



DATA REPORT

April 30, 2026

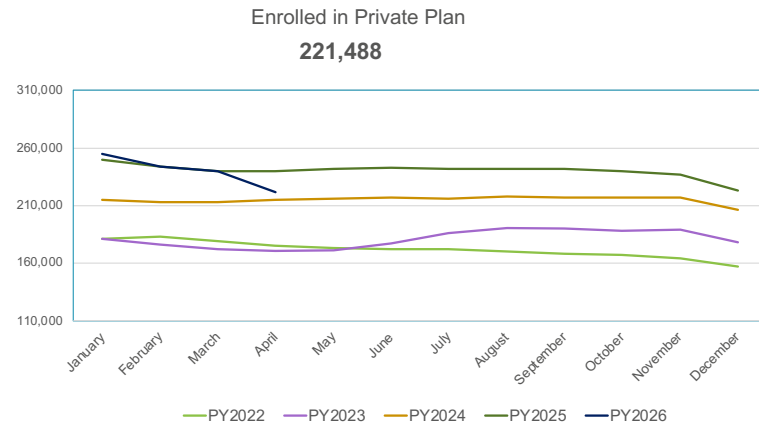
1-2 EXECUTIVE SUMMARY | 3-15 PRIVATE PLANS | 16 STATE SUBSIDY | 17 DENTAL | 18 VISION | 19 SHOP | 20-22 MEDICAID | 23 HOW CONSUMERS ENROLLED

- Private-plan enrollments through Maryland Health Connection at the end of April 2026 totaled 221,488, a decrease of 18,219 enrollees from March 2026 (239,707) and down 8% from April 2025 (239,990). This is the steepest year-over-year April decline in the past five years.
- The 26,171 private-plan cancellations in April 2026 were the highest single-month total in at least two years, nearly five times the 5,380 recorded in April 2025 and well above the prior recent high of 14,844 in December 2025.
- Migration from comprehensive coverage persisted. Gold plan enrollment dropped 16% year-over-year (from 110,858 to 93,326) and 7% from the prior month. Bronze plan enrollment rose 7% year-over-year, from 55,920 to 59,976. The share of enrollees without tax credits increased to 30%, up from 21% in April 2025, indicating greater out-of-pocket exposure for a larger portion of the enrolled population.
- Year-over-year enrollment declined across all reported demographic groups. Compared to April 2025, statewide enrollments decreased among Black or African American enrollees (13%), Hispanic enrollees (11%), and White enrollees (6%).
- State subsidy participation reached 154,567 enrollees (70% of private-plan enrollees) at an average monthly benefit of \$93.62, down 16,572 enrollees from March 2026. Total monthly subsidy costs declined to \$14.47 million from \$16.25 million, consistent with the overall enrollment decrease.
- Net premiums for enrollees below 100% FPL rose to \$57.92 per month, up from \$45.17 in April 2025 (+28%), reflecting increased cost burden at the lowest income levels. Enrollees above 400% FPL saw premiums decrease to \$304.23, down from \$394.59 (-23%).
- Dental plan enrollments totaled 77,326, down from 80,312 in March 2026 but up 6% from April 2025 (72,978). Vision enrollments grew to 1,276, up 26% from 1,013 in April 2025. Small business (SHOP) covered lives increased to 784, up 10% from 714 in April 2025, a notable gain given Aetna's exit from the program.

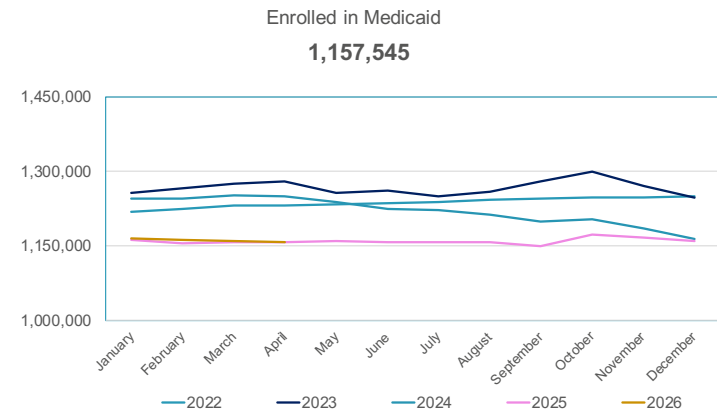
SUMMARY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.

Private Plan Summary

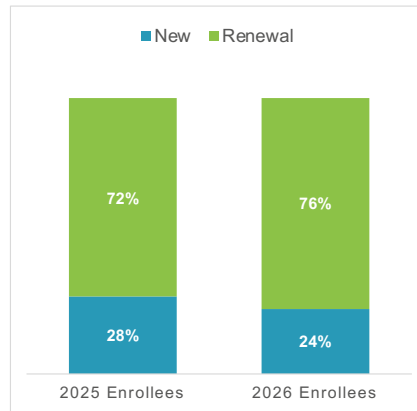


Income Based Medicaid Summary

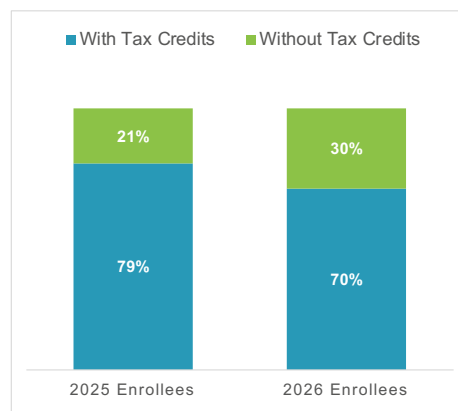


Enrollments 2025 vs 2026

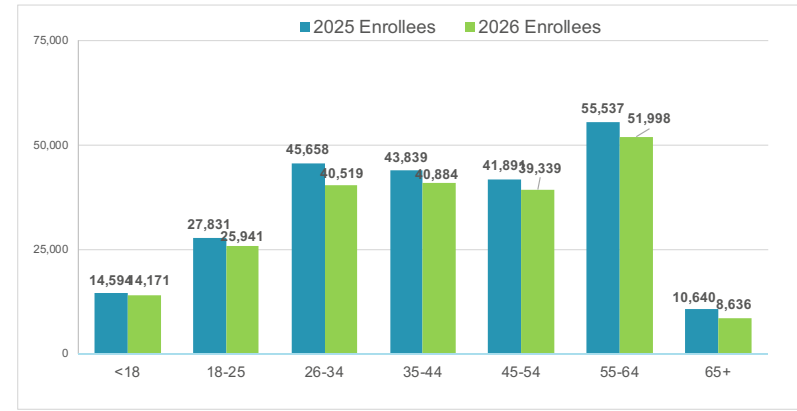
Enrollees by New/Renewal



Enrollees by Financial Help



Enrollees by Age Group



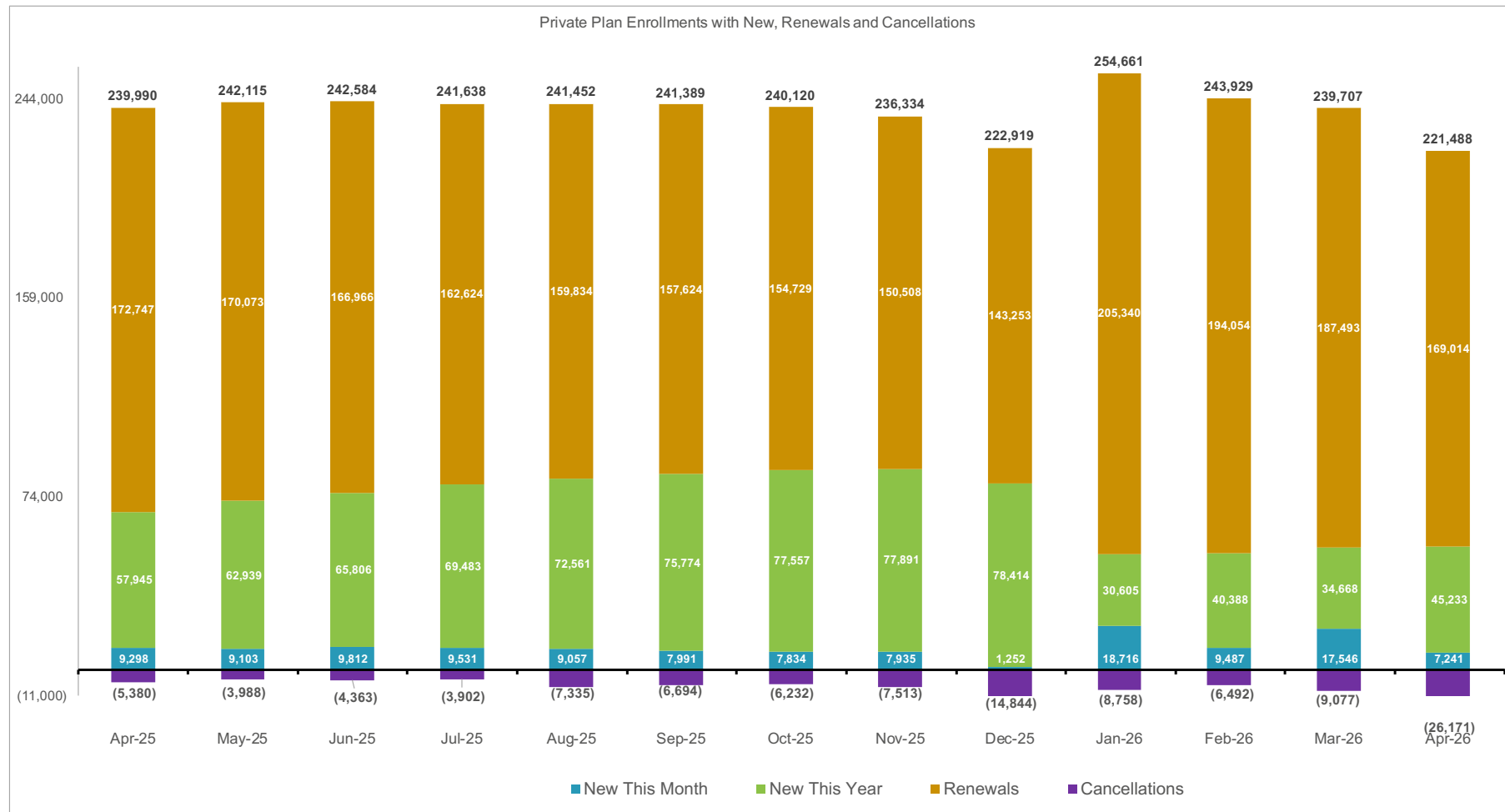
Enrollments: Data based on effectuated (paid up) enrollments plus all active enrollments for future coverage in the same plan year as of the last day of the month.

New Enrollments = All enrollments new to Maryland Health Connection compared to the prior plan year.

Cancelled enrollments = Cancellations cover those made during the month of the report.

PRIVATE PLANS

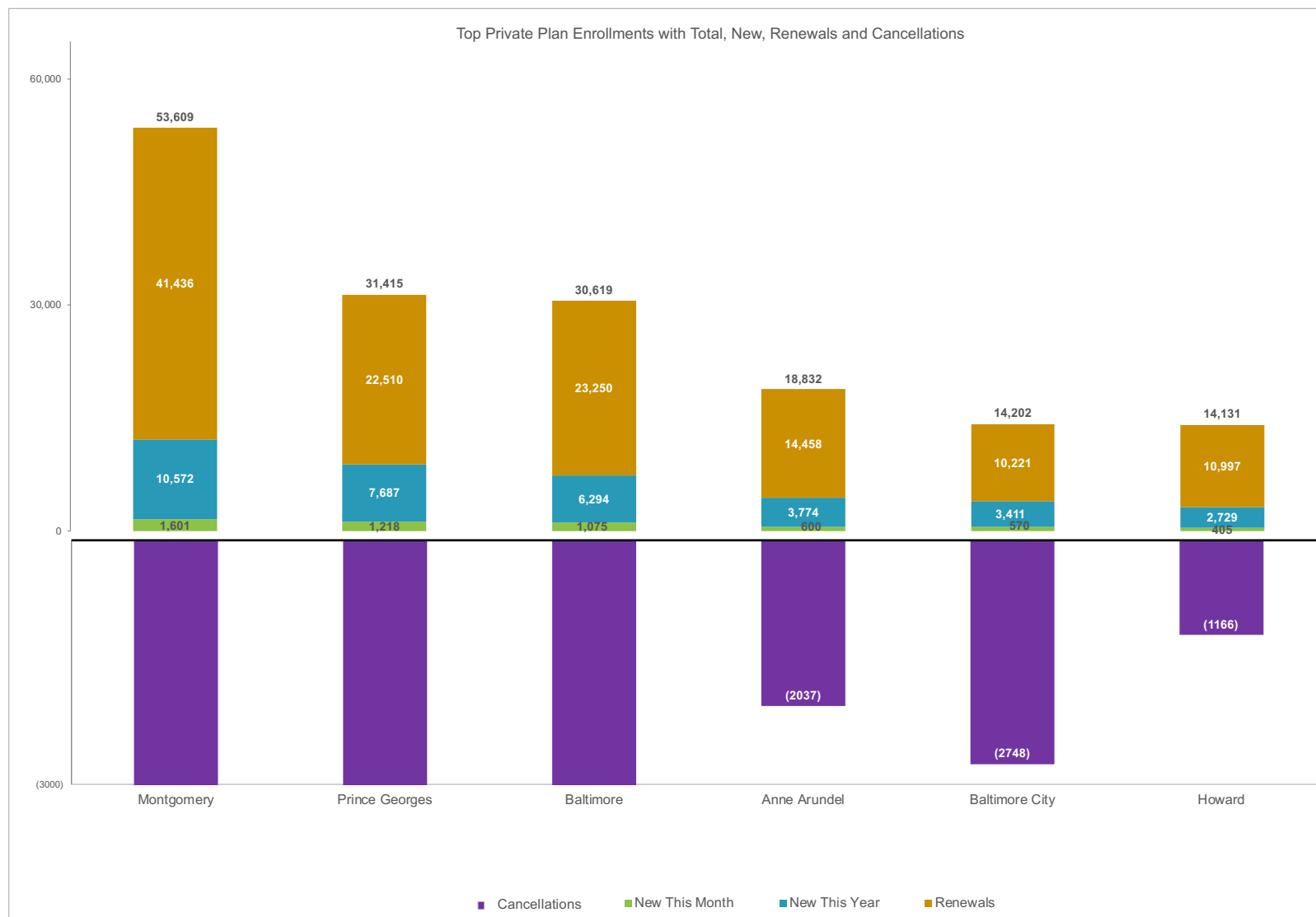
Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



Enrollees who did not submit household income information and thus were not eligible for financial help.
The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four.

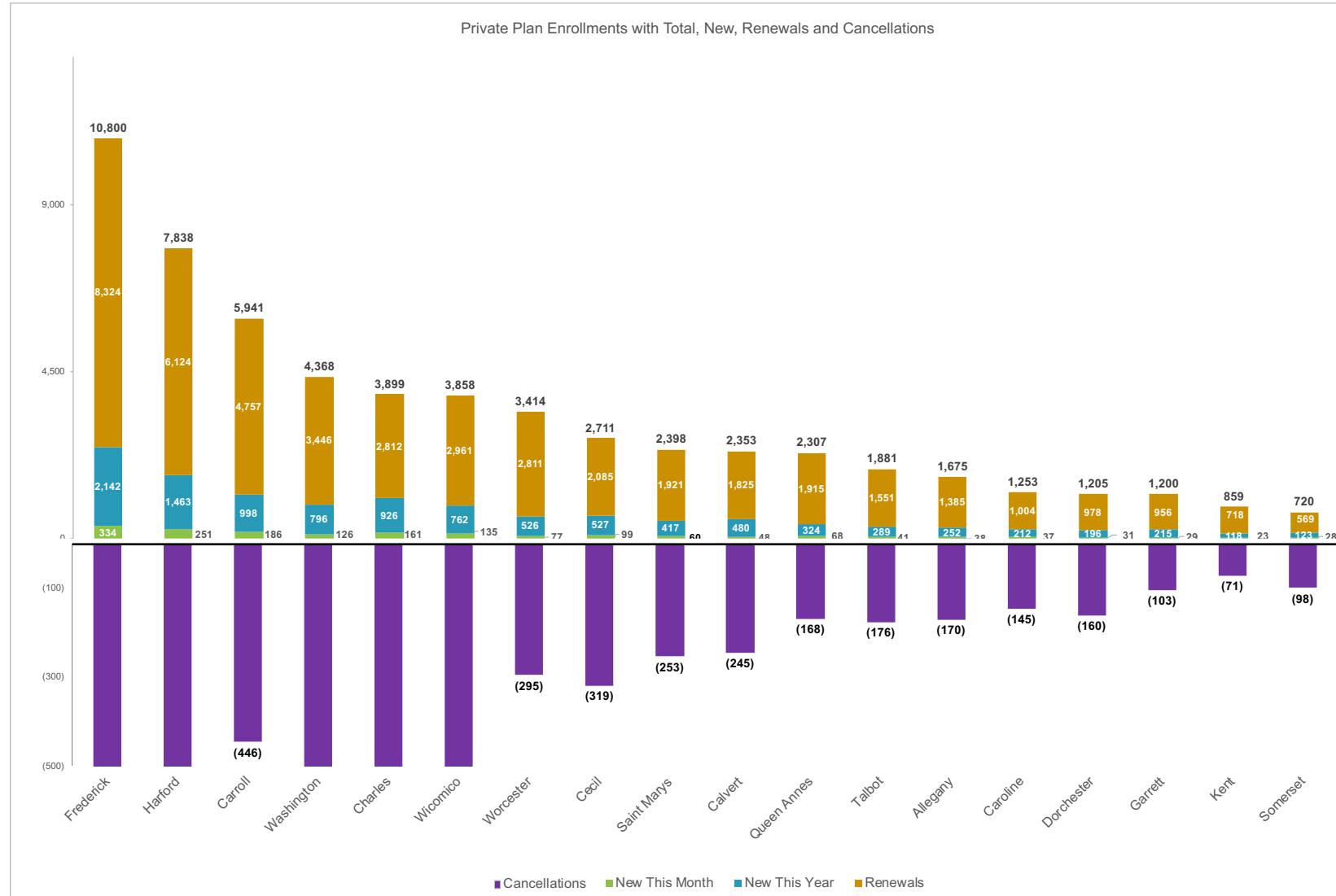
PRIVATE PLANS BY TOP 6 JURISDICTIONS

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



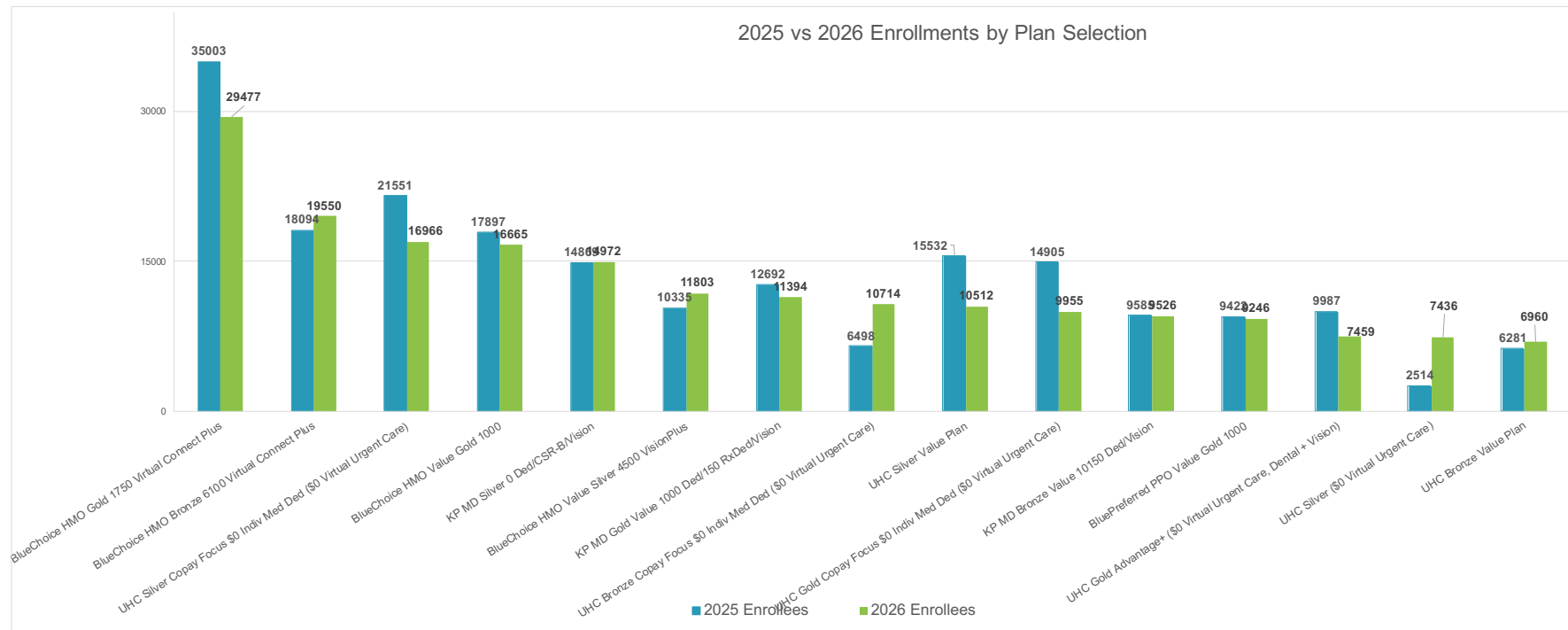
PRIVATE PLANS BY COUNTY

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month.



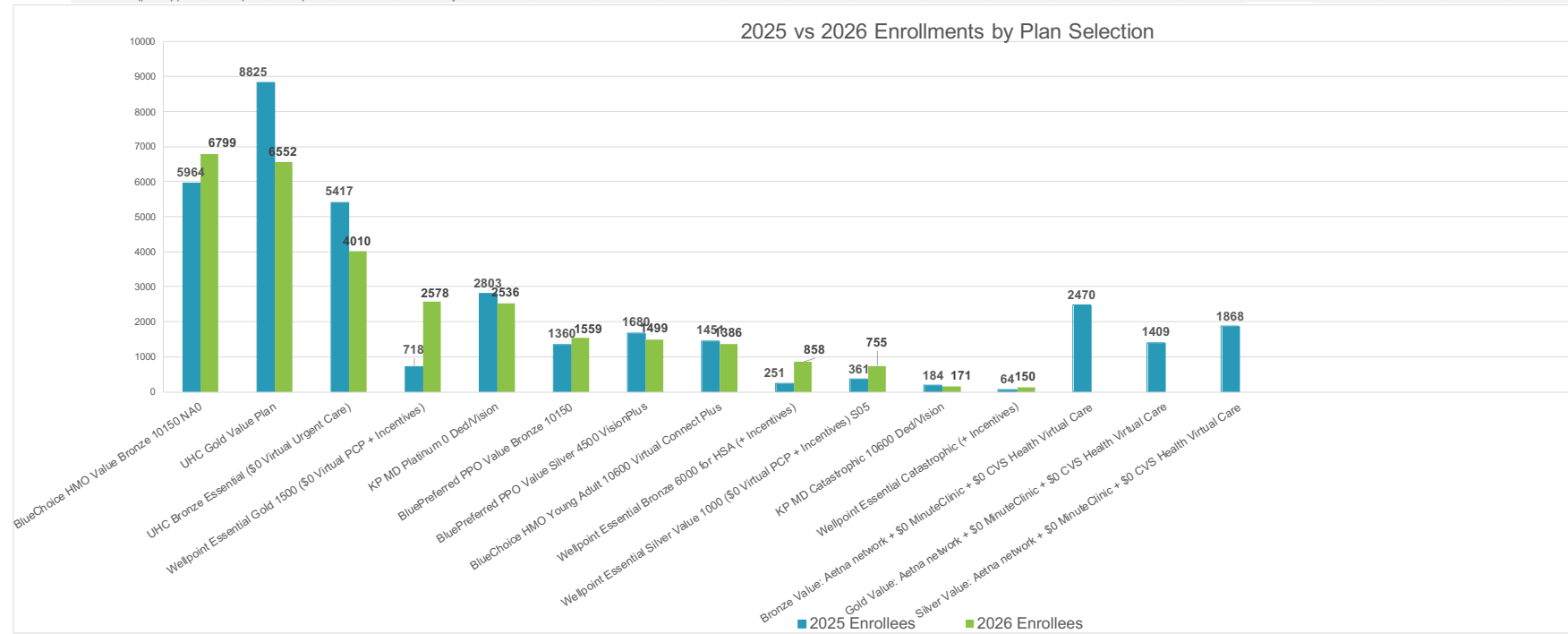
PRIVATE PLAN SELECTIONS - Top 15 Plans

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



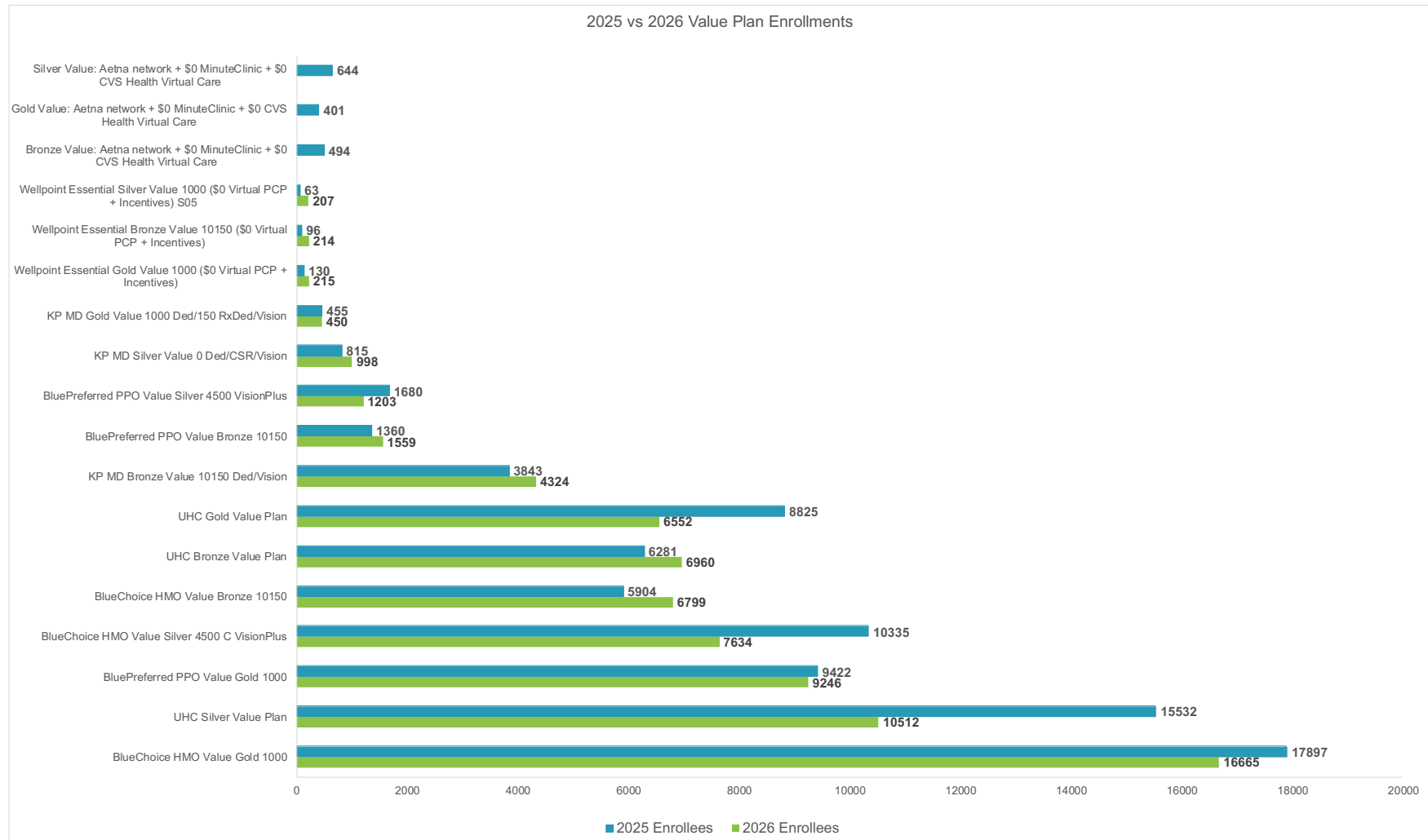
PRIVATE PLAN SELECTIONS - Top 15 Plans

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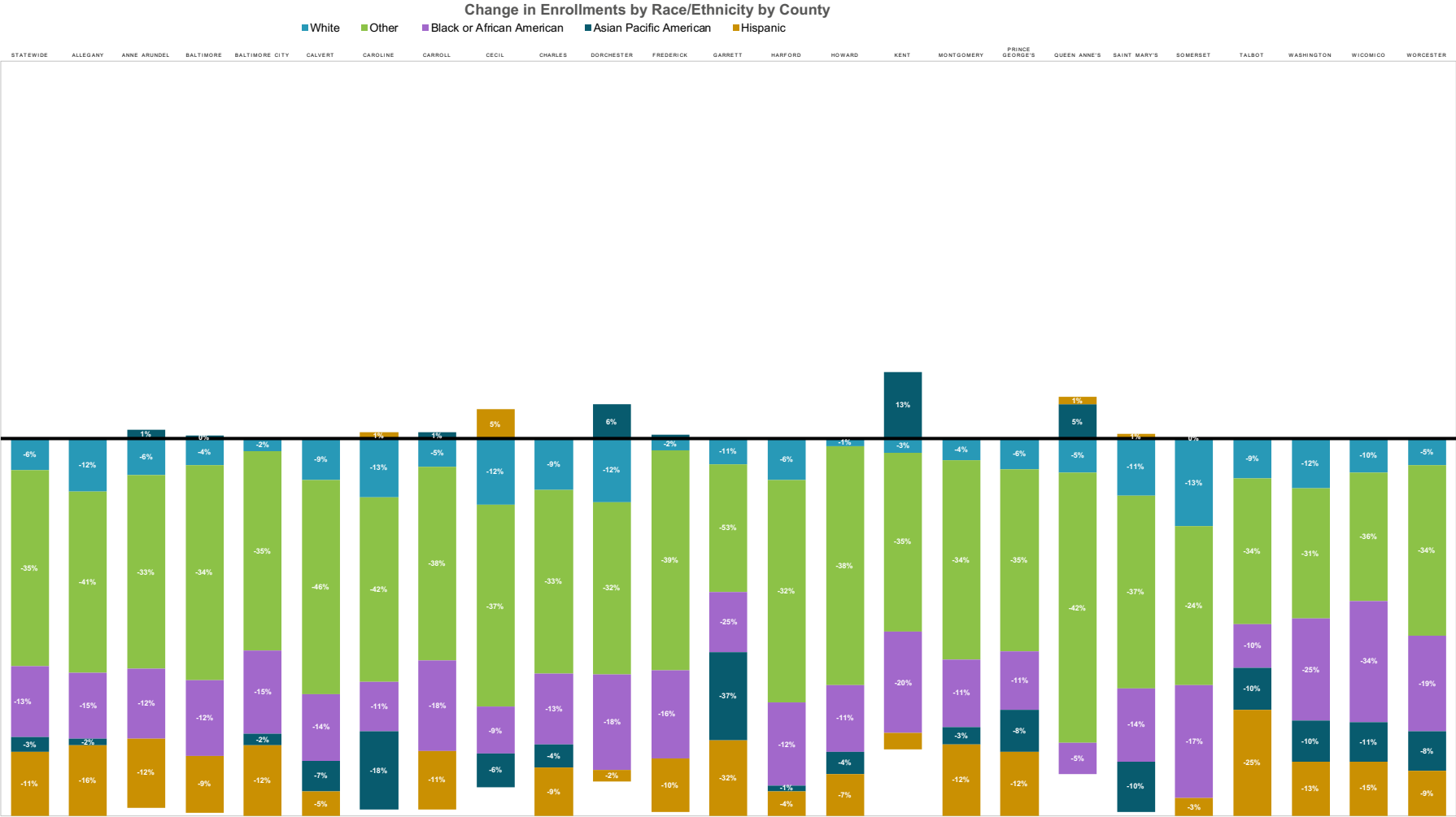
VALUE PLAN SELECTIONS

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



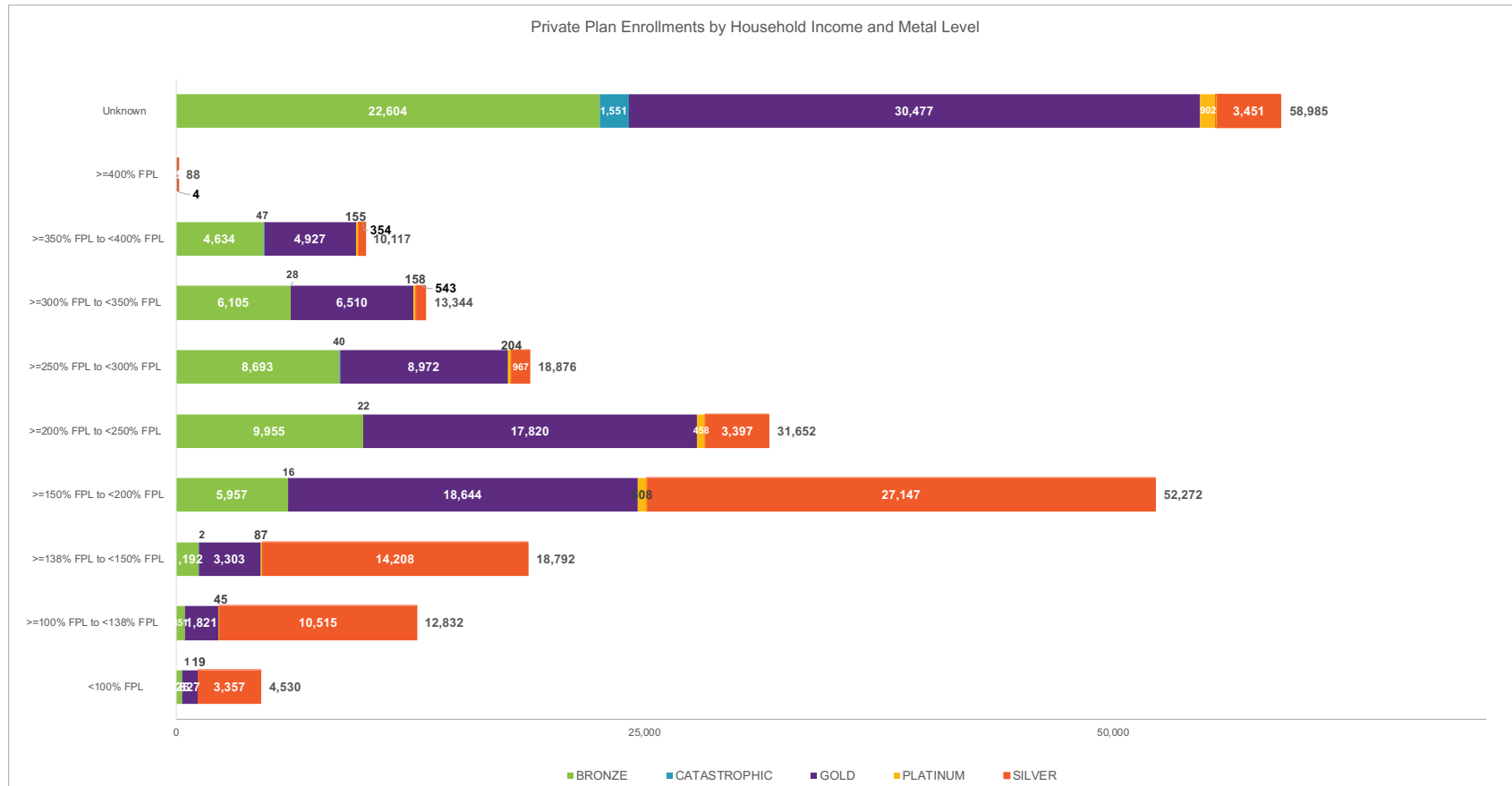
PRIVATE PLANS - CHANGE IN ENROLLMENTS BY RACE / ETHNICITY BY COUNTY (Compared to one year earlier)

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



AFFORDABILITY

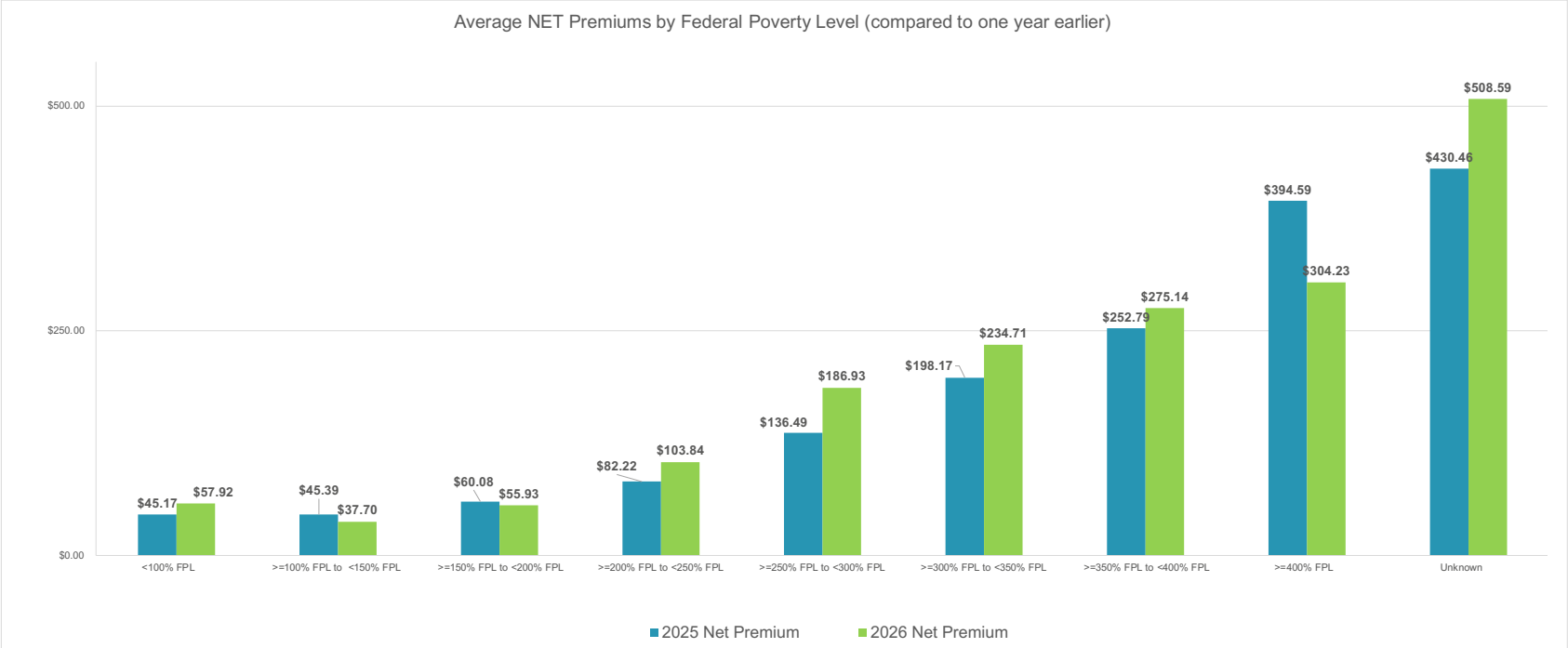
Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



The Federal Poverty Level(FPL) for 2026 is an annual household income of \$15,960 for an individual and \$33,000 for a family of four..
Unknown:Enrollees who did not submit household income information and thus were not eligible for financial help.

AFFORDABILITY

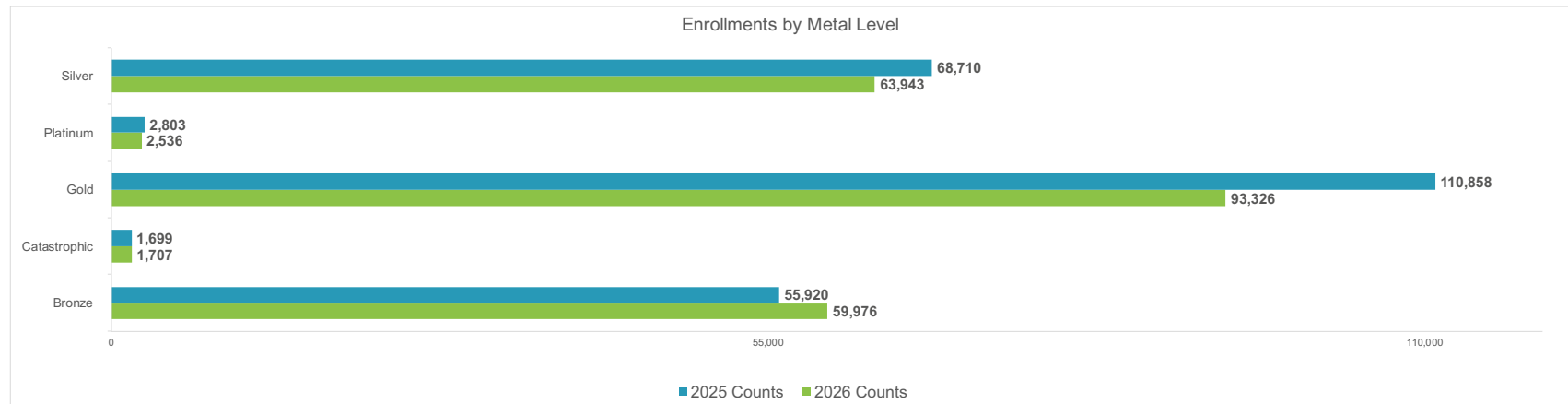
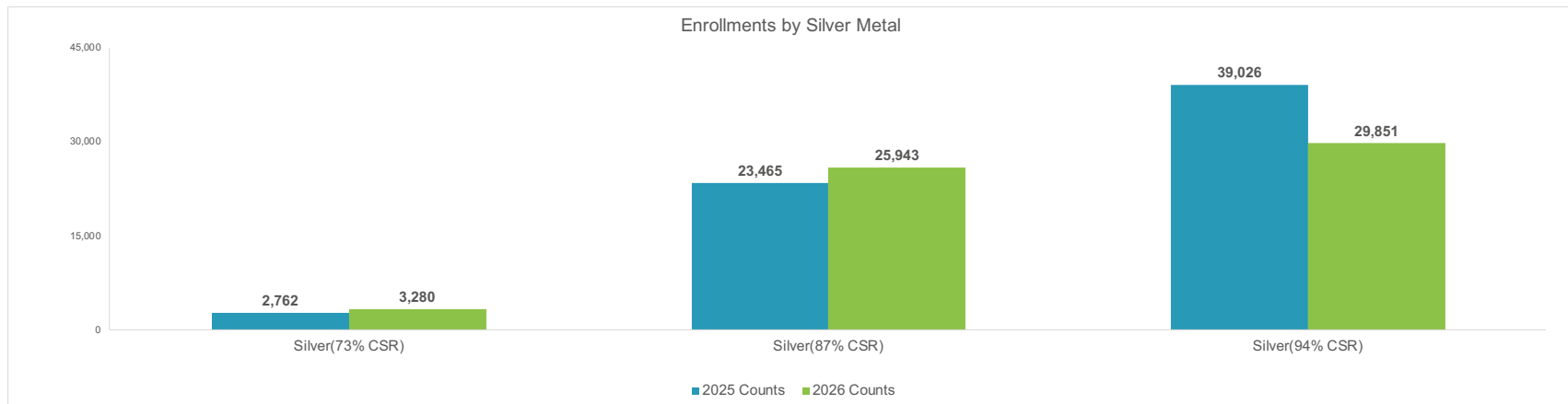
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Net Premiums are average monthly [individuals]premiums minus average monthly federal tax credits.
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AFFORDABILITY

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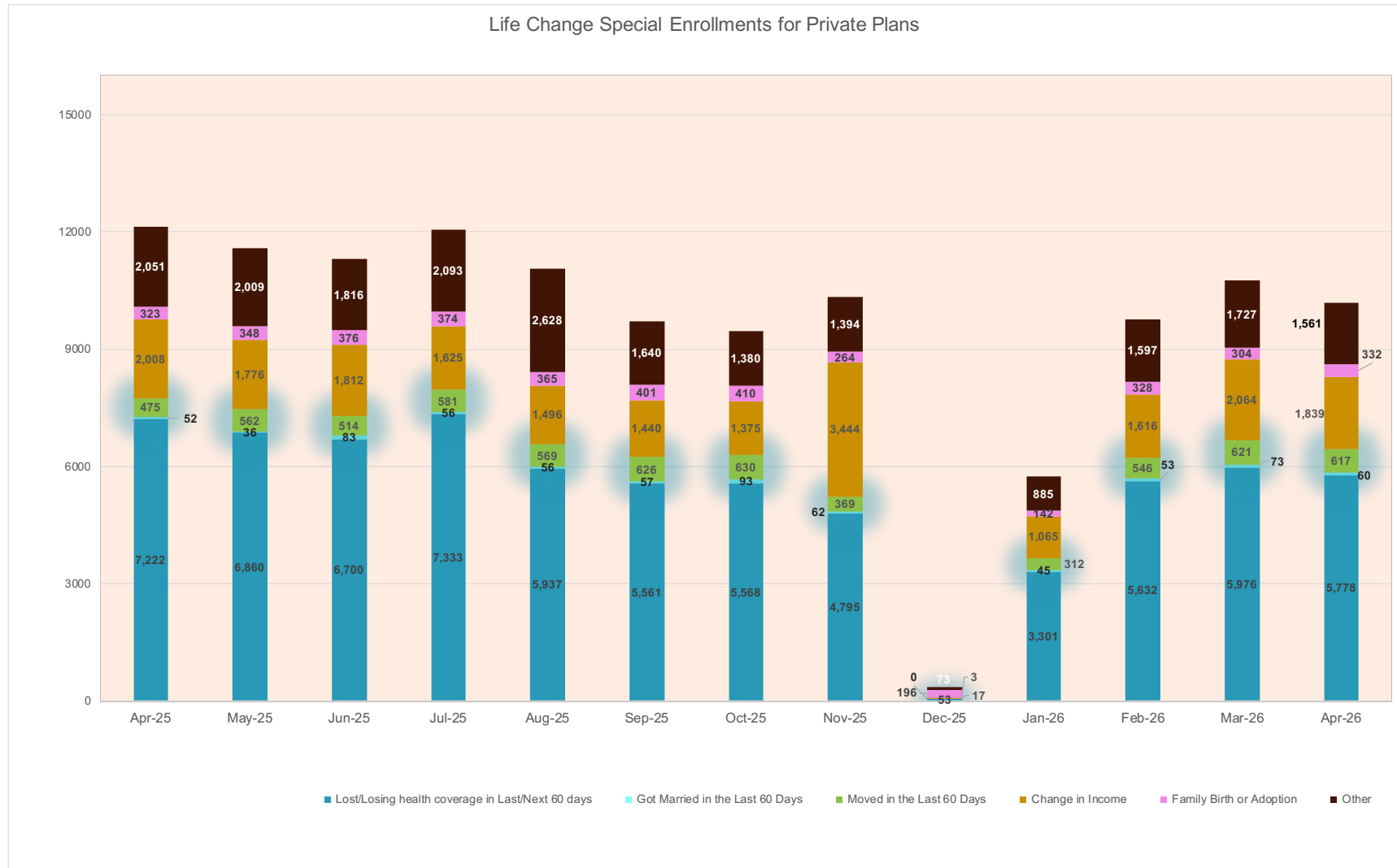


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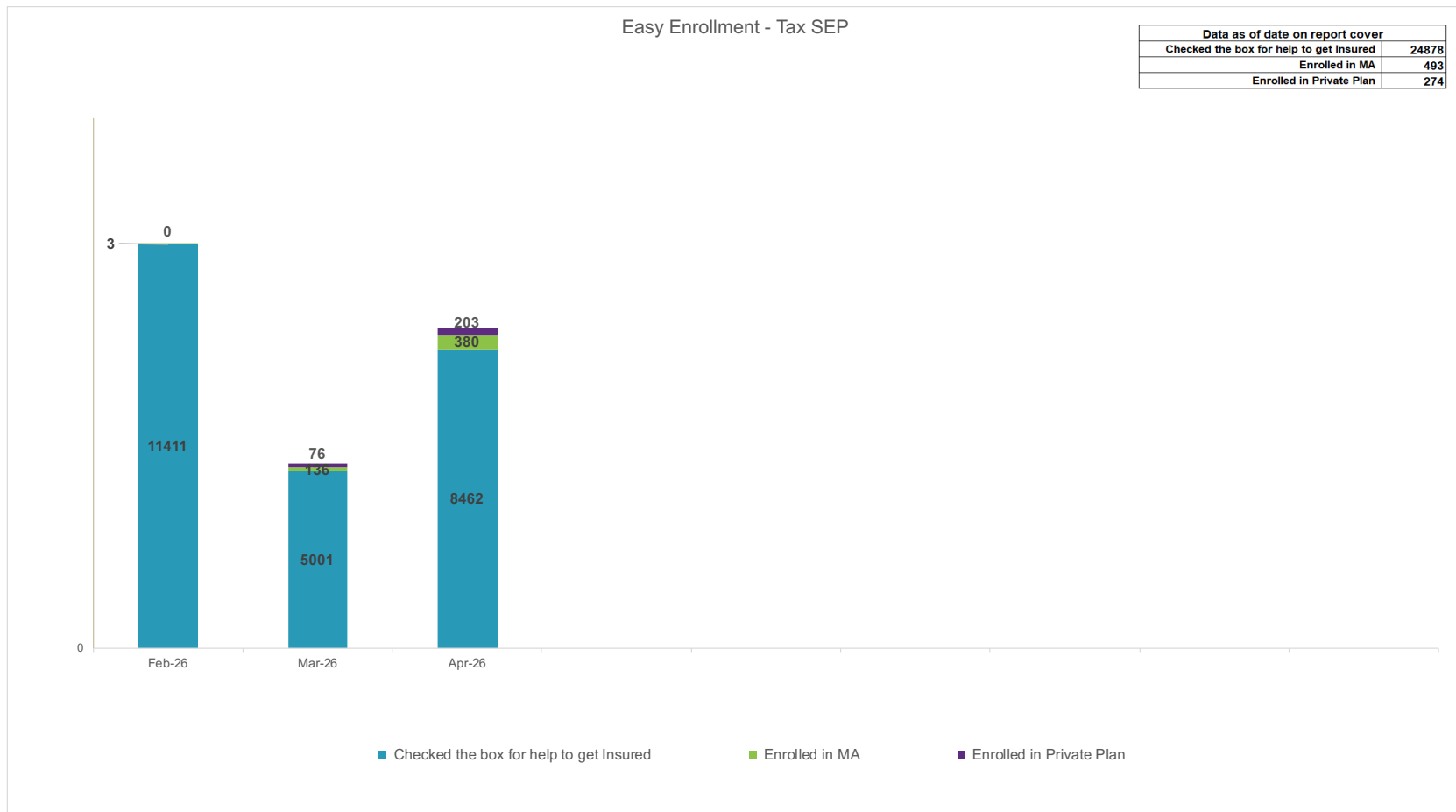
Enrollees who did not submit household income information and thus were not eligible for financial help.

Cost-sharing reductions (CSRs) are credits to help pay out-of-pocket costs such as copays or deductibles. You must enroll through Maryland Health Connection and select a Silver plan to be eligible.

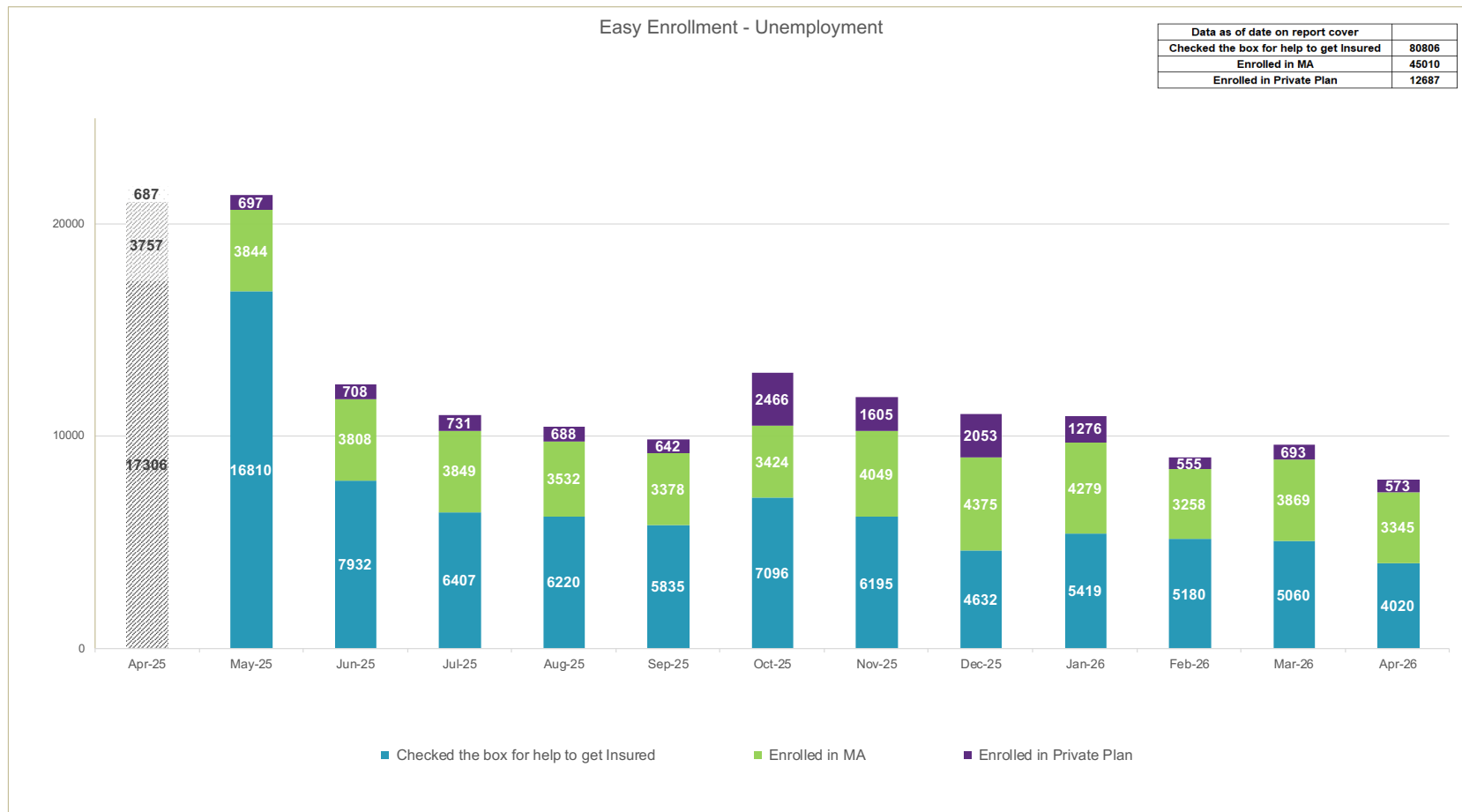
SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS



SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS



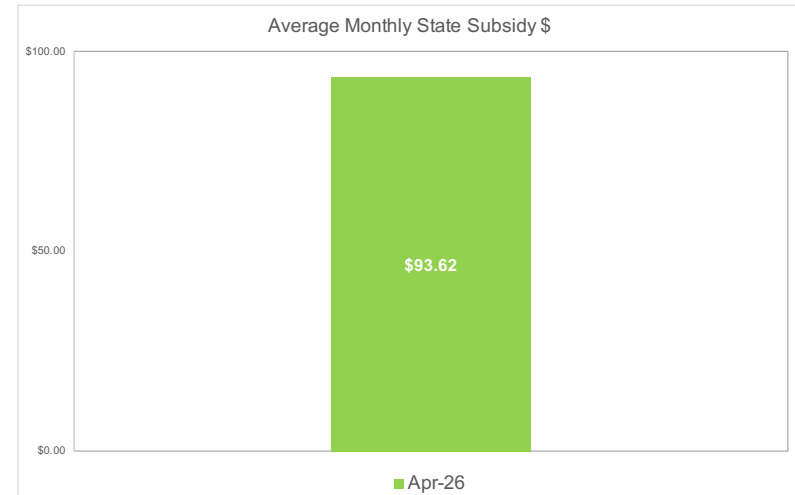
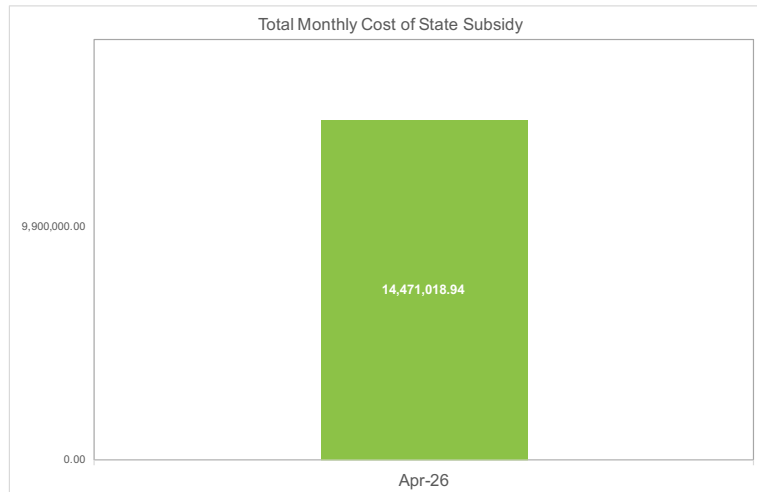
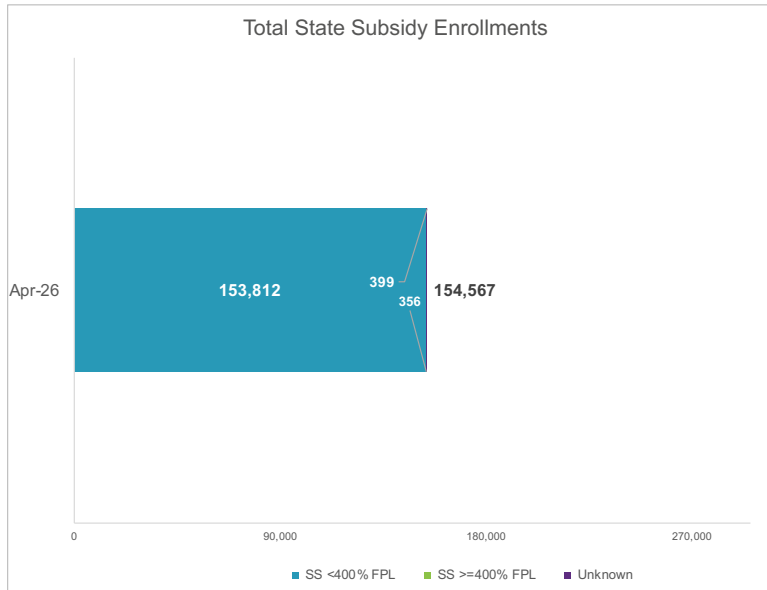
SPECIAL ENROLLMENT PERIODS (SEP) FOR PRIVATE PLANS



The program began in June '22.

STATE SUBSIDY

Data based on effectuated (paid up) enrollments plus all new plan selections as of the last day of the month



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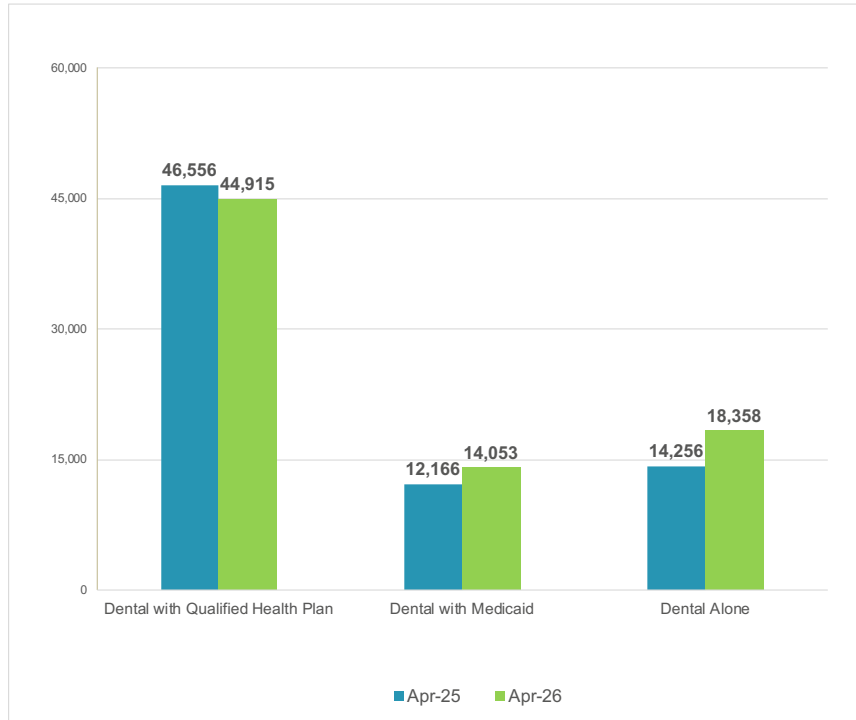
DENTAL

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

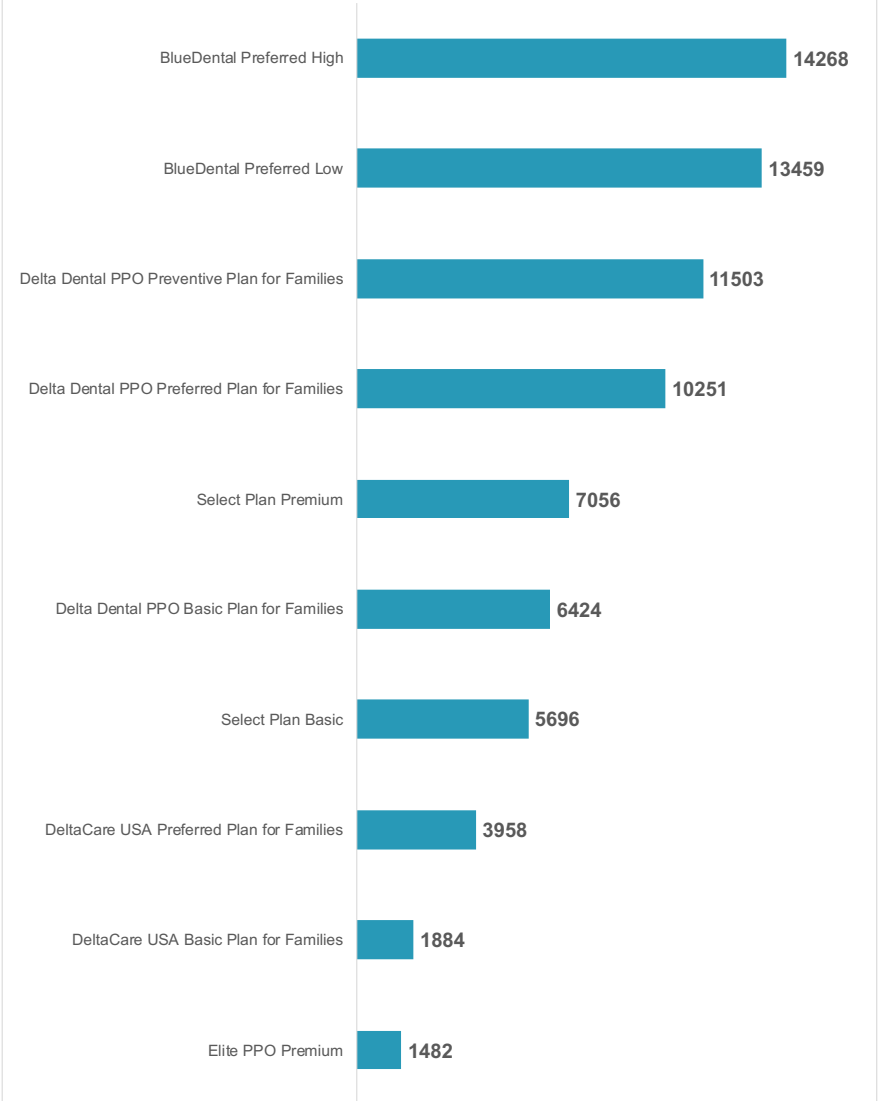
Total Dental

77,326

Dental Enrollments '25 vs. '26



Top 10 Enrollments for Dental Plans

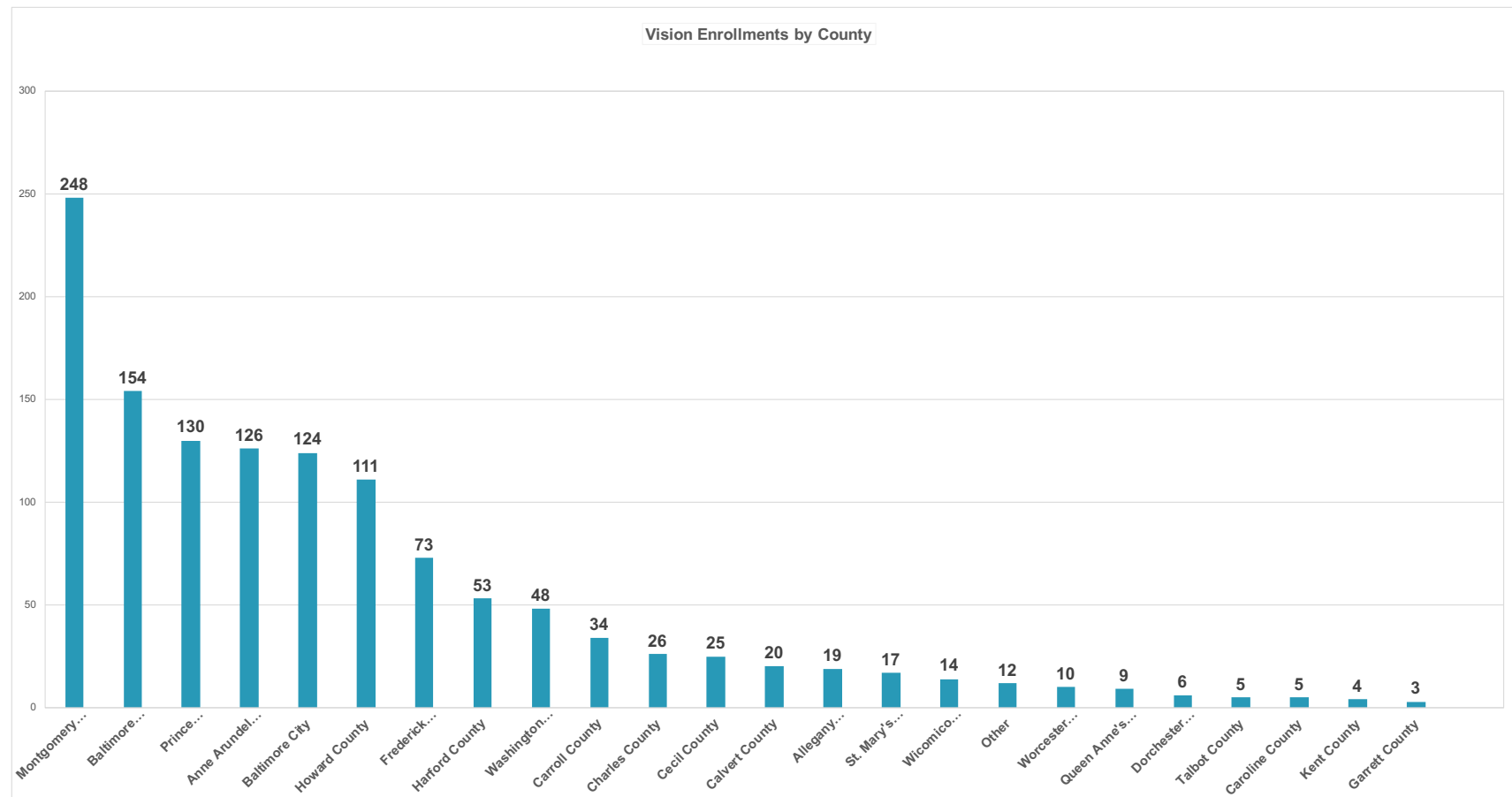


VISION

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

Total Vision

1,276

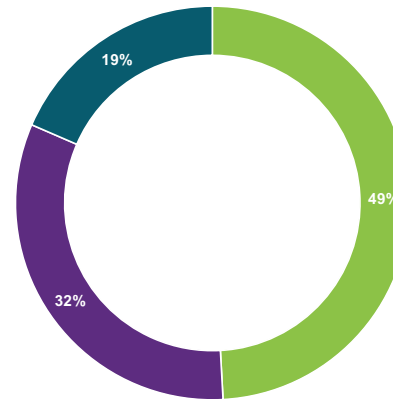


SMALL BUSINESS HEALTH OPTIONS PROGRAM (SHOP) ENROLLMENT

Data includes effectuated (paid up) enrollments plus all new plan selections as of the last day of the month

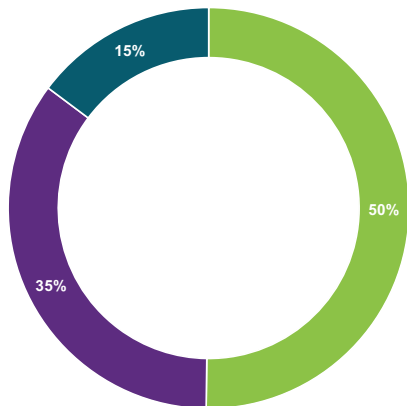


SHOP % Employers by Carrier

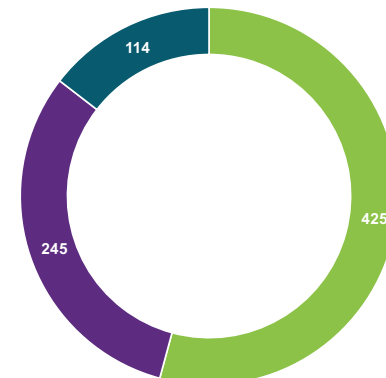


An employer may be enrolled in more than one carrier and dental

SHOP % Employees by Carrier



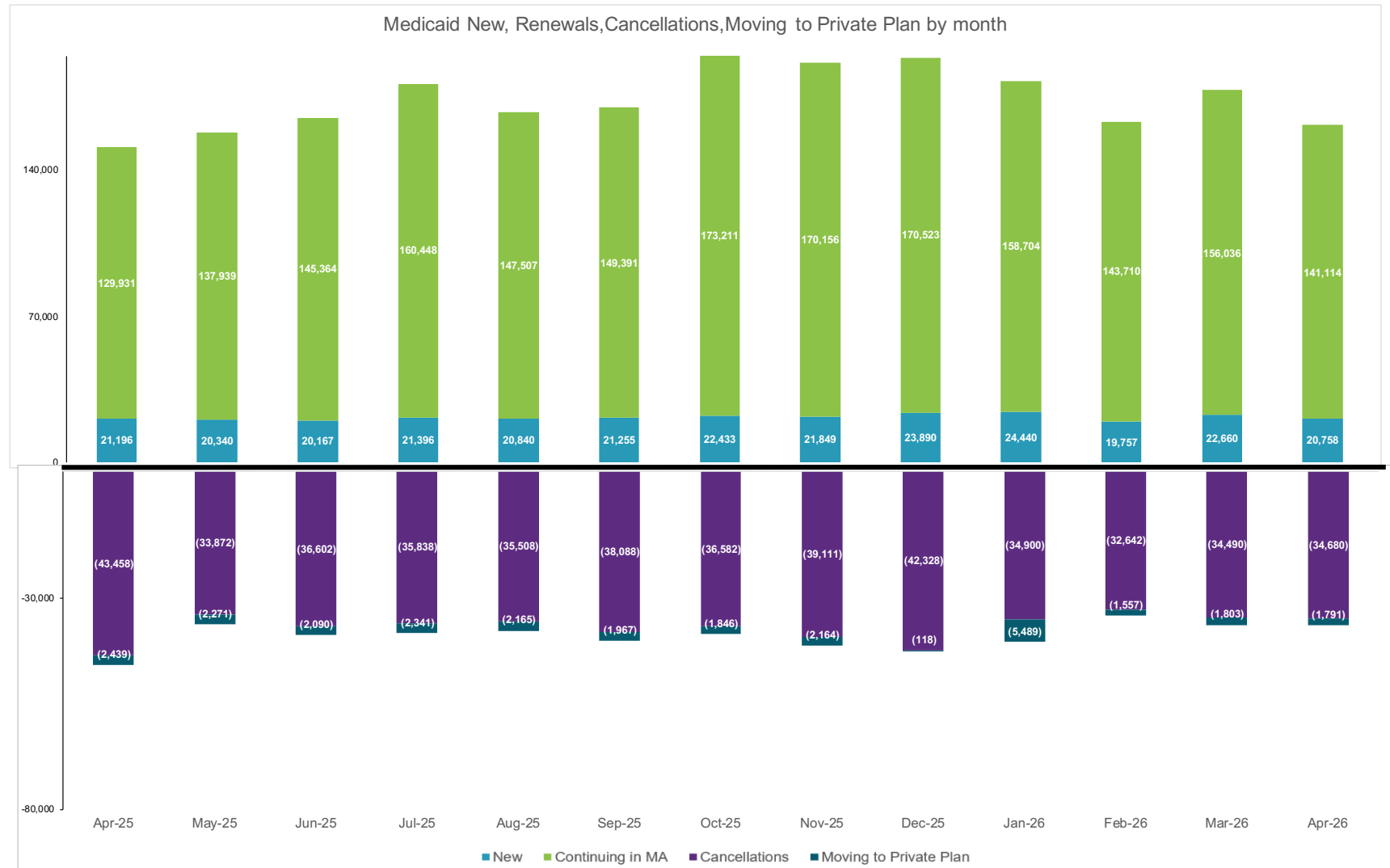
SHOP # Covered Lives by Carrier



Enrollment figures now reflect the cumulative covered lives and groups from both carrier-reported data and portal data. Previously, reports reflected carrier data only, so totals may appear higher than in prior months.

MEDICAID (MAGI/Income-based)

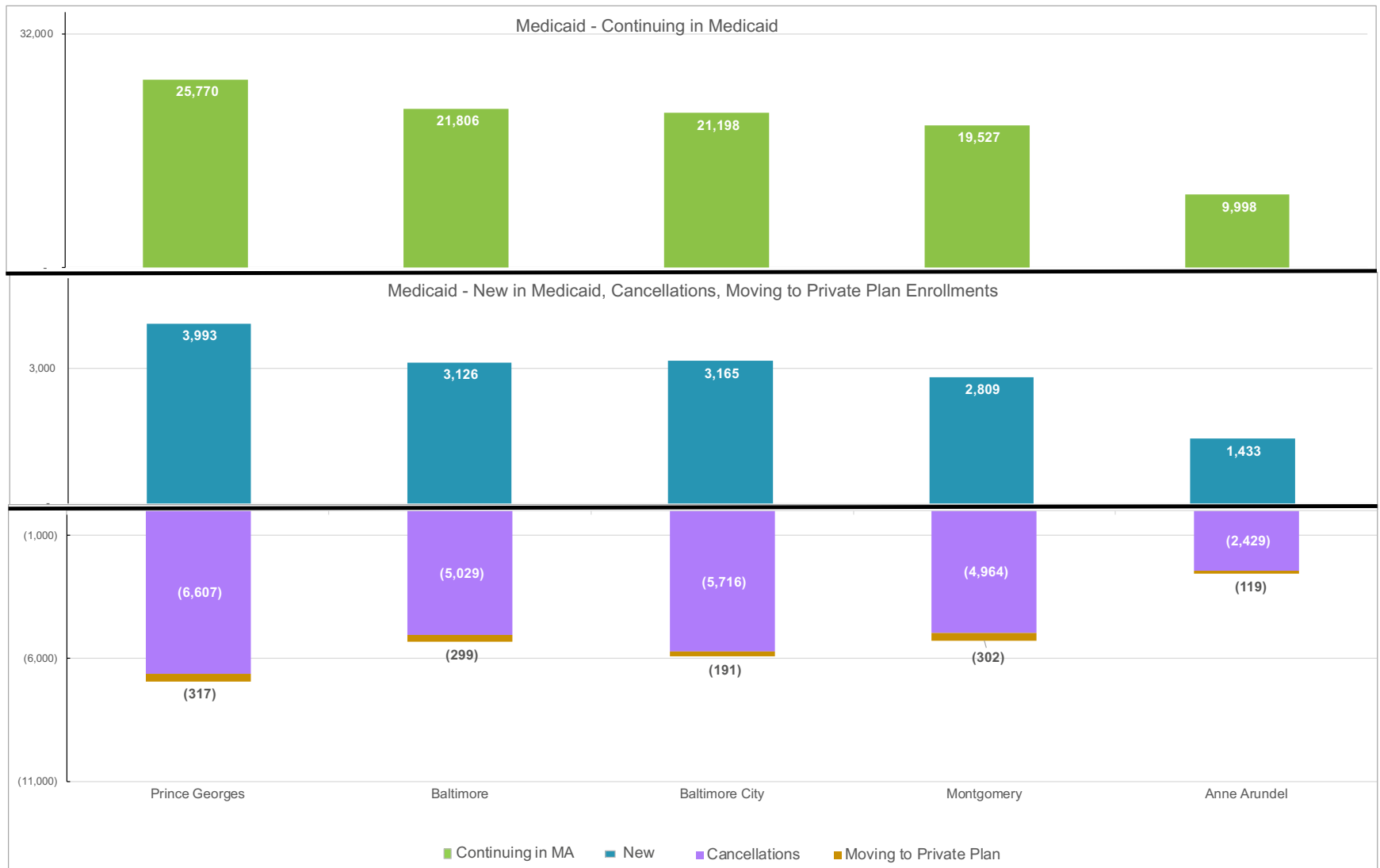
Enrollment as of date on report cover...



**Data includes all Medicaid enrollments through Maryland Health Connection, which are based on Modified Adjusted Gross Income (MAGI). Non-MAGI enrollments are processed by the Maryland Department of Health (MDH).

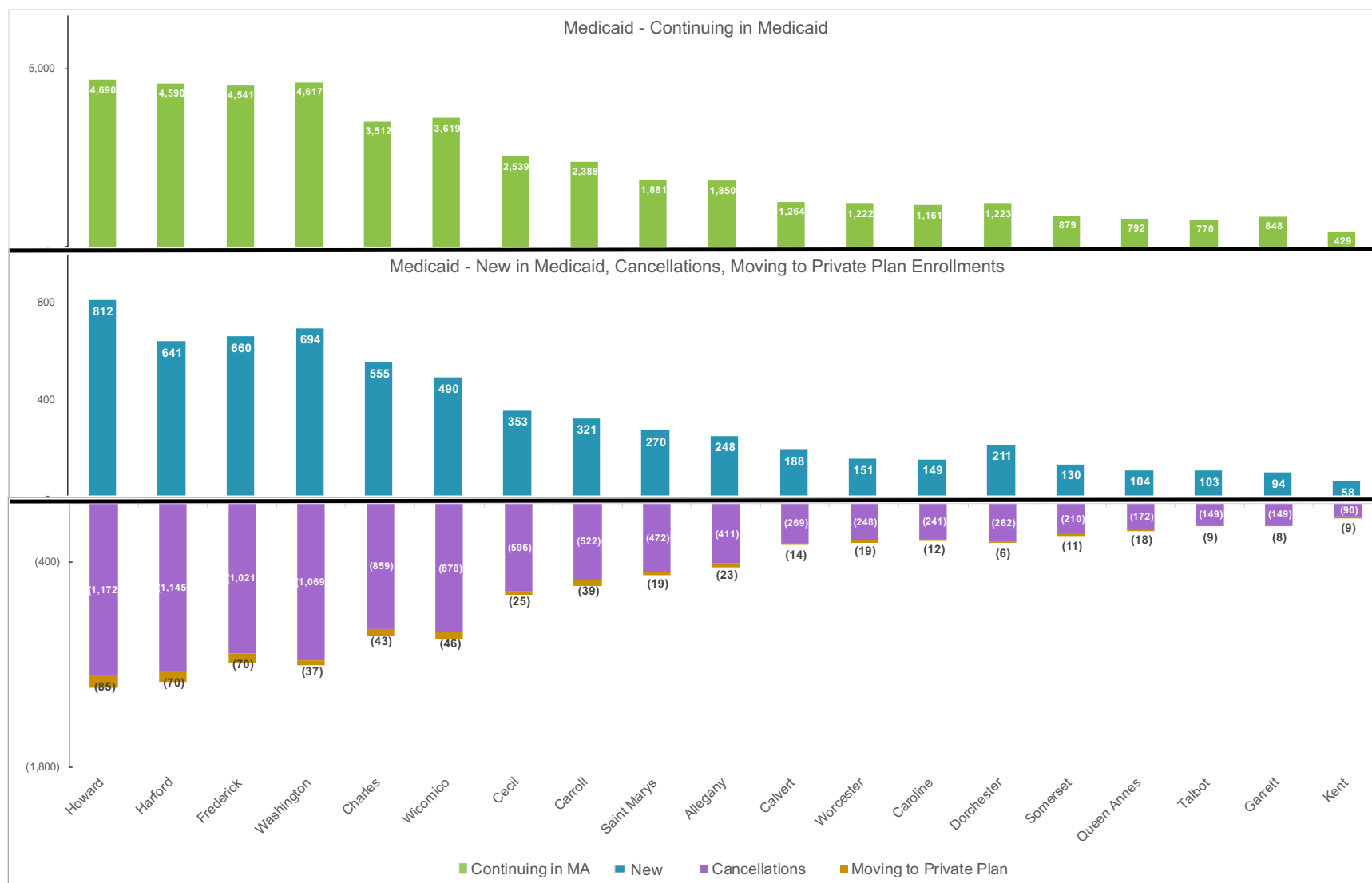
MEDICAID (MAGI/Income-based) BY COUNTY

Enrollment as of date on report cover..



MEDICAID (MAGI/Income-based) BY COUNTY

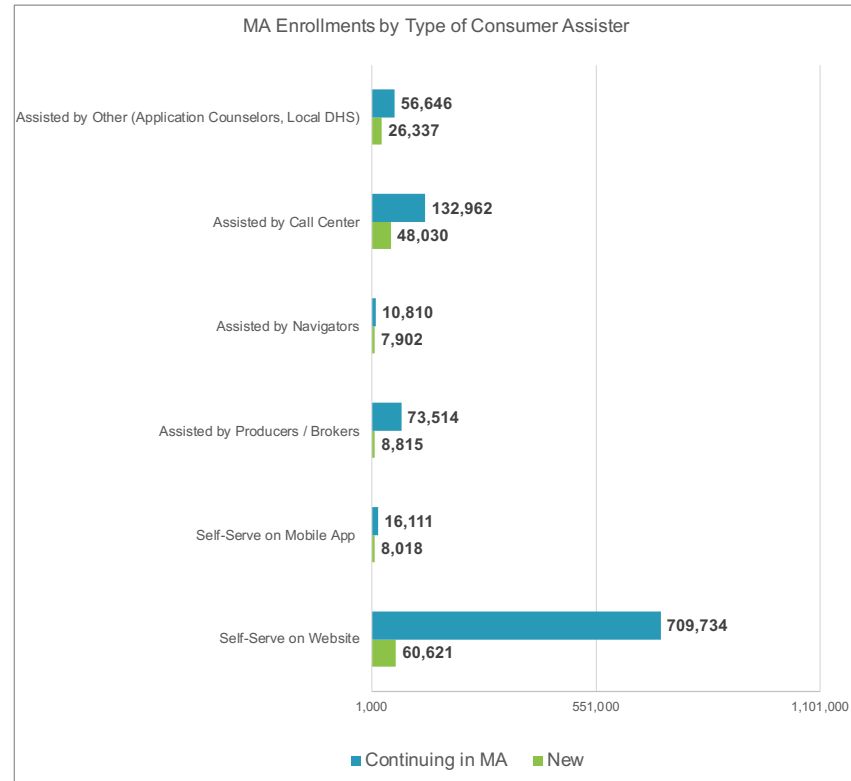
Enrollment as of date on report cover..



Other = Dependent family members who live outside Maryland

HOW CONSUMERS ENROLLED

Data as of date on the report cover..



**Data as of Plan Year beginning Jan. 1

