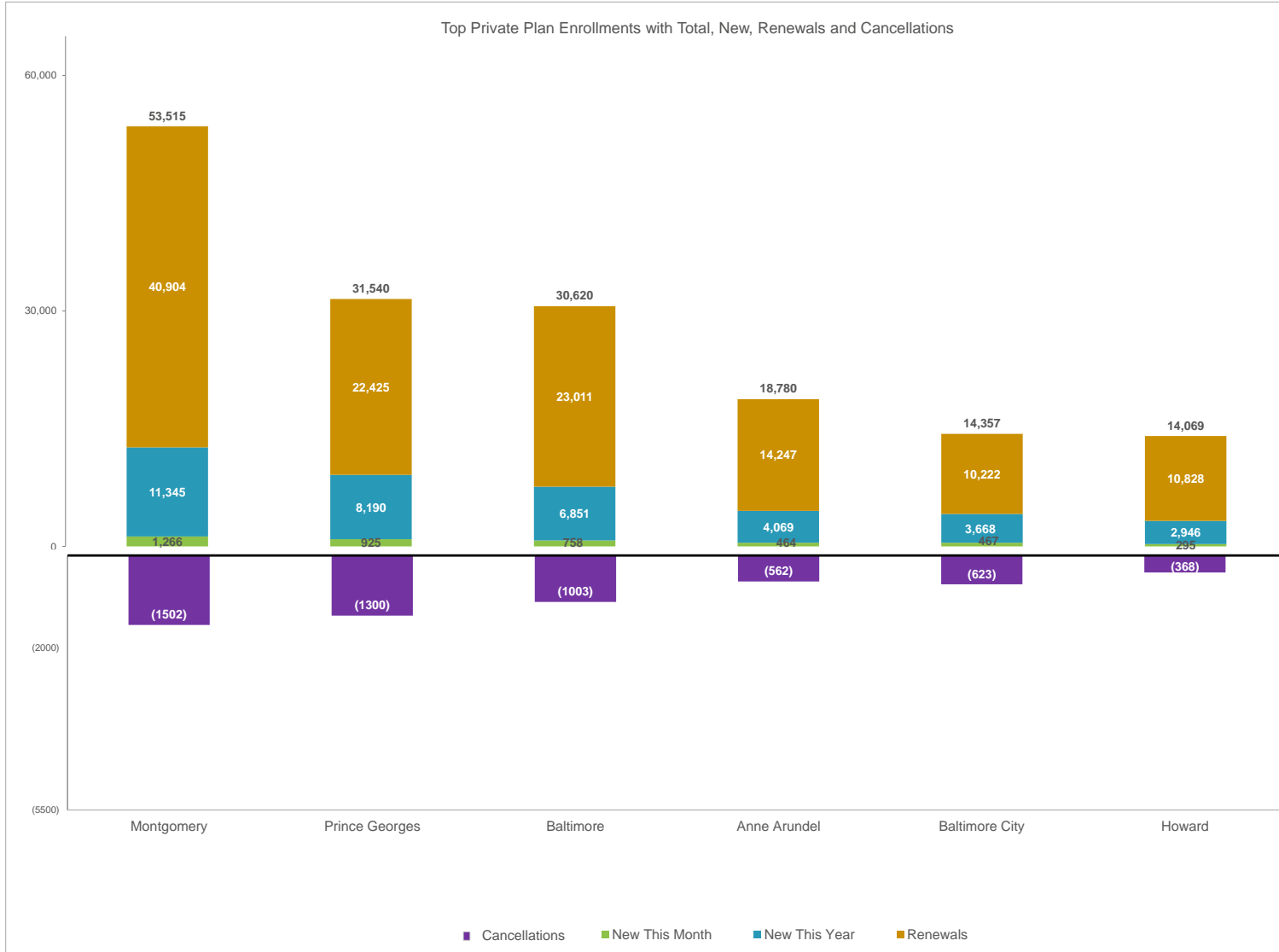
Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



Enrollees who did not submit household income information and thus were not eligible for financial help.  
 The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four.

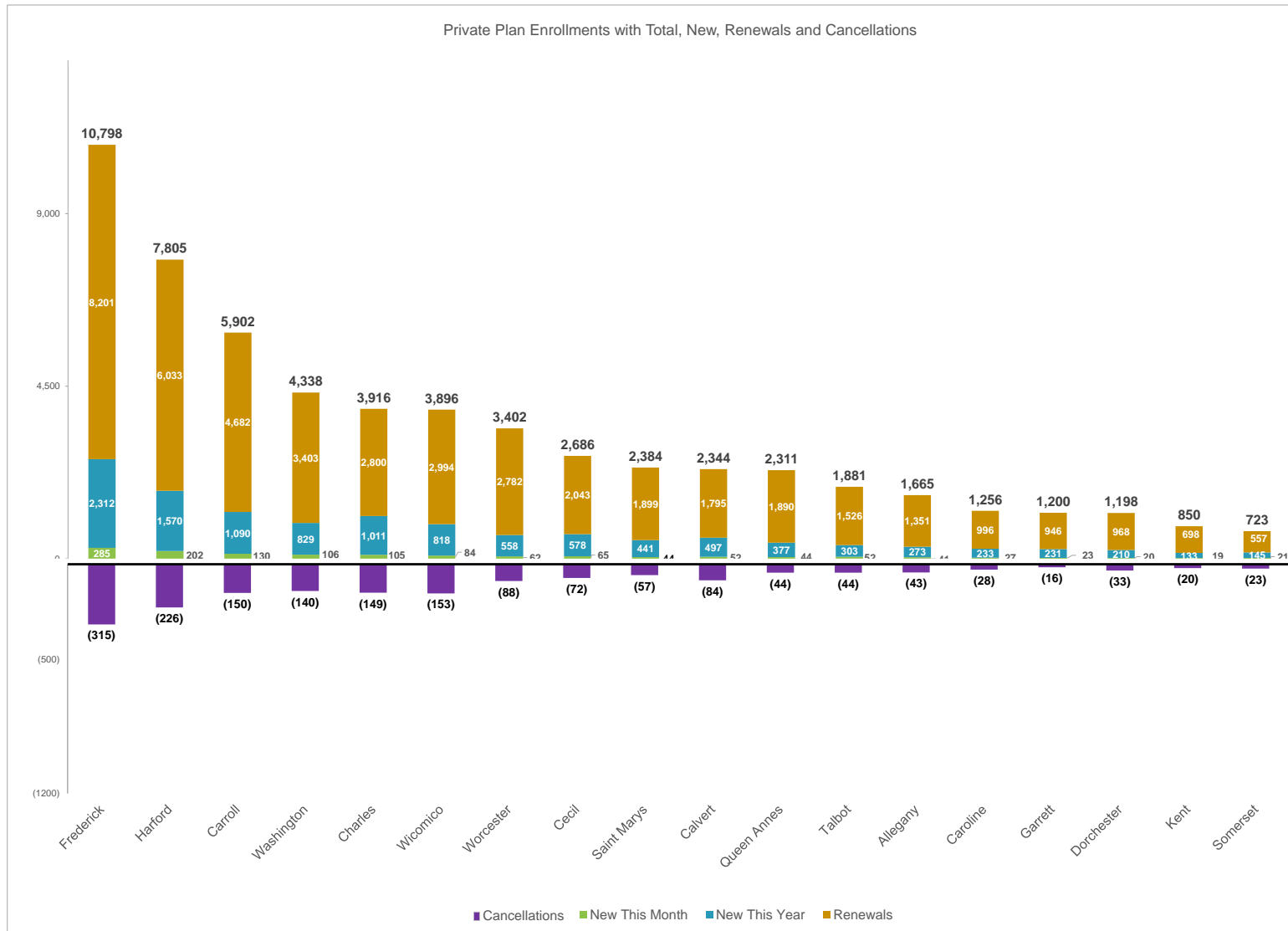
# PRIVATE PLANS BY TOP 6 JURISDICTIONS

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



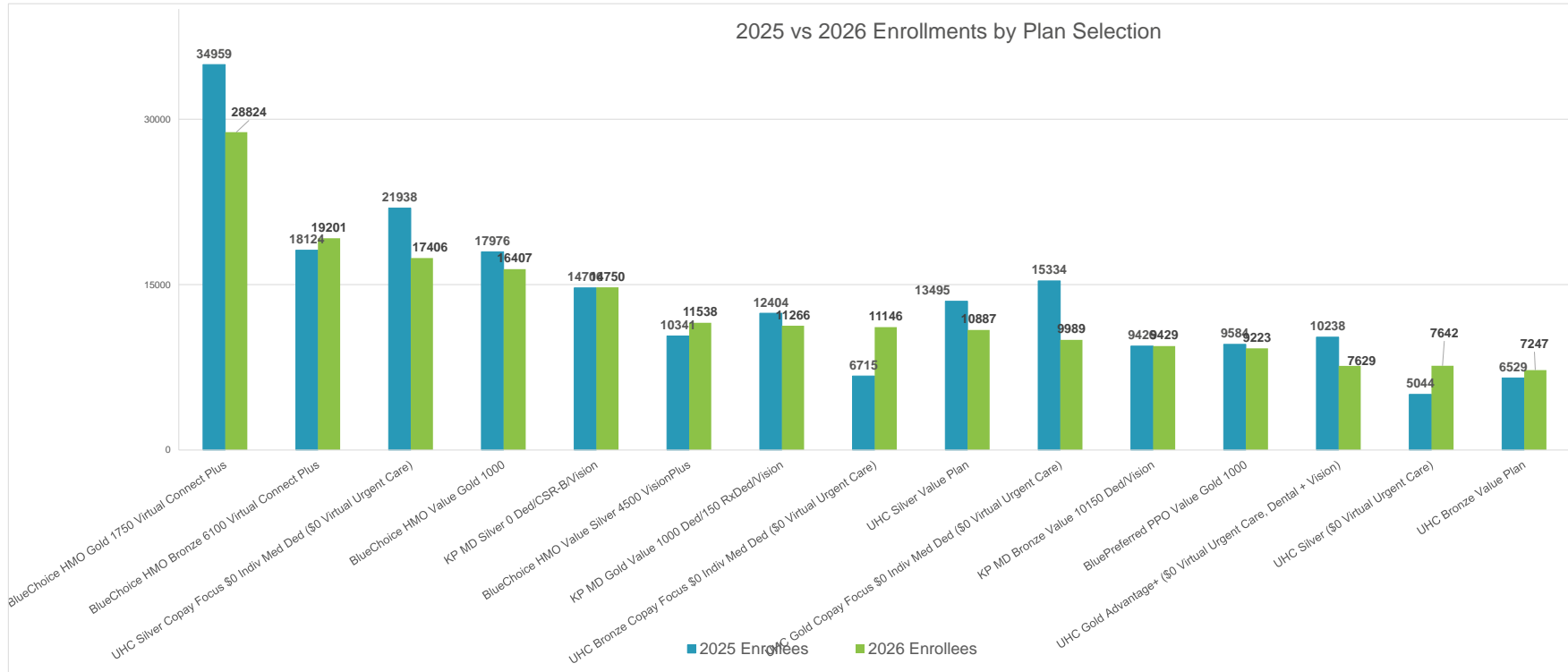
# PRIVATE PLANS BY COUNTY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



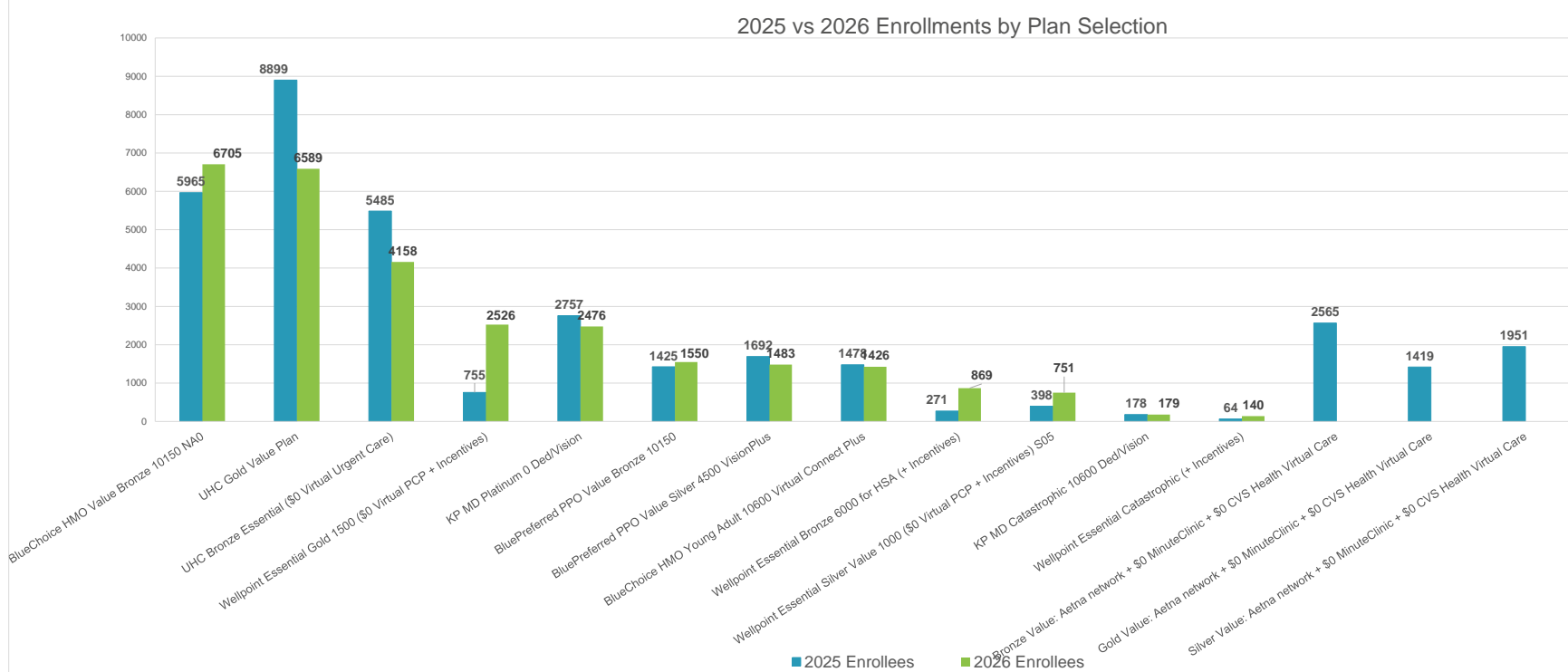
# PRIVATE PLAN SELECTIONS - Top 15 Plans

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



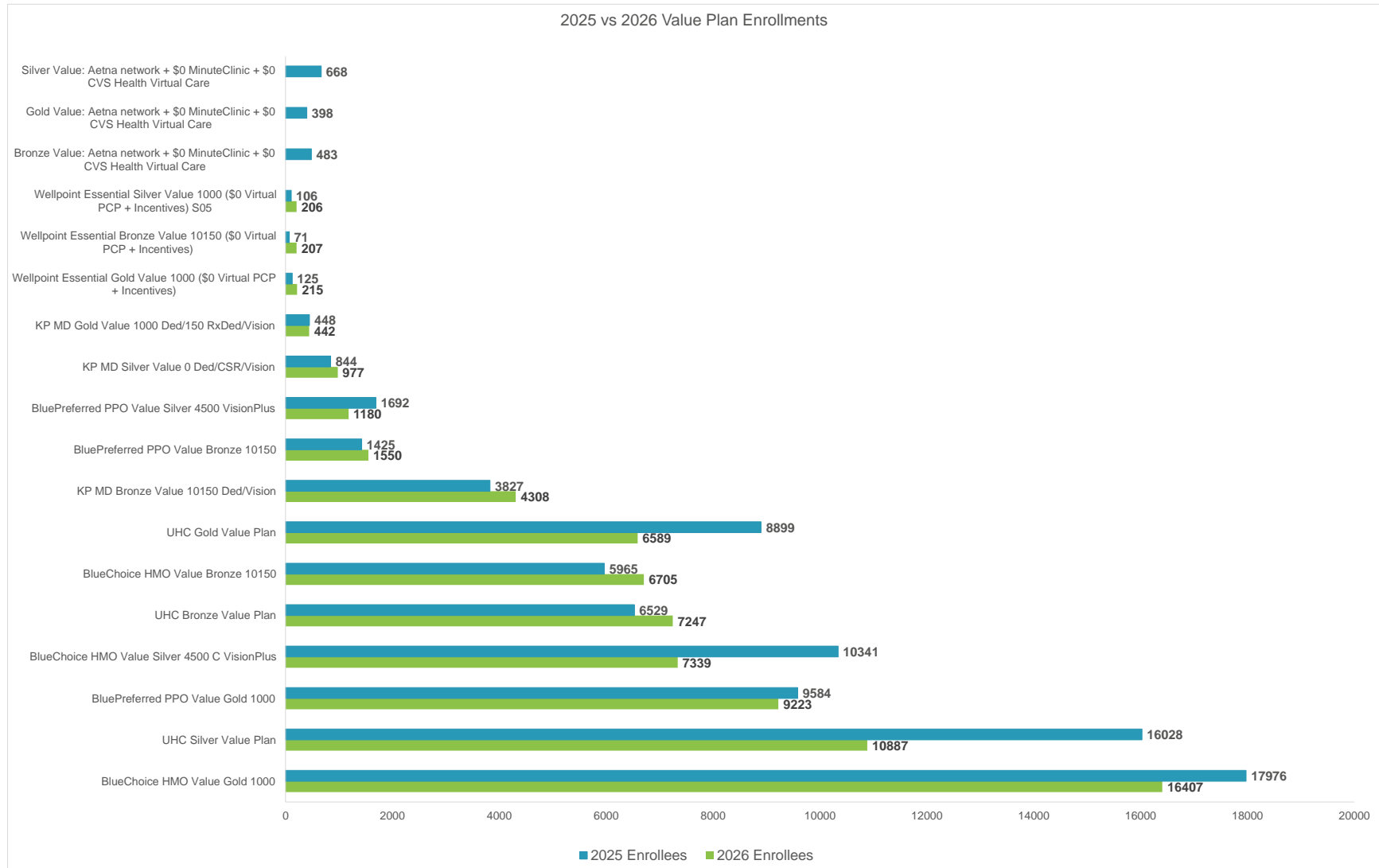
# PRIVATE PLAN SELECTIONS - Top 15 Plans

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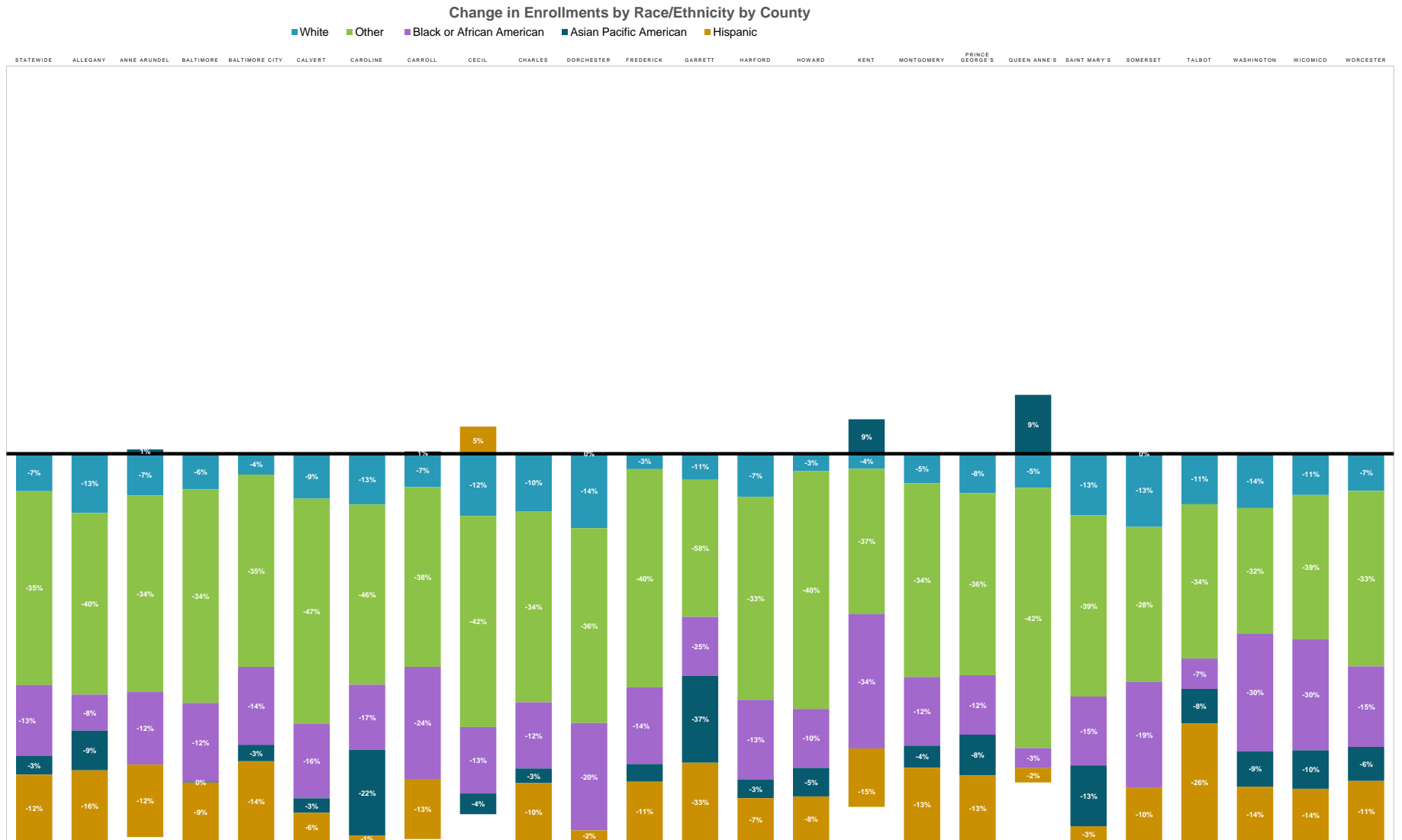
## VALUE PLAN SELECTIONS

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



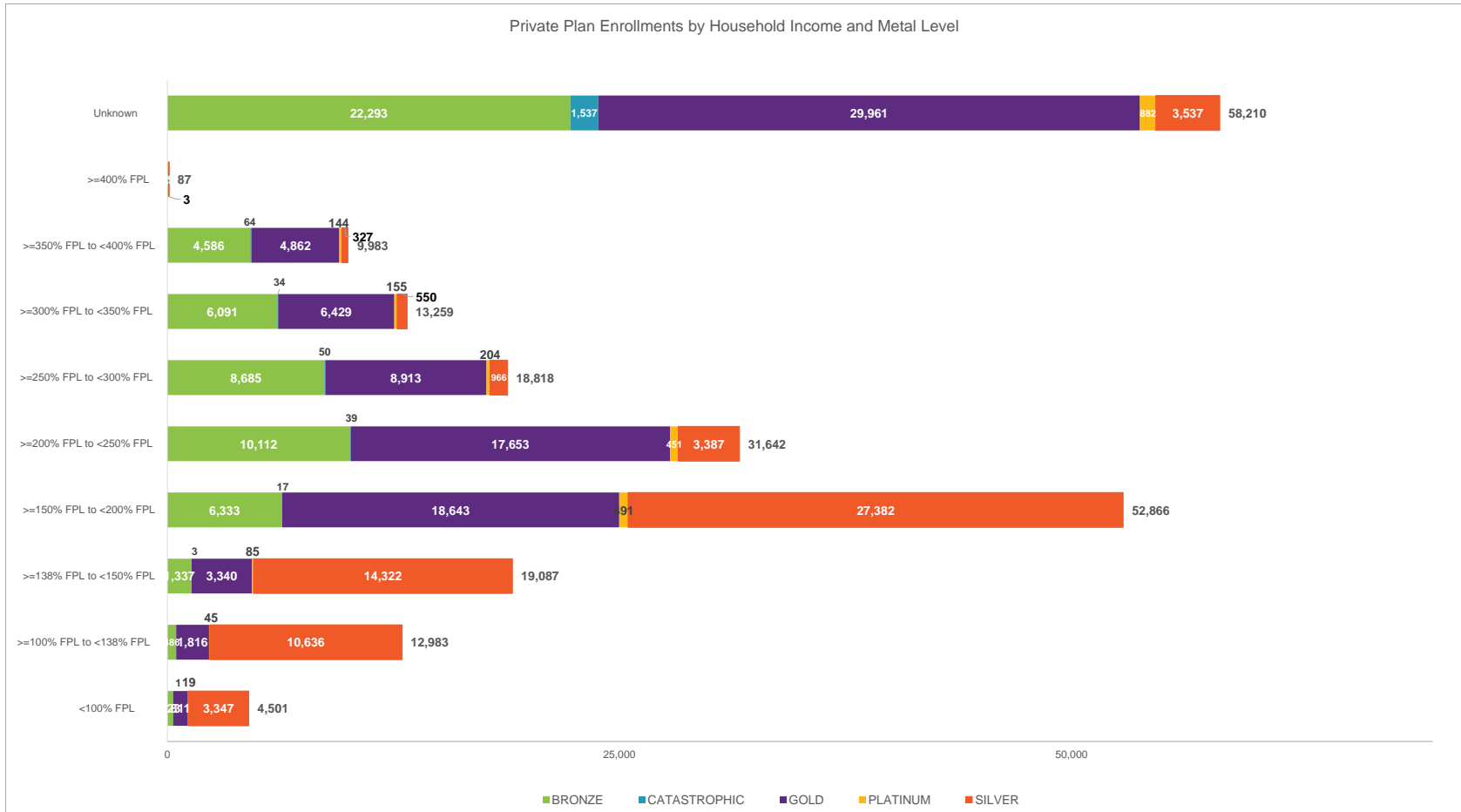
PRIVATE PLANS - CHANGE IN ENROLLMENTS BY RACE / ETHNICITY BY COUNTY (Compared to one year earlier)

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



# AFFORDABILITY

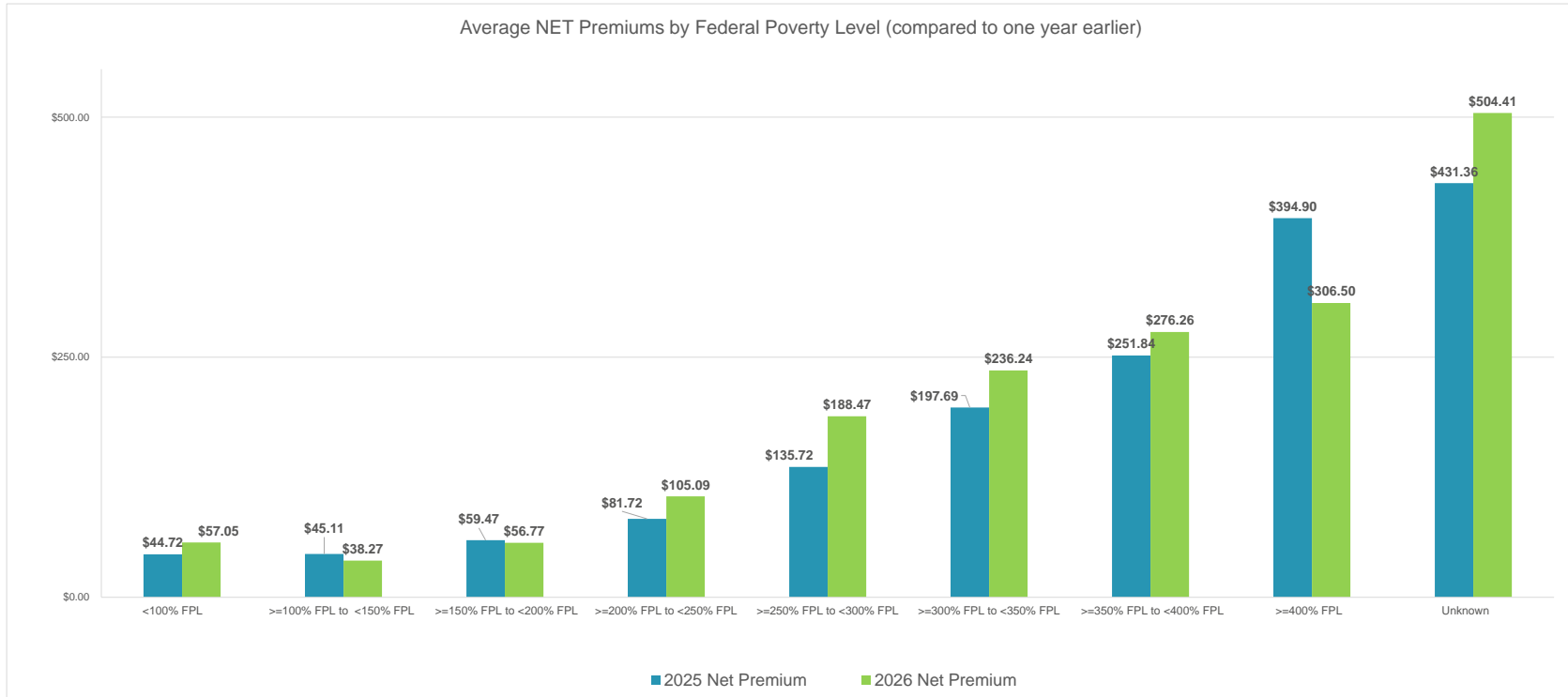
Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four.  
 Unknown:Enrollees who did not submit household income information and thus were not eligible for financial help.

# AFFORDABILITY

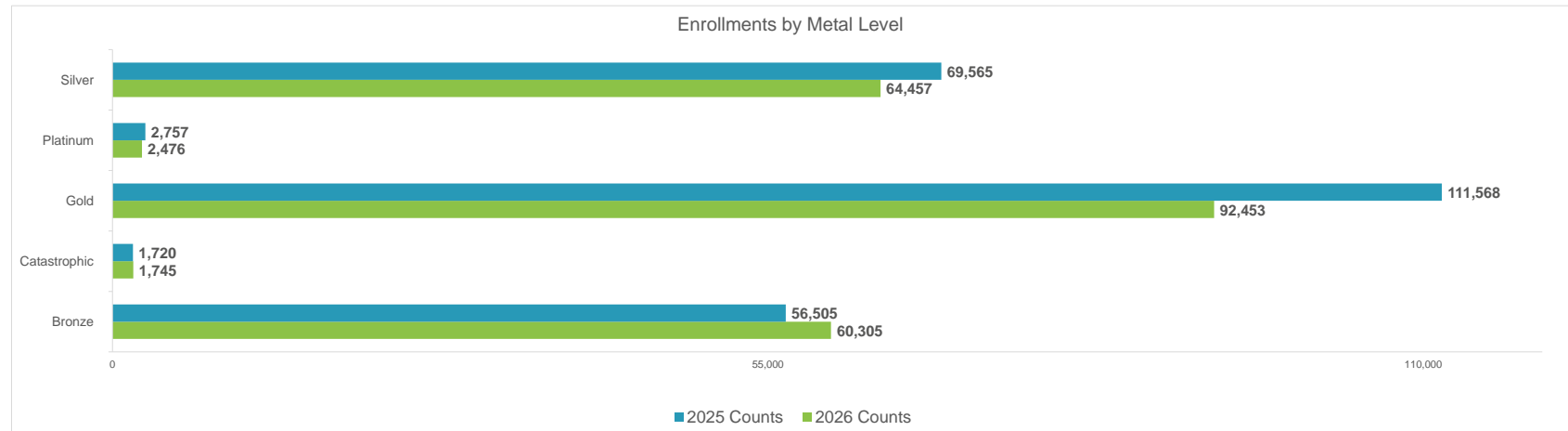
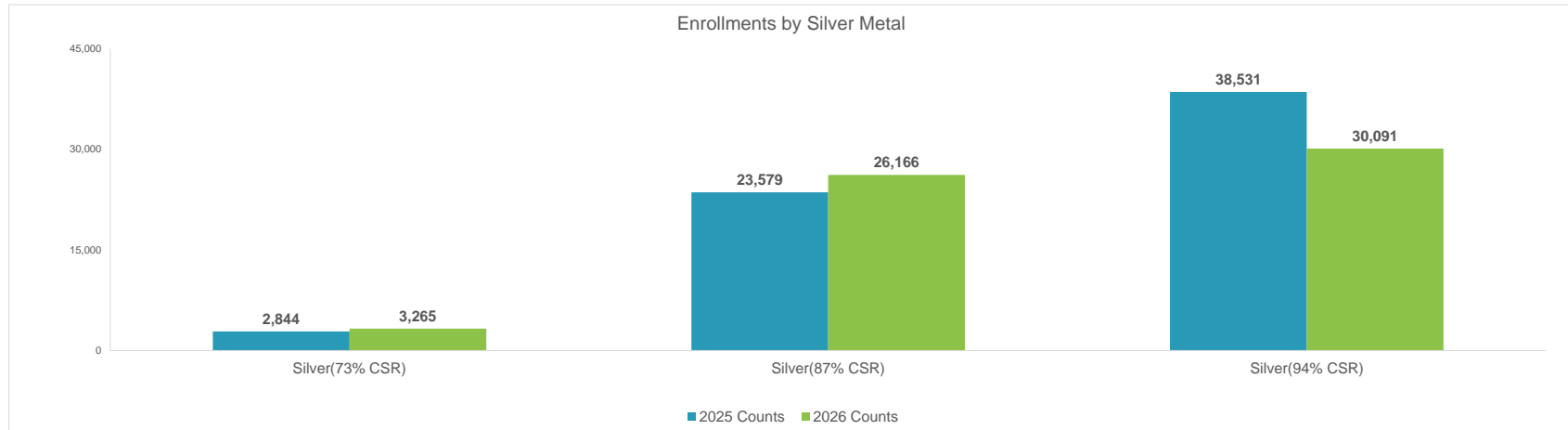
Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



Net premiums represent the average monthly individual premium after federal tax credits and state subsidies are applied. The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four. Enrollees who did not submit household income information and thus were not eligible for financial help. Unknown: Enrollees who did not submit household income information and thus were not eligible for financial help.

# AFFORDABILITY

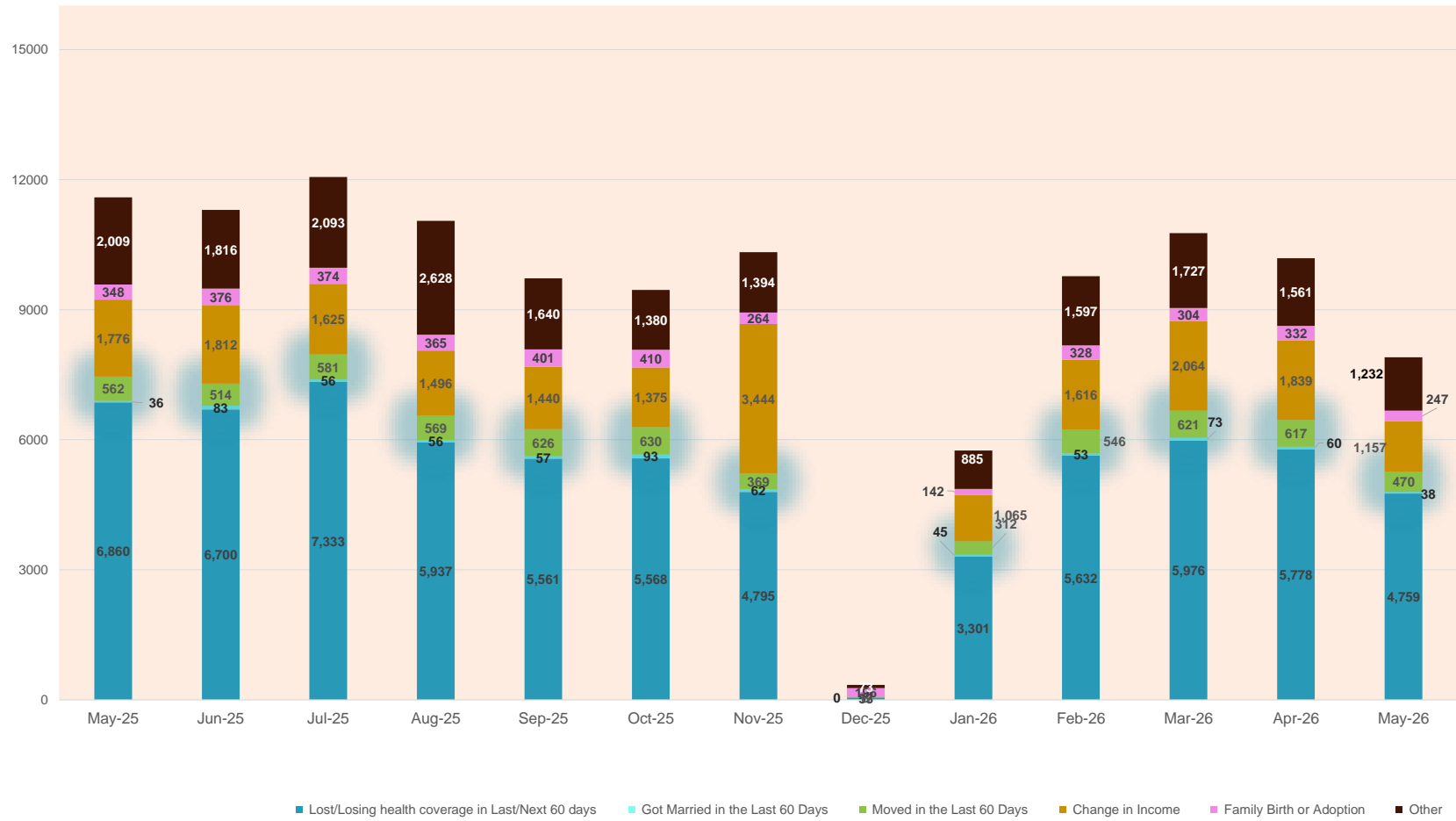
Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



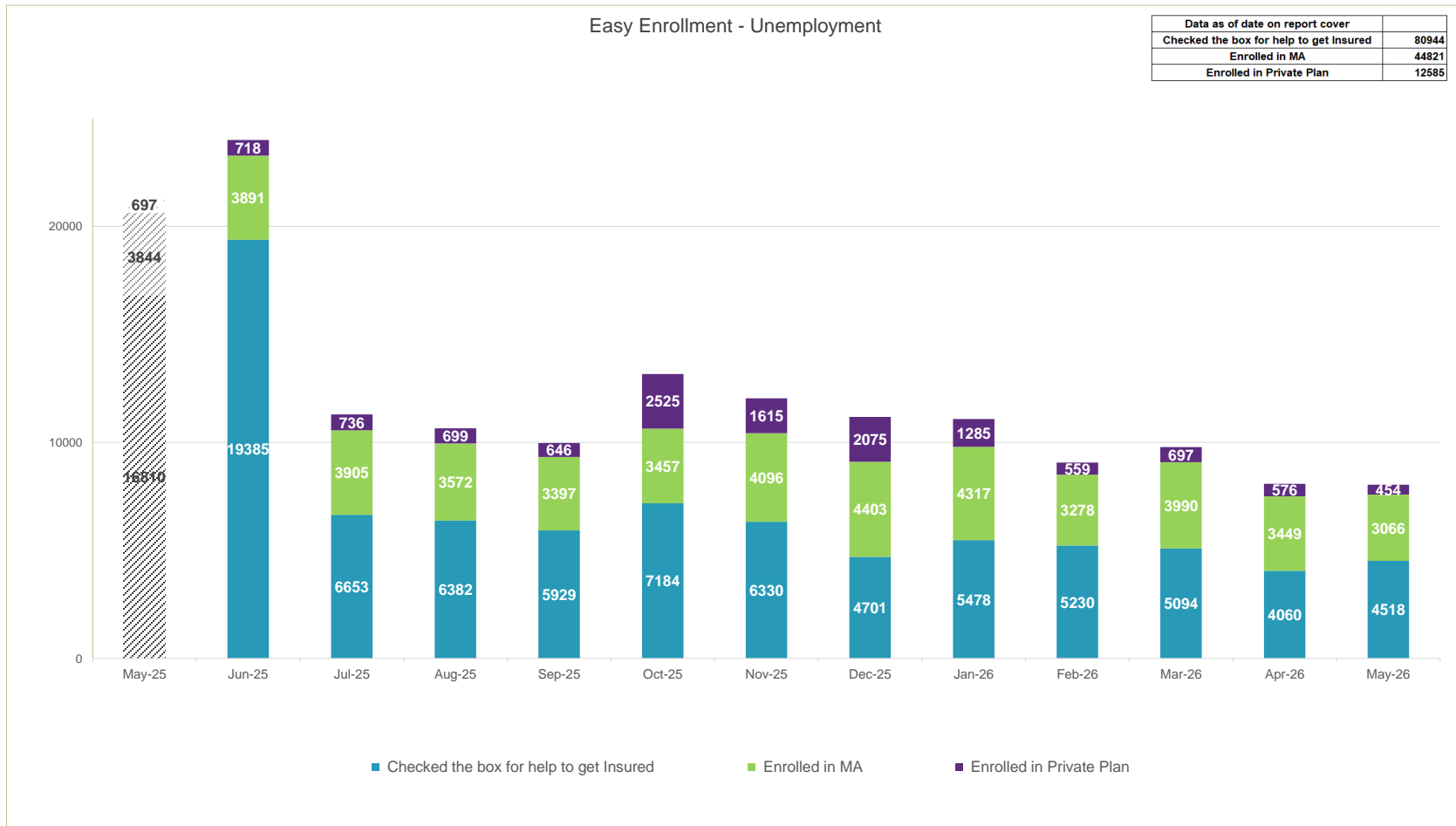
The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four. Enrollees who did not submit household income information and thus were not eligible for financial help. Cost-sharing reductions (CSRs) are credits to help pay out-of-pocket costs such as copays or deductibles. You must enroll through Maryland Health Connection and select a Silver plan to be eligible.

SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS

Life Change Special Enrollments for Private Plans

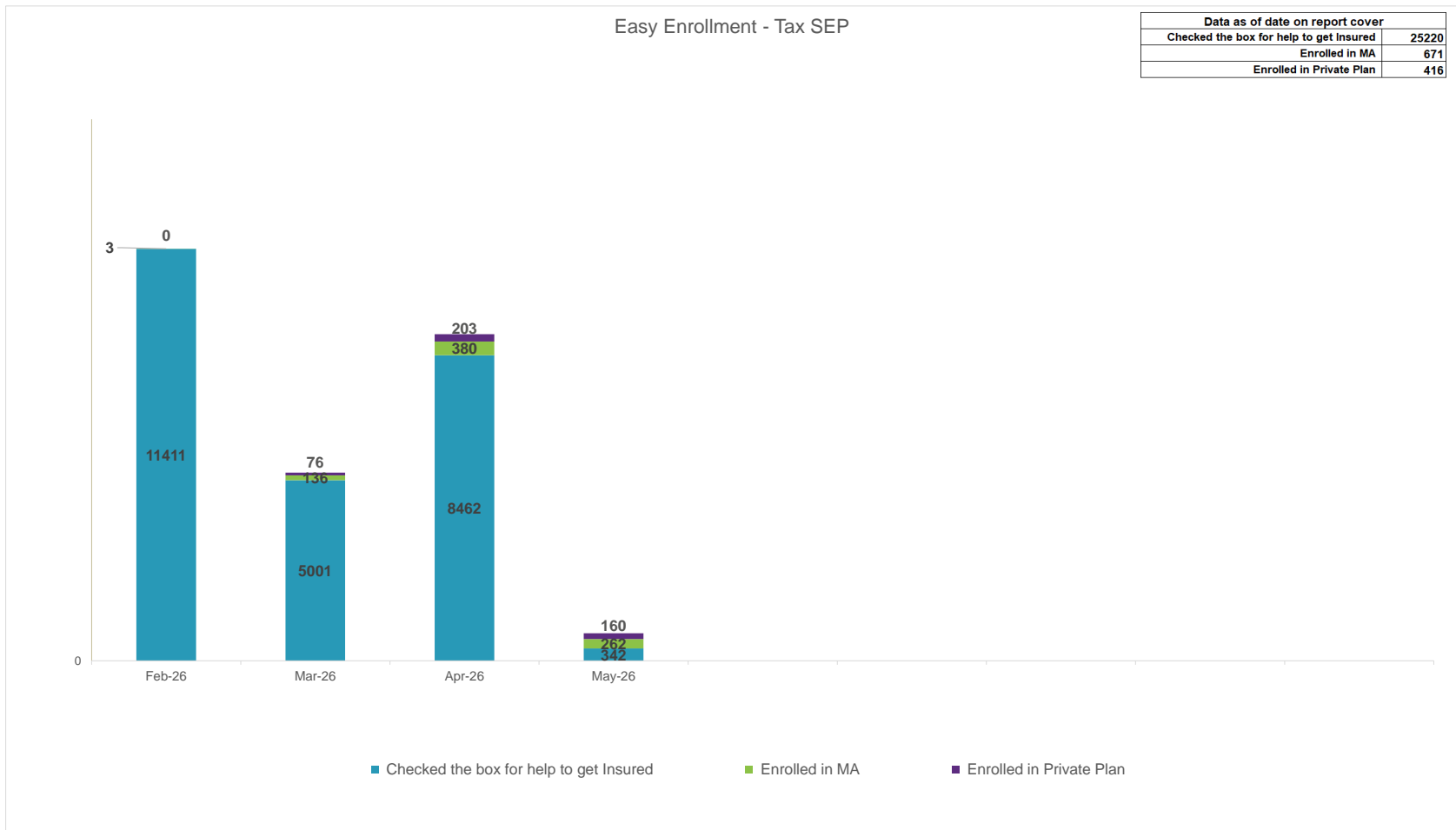


SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS



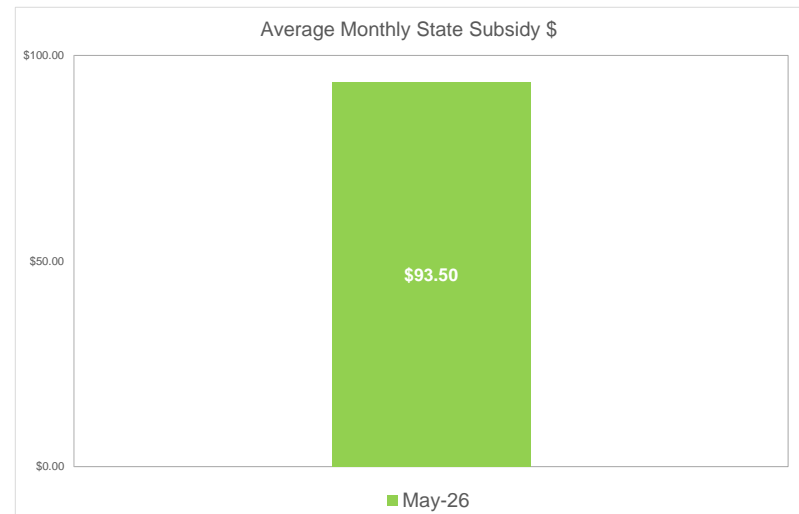
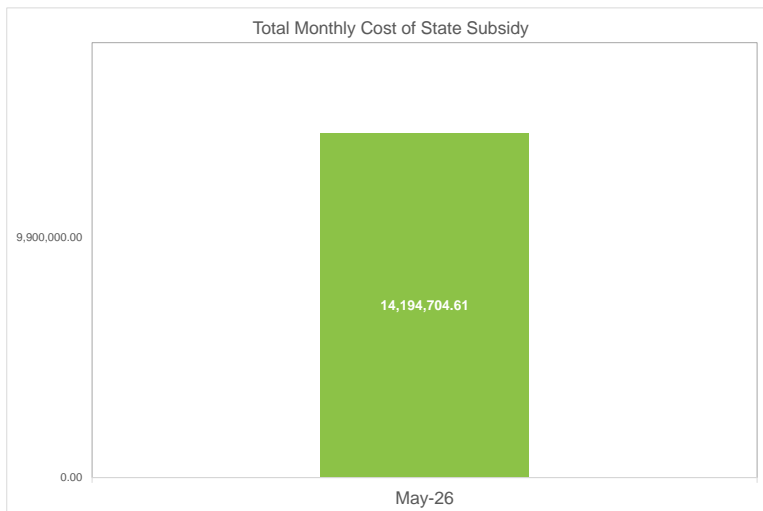
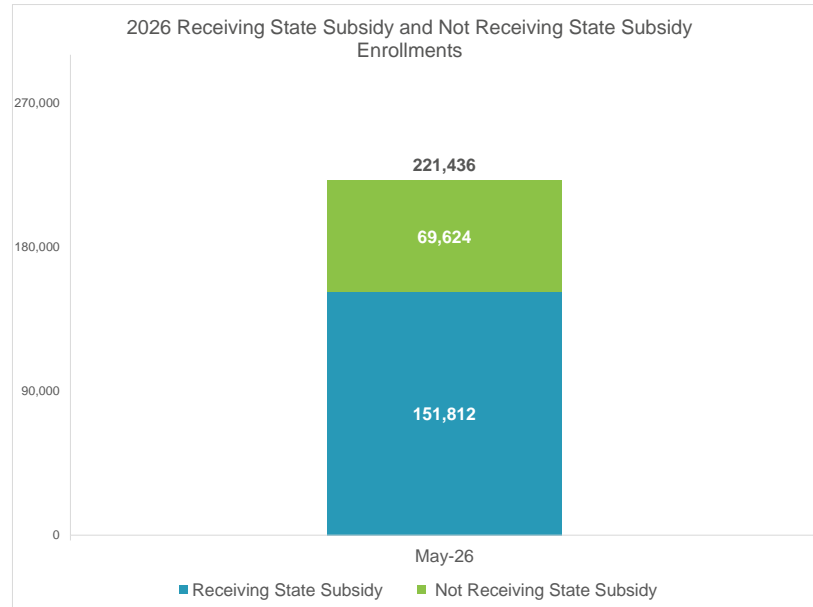
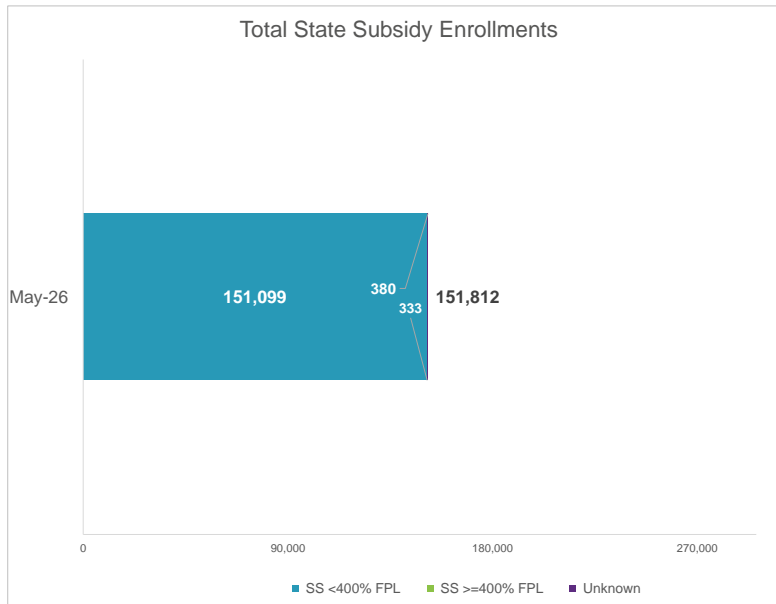
The program began in June '22.

SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS



## STATE SUBSIDY

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four.  
 | Unknown: Enrollees who did not submit household income information and thus were not eligible for financial help

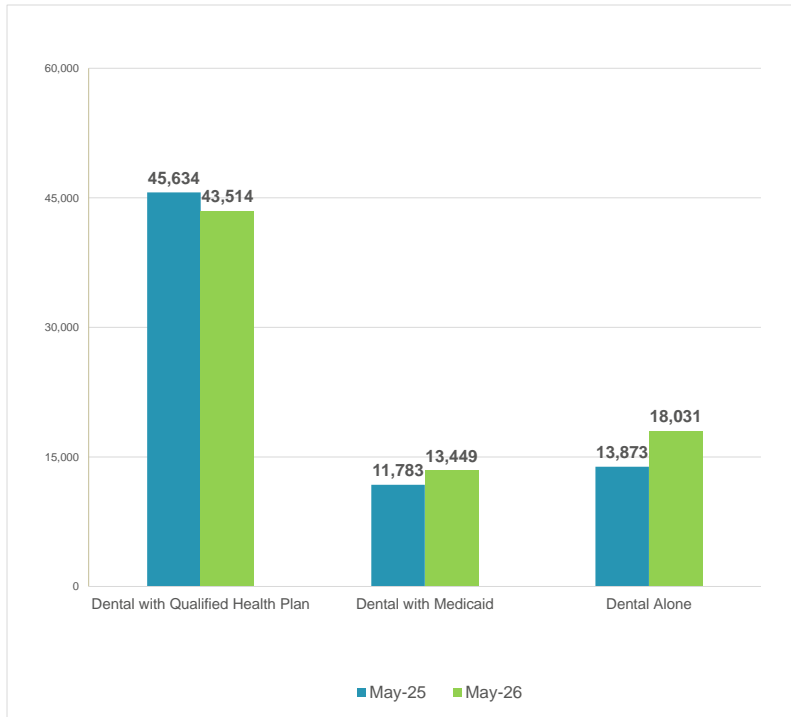
# DENTAL

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

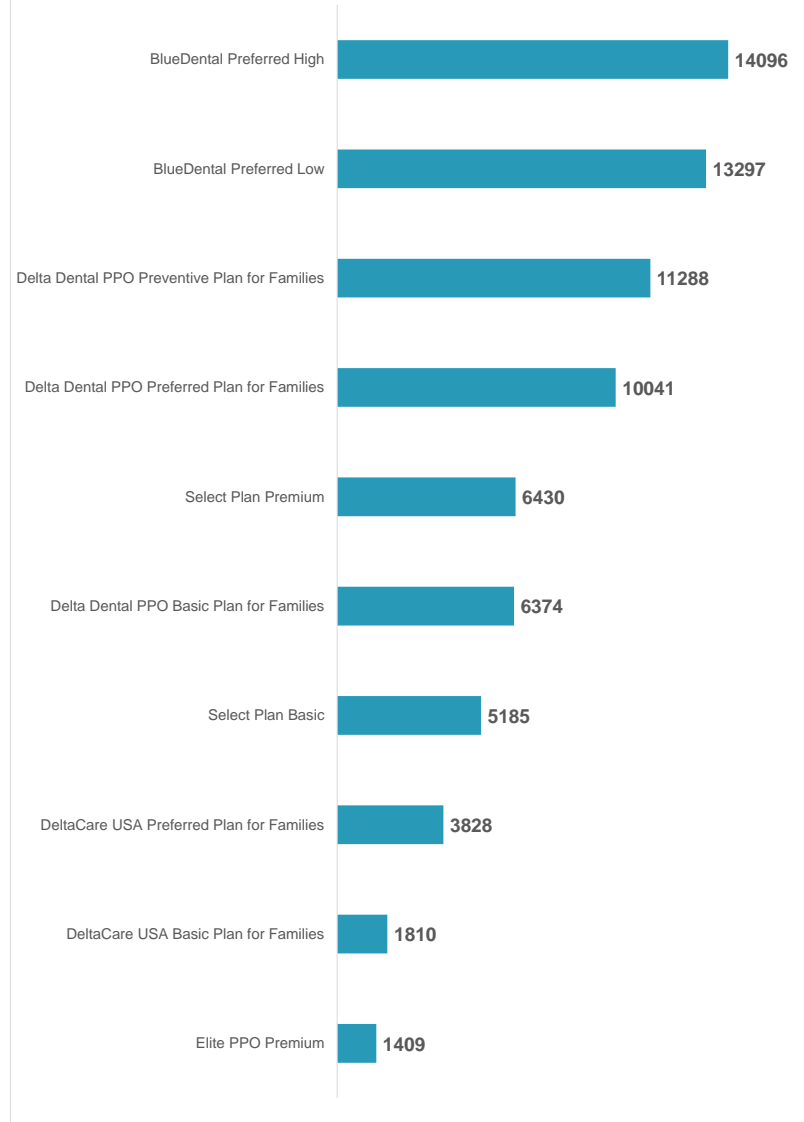
## Total Dental

**74,994**

Dental Enrollments '25 vs. '26



## Top 10 Enrollments for Dental Plans

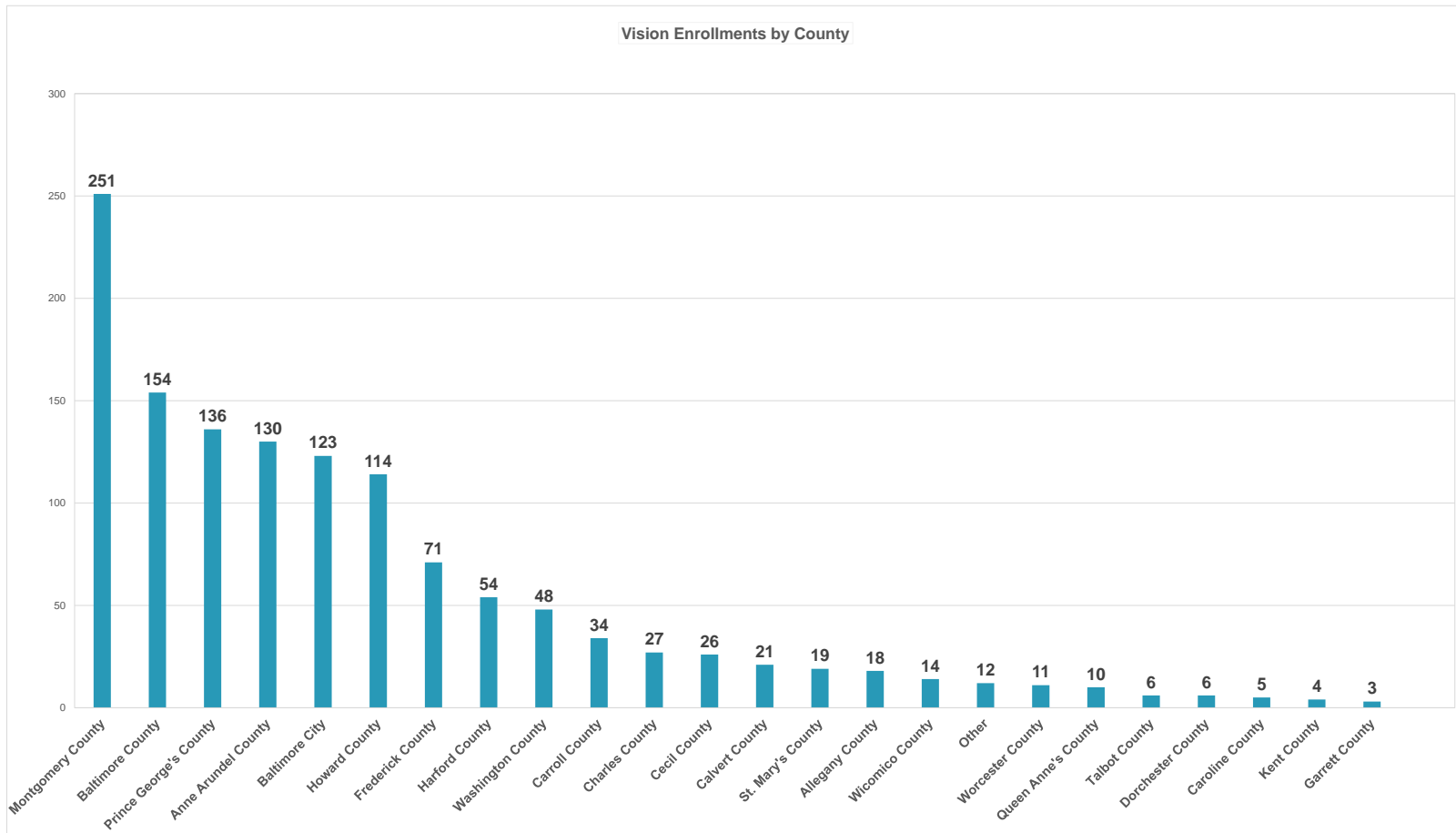


# VISION

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

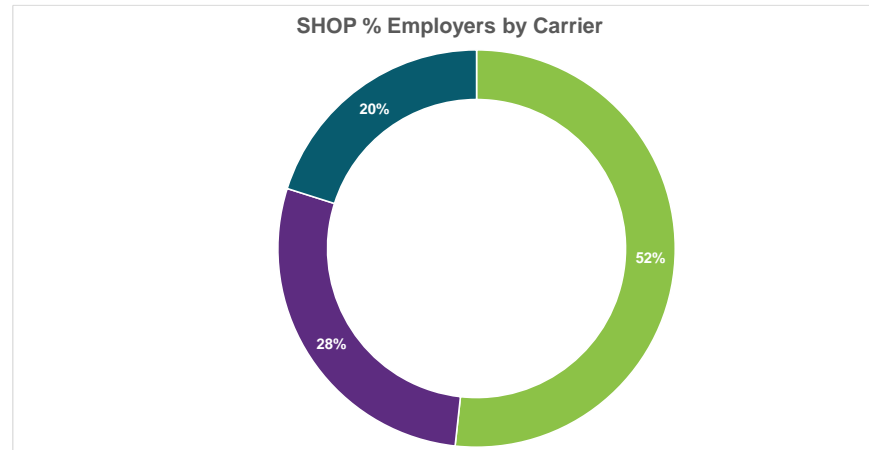
## Total Vision

1,297

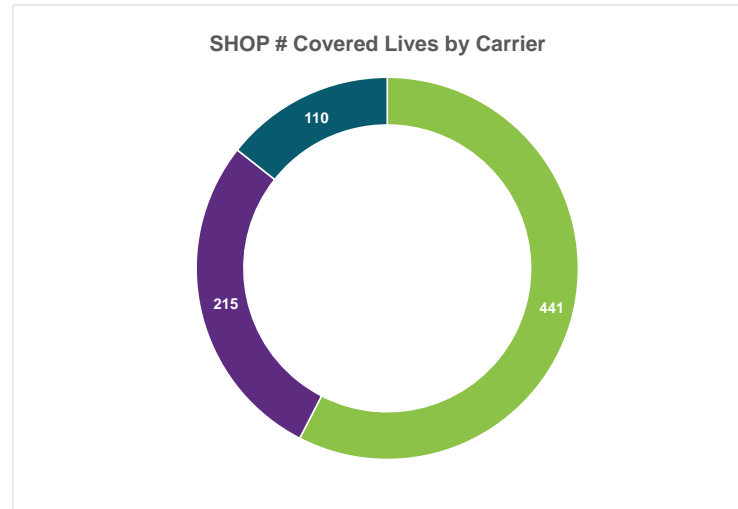
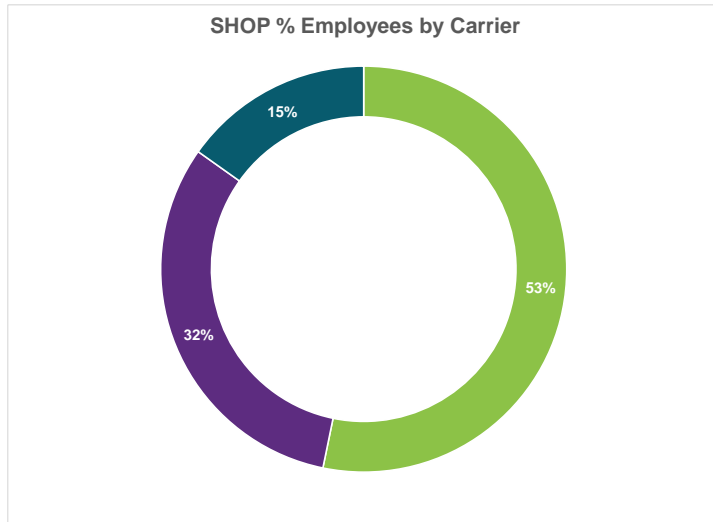


## SMALL BUSINESS HEALTH OPTIONS PROGRAM (SHOP) ENROLLMENT

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



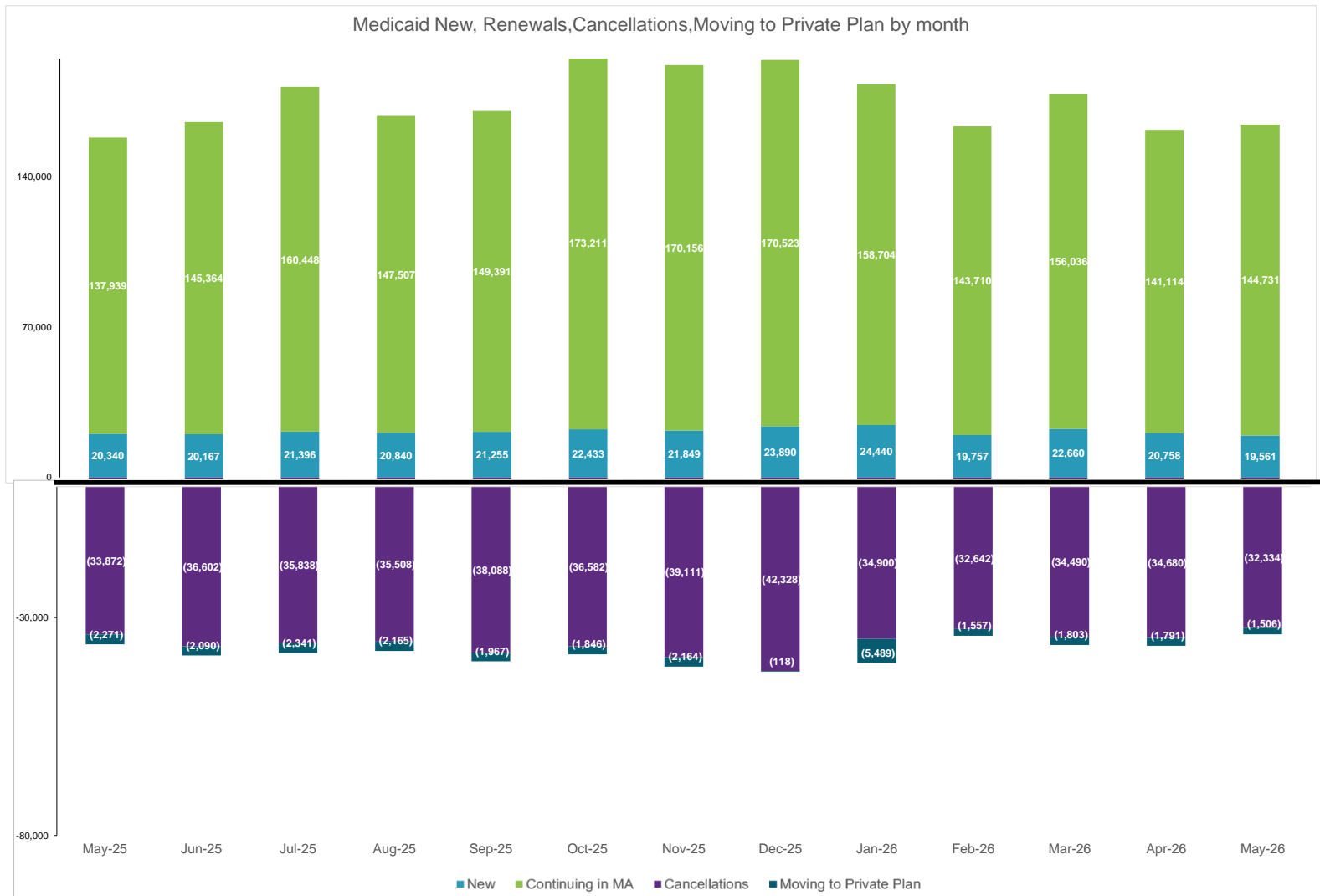
An employer may be enrolled in more than one carrier and dental



Due to the ongoing SHOP portal migration, enrollment figures now reflect the cumulative covered lives and groups from both carrier-reported data and portal data. Previously, reports reflected carrier data only, so totals may appear higher than in prior months.

# MEDICAID (MAGI/Income-based)

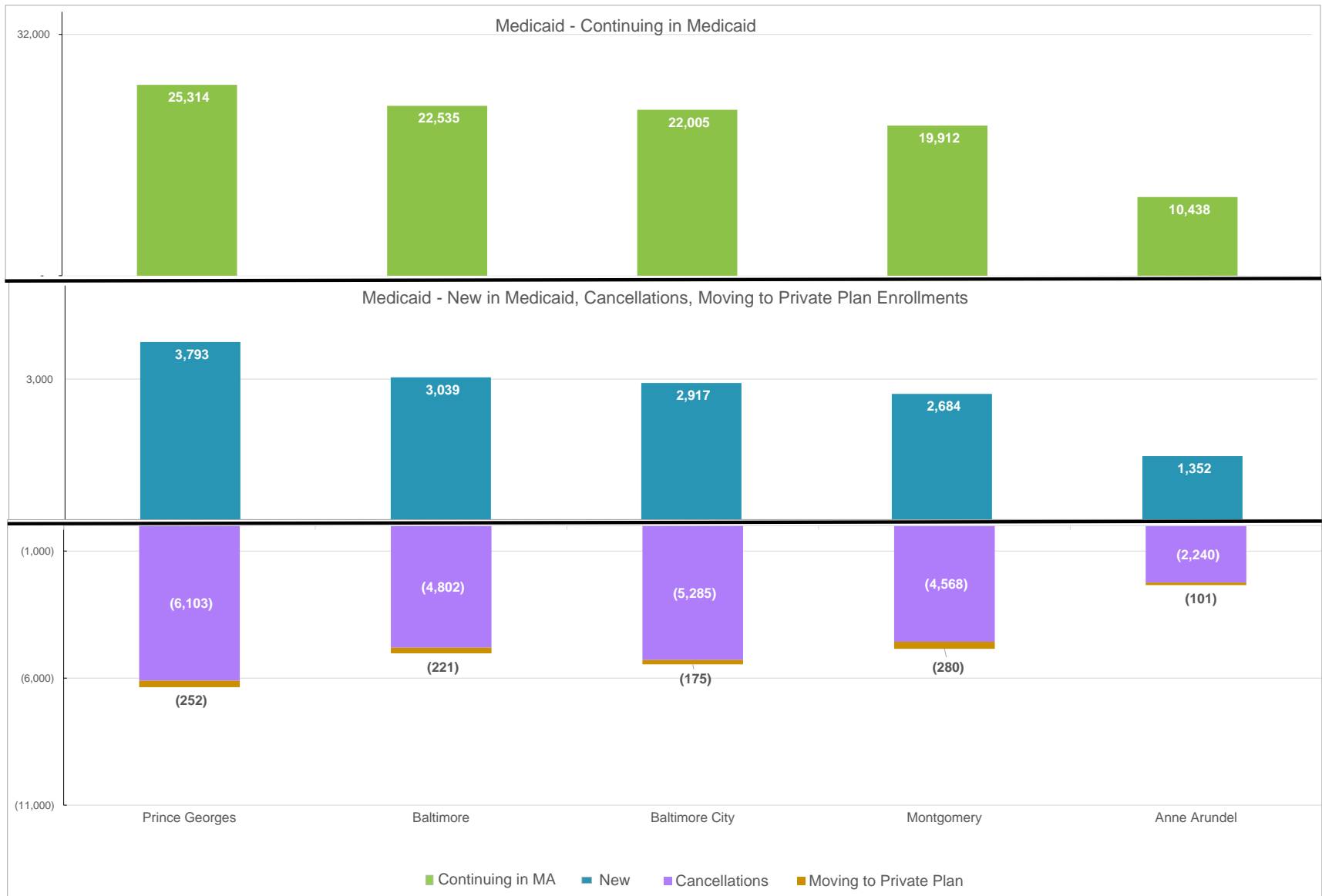
Enrollment as of date on report cover..



\*\*Data includes all Medicaid enrollments through Maryland Health Connection, which are based on Modified Adjusted Gross Income (MAGI). Non-MAGI enrollments are processed by the Maryland Department of Health (MDH).

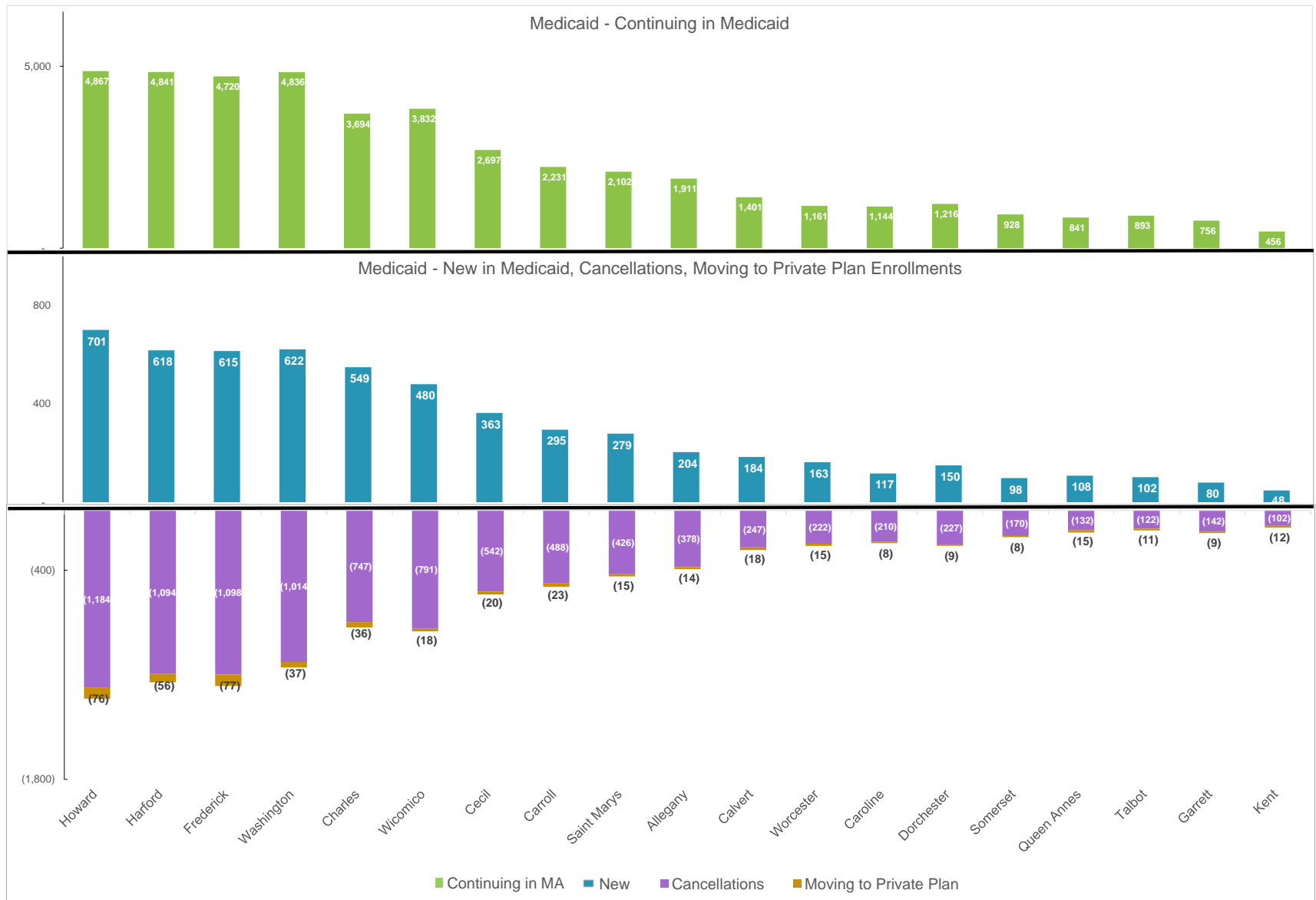
# MEDICAID (MAGI/Income-based) BY COUNTY

Enrollment as of date on report cover..



# MEDICAID (MAGI/Income-based) BY COUNTY

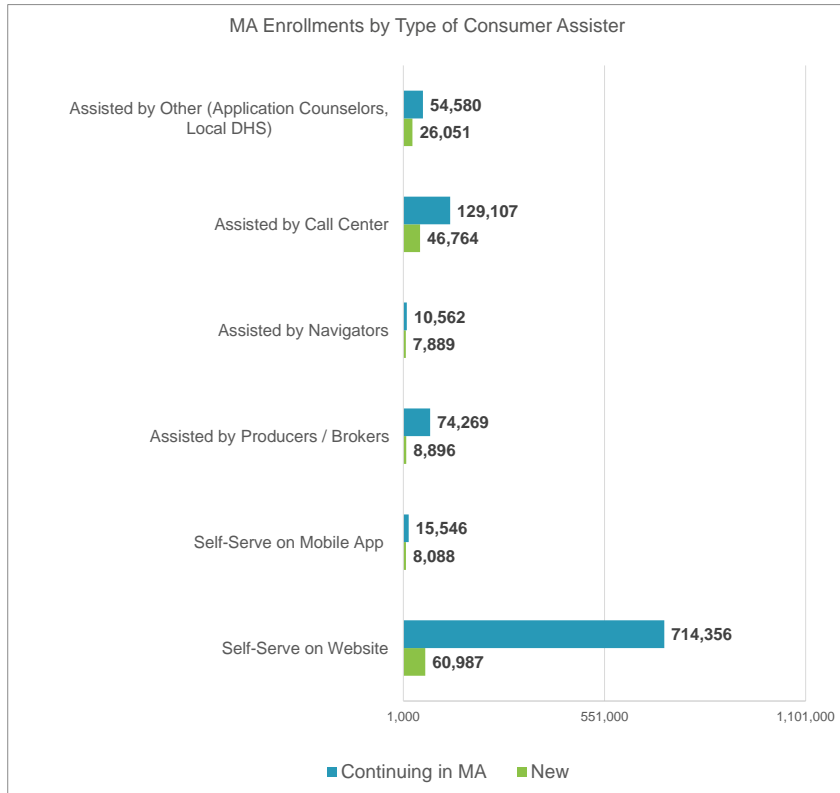
Enrollment as of date on report cover..



Other = Dependent family members who live outside Maryland

# HOW CONSUMERS ENROLLED

Data as of date on the report cover..



\*\*Data as of Plan Year beginning Jan. 1

