

Reference # PIA (date received)	Title/Subject of Request	Requester's Name	Initial response sent
2016			
01-04-A	We request: the number of people who died from overdoses involving the drug fentanyl--or suspected overdoses of fentanyl-- in calendar years 2009, 2010, 2011, 2012, 2013, 2014 and 2015. We request the information for each year to be broken down monthly or weekly. Please produce the materials on a rolling basis, as it becomes available. In other words, if you need more time for the monthly or week by week breakdown, please provide the yearly totals initially followed up by the breakdown.	Vanessa O'Connell, Jon Kamp and Arian Campo-Flores, The Wall Street Journal	1/4/2016: Referred Requester to DHMH.
01-19-A	I wish to inspect all records in your custody and control pertaining to the following: 1) The contract between the Maryland Health Benefit Exchange and Deloitte Consulting. 2) The contract between the exchange and KPMG.	Megha Goya	1/28/2016
01-26-A	Please provide a copy of the report required about "...whether the Exchange should remain an independent public body or should become a nongovernmental, nonprofit entity," which was due to Gov and GA on 12/1/2015.	Craig O'Donnell	2/1/2016
02-02-A	A copy of Appendix A - MHBE Organization Chart as of August 21, 2015, from the Study of Governance Options Report.	Craig O'Donnell	3/4/2016
02-11-A	Please provide copies of detailed policies and protocols for procurement, as referred to in address to General Assembly.	Craig O'Donnell	2/12/2016
02-18-A	Please provide all documents describing any policies or protocols for how bids are solicited from the contractors on the master list Of IDIQ contractors. Also, please provide a contract, J Cain & Company LLC, the MHBE's documentation of the process and any options for task order awards. This would include emails concerning the contract. And please provide any invoices issued by J Cain between 4/1/15 and 2/5/16.	Craig O'Donnell	3/7/2016
03-04-A	SOLICITATION NUMBER: MDM0031023856 SOLICITATION TITLE: Maryland Seeks Consultant Timekeeping System Services SOLICITATION DUE DATE: 12/14/2015 Please provide*: Name, contact person, mailing address, e-mail address, and telephone number of the organization(s) awarded a contract as a result of this solicitation Contract award date Contract award period Contract award amount List of additional organizations that responded to this RFP Copy of the winning proposal *Please send a copy of the contract, additional organizations and copy of the winning proposal if the bulleted list cannot be provided	Cody Brumgard, FOIA	3/14/2016
03-07-A	SOLICITATION #MDM0031021100: We would like the price proposals of the top three ranked bids when solicitation number MDM0031021100 was last open.	Moira DiJulio, Siquis Ltd,	3/28/2016

03-18-A	If the Maryland Health Benefit Exchange has its own salary structure separate from the State of Maryland and this is public information, please provide a copy.	Nick Carrier, PRM Consulting	3/21/2016
03-30-A	Based on the attached Open Meetings Compliance Board opinion, 1) Please provide the agendas of the three meetings held since July 15, 2015; 2) Please provide the name(s) of those members who are taking the online Open Meetings Act training, and their certificate of completion when it is received; 3) Please provide draft minutes of the meeting during which a "Policy on Policy" was discussed; 4) Please advise date and location of the next meeting of the committee as I am interested in the approved minutes of any and all of the three meetings.	Craig O'Donnell	4/8/2016
04-06-A	MODIFICATIONS FOR PROJECT RISING ADD-ON 2014: SOLICITATION #MDM0031014933 - We are submitting a FOIA request to obtain public records related to the following bid: MD Health Benefit Exchange (MHBE) Modifications for Project Rising-Add-on 2014 (MDM0031014933) This bid was awarded to our company, Xerox, but we are interested in obtaining records from the other vendors that submitted proposals for this bid for competitive purposes. The records we are requesting from all other bidders except Xerox are: Bidders' technical proposal, Bidders' cost proposal (including best and final offer) Evaluation forms for cost proposal	Dereck Richman	Request withdrawn and resubmitted as 04-15-A
04-15-A	Production Data Center Hosting awarded to Xerox: This bid was awarded to our company, Xerox, but we are interested in obtaining records from the other vendors that submitted proposals for this bid for competitive purposes. The records we are requesting from all other bidders except Xerox are: Bidders' technical proposal Bidders' cost proposal (including best and final offer) Evaluation forms for cost proposal	Dereck Richman	4/29/2016
4-21-A	PIA Request: PIA Log to April 20, 2016 As I have periodically asked, I'd like the updated log though 4-20-16 in searchable electronic format, preferable as a native Excel file.	Craig O'Donnell	4/26/2016

05-11-A	<p>On 11/11/2011, MHBE published a set of responses to Vendors' questions relating to the MHBE's Request for Proposals to Support the MHBE's Implementation of an Exchange. Those responses are attached. On page 4, in response to a question about whether the MHBE has a preference for a COTS-based solution, the MHBE noted that "based on the Market Research RFI, Exchange found that there are solutions that the market makes available."</p> <p>Similarly, on 11/18/2011, MHBE published a third set of responses to Vendors' questions relating to the RFP. Those responses are also attached. On page 14, the MHBE noted that it "affirms that based on its market research and analysis leading up to this RFP State has established preference for the solution to be substantially based on a commercial-off-the-shelf (COTS) product...."</p> <p>Pursuant to the applicable PIA provisions, we would like copies of any "market research and analysis" referenced in the 11/18/2011 response noted above, including but not necessarily limited to any market research reports, summaries, analysis, opinions or presentations prepared by or for the MHBE as part of its "market research and analysis" into the IT vendor market. Moreover, we would like any such market research reports, summaries, analysis, opinions or presentations prepared by or for the MHBE resulting from its "Market Research RFI" (noted above) to the extent that is different from the aforementioned documents.</p> <p>These requests can be limited to documents drafted, generated, and/or issued between January 1, 2010 and June 1, 2012.</p>	James L. Shea	5/25/2016
05-26-A	Please provide "independent external audit per 45 CFR 155.1200" as reported in April 18 minutes.	Craig O'Donnell	12/30/2016
05-26-B	<p>Documents requested in searchable electronic format ...</p> <p>Emails:</p> <p>between March 29 and April 20, to or from</p> <ul style="list-style-type: none"> -- Pangilinan and any member of the CEC -- Pangilinan and any member of the MHBE Board -- board chairman and anyone -- vice chairman and anyone where the subject or body text refers to the Open Meetings Compliance Board or the board's Opinion or to Craig O'Donnell. 	Craig O'Donnell	6/10/2016
05-31-A	<p>Please provide the following:</p> <ol style="list-style-type: none"> 1. Written policy and procedure specifically addressing IDIQ procurements. <ul style="list-style-type: none"> -- I am unable to find any documents online which address IDIQ and the minutes are missing this information 2. Document(s) with the date/dates the board approved the 48 IDIQ contracts found in the master list (not the date of 'award' found in the master list). 3. Policy regarding MHBE employees who attend Board meetings, if any, including any requirement to review minutes for accuracy regarding their presentations. 	Craig O'Donnell	6/7/2016

06-10-A	<p>Board meeting minutes for April 21, 2015 contain the following: Mr. Muniasamy noted that IDIQ contracts are directly supervised by MHBE staff, less costly than using larger vendors, and can quickly staff positions as needed.</p> <ul style="list-style-type: none"> • Secretary Mitchell asked how large the reduction of costs would be. Mr. Muniasamy responded that the costs would be 30 to 40 percent lower based on market rates and rate cards. <p>I assume that there were handouts on this matter given to the board. Please provide them. Also please provide Muniasamy's documentation that "...costs would be 30 to 40 percent lower based on market rates and rate cards."</p>	Craig O'Donnell	8/23/2016
06-15A	Please provide all minutes from the CEC committee. That means any minutes from meetings prior to April 18.	Craig O'Donnell	6/27/2016
06-27-A	<p>Please accept this letter as a request under the Freedom of Information Act, 5 U.S.C. §552, and the Maryland Public Information Act, State Government Article Section 10-611 through 10-630, for any and all information and documents regarding the management, training, and running of the above-referenced MHBE . Please be sure to provide the following:</p> <p>(1)) Any and all letters of complaint, claim, concern or protest of any type involving your entity and the Maryland Office of the Attorney General from April 20 11 through May 1 20 1 6;and</p> <p>(2) Any and all letters, notes , drafts, conversations, transcripts, applications, for ms, insurance submissions, rejection letters, request for additional information or other documents relating to Brian DeCunzo from November 1 , 20 15 through May 1 , 20 16.</p>	Christian C. Mester	7/12/16

<p>8-22-A</p>	<p>The Affordable Care Act requires state-based exchanges to have an annual external independent audit of financial and program activities. 45 CFR 155.1200-1210, Subpart M – Oversight and Program Integrity Standards for State Exchanges. Accordingly, the Maryland Health Benefit Exchange (MHBE) contracted Hamilton Enterprises LLC (Hamilton) to perform the required audit. The auditors reviewed processes in place during MHBE’s first enrollment period– that of plan year 2015, which ran from January 1, 2015 to December 31, 2015. Hamilton followed generally accepted governmental auditing standards (GAGAS) and made its report available to the U.S. Department of Health and Human Services for review. The auditing firm concluded that apart from identified areas of improvement, MHBE provided sufficient evidence to determine that MHBE was compliant with the federal regulations governing State Based Exchanges, found at 45 CFR Part 155. The audit included a review of MHBE’s accounting of receipts and expenditures and of regulatory standards for general functions of State-based Exchanges. Specific areas of examination included, but were not limited to, certification of Qualified Health Plans (QHPs), enrollment in QHPs, data reporting, information disclosures, and quality improvement strategies. Financial statements are not prepared at the agency level as MHBE is included in the Maryland State Comprehensive Annual Financial Report. There is no requirement from the State of Maryland for agencies to prepare or produce individual agency-level financial statements. MHBE is not responsible for recording all receipts supporting the expenditures of the agency. Accordingly, we were unable to determine if all Exchange receipts were in accordance with Generally Accepted Accounting Principles (GAAP), as required by 45 CFR 155.1200(a)(1). However, Hamilton was able to test a sample of expenditure transactions for Plan Year 2015 as well as test receipts that were recorded in MHBE’s general ledger. MHBE has taken great efforts to improve their internal control system and document their policies and procedures. This is evidenced by the resolution of prior audit findings. These efforts are expected to continue as the organization grows. The auditors offered recommendations that MHBE:</p> <ol style="list-style-type: none"> 1) Continue to explore resolution to the requirements set forth by 45 CFR 155.1200(a)(1) and MHBE’s current practices; 2) Document the agency specific procedures surrounding the expenditure cycle; 3) Document the segregation of duties and roles and responsibilities of the individuals involved in the plan decertification process. 4) Take corrective action to re-determine the eligibility of individuals who have not already been re-determined after the 95 day period has expired. MHBE agrees with the recommendations provided by the auditor and has instituted a corrective action plan to remedy any findings. 	<p>Charlie Hayward</p>	<p>9/26/2016</p>
<p>8-22-B</p>	<p>A cursory review of your list indicates what appear to be several omissions. Rufus Ingram and Hamilton Enterprises LLC aren't listed. They were your outside auditors the last couple years. Also, I don't see Hilltop Institute. It is my understanding they've done substantial work for the Exchange, through at least 2015, Please advise whether I am correct that the list is incomplete.</p>	<p>Charlie Hayward</p>	<p>1/3/2017</p>
<p>8-22-C</p>	<p>I am requesting to obtain via email a copy of the following contract: Gap Analysis & Transfer HBX Solution Deloitte Consulting, LLP Base Dollar Amount: 43,967,081.00\$ Period of performance Start Date: 4/2/14-Period of Performance end Date 6/30/15. Board Approval Date: 4/1/14. Effective Date 4/2/14.</p>	<p>Daniel Silver</p>	<p>1/30/2017</p>

<p>9-8-A</p>	<p>As part of our ongoing efforts to reduce the cost of providing healthcare, HIMSS Analytics is now offering a database containing executed contracts and proposals with the intent to increase transparency in the healthcare information technology capital procurement process. Our goal is to create a comprehensive resource that providers and other healthcare leaders can use as a tool during the capital procurement process to ensure that they are receiving the best pricing and terms & conditions available to them based on the historical experience of their peers and colleagues. This database is known as the CapSite database.</p> <p>The CapSite database already contains thousands of documents, all of which have been obtained from publicly funded hospitals and federal agencies under applicable state and federal freedom of information acts (FOIA). As part of continuing to build out the CapSite database, I am reaching out to you to request a copy of the following documents under the Maryland Public Information Act: A copy of the Contract, including amendments with Digital Management for their RFP #: MDM0031023850, including the proposal from Digital Management as well as any non-winning bidders For further piece of mind, all documents that are received are completely de-identified prior to uploading to protect the privacy of your organization.</p>	<p>Ashley Bartow-Wheaton</p>	<p>9/13/2016</p>
<p>9-28-A</p>	<p>This is a PIA request for documentation that the Board of Directors selected and appointed Dr. Kromm to the position of Acting Director.</p> <p>Responsive documentation would include but would not be limited to Board minutes and closing statement/s.</p>	<p>Charlie Hayward</p>	<p>11/2/2016</p>
<p>10-26-A</p>	<p>We're interested in diving into the 2017 QHP Insurers or Plans for Maryland. Is there a document available for which plans or insurers are offering QHPs on the exchange by county?</p>	<p>Kelvin Chan</p>	<p>11/10/2016</p>
<p>11-21-A</p>	<p>I am an academic researcher at Boston College and I am working on a project related to ACA Marketplace health insurance choices. Unfortunately, the type of data I need for my project is not available directly on the Exchange's website. What I would need for my project is an individual-level panel dataset with plan choice and demographic information.</p> <p>Could you please assist me to find a contact for researcher applications for individual-level plan enrollment data?</p>	<p>Krisztina Horvath</p>	<p>1/3/2017</p>

<p>12-12-A</p>	<p>This is a PIA request pertaining to information captured within minutes to certain meetings of the Board of Trustees:</p> <p>Minutes of Board Meeting June 10 2016 Minutes of the June 10 board meeting captured the following request from board member Mr. Apfel: Mr. Apfel requested that MHBE staff provide the Board with a document describing a “big-picture” sense of the main issues facing MHBE over the coming fiscal year and some of the agency’s broader goals. None of the subsequent board meetings captured any follow-up to Mr. Apfel’s request. The first meeting after June 10 which would have afforded follow-up discussion was September 19, but its minutes are silent. Please send corrected board minutes, or tell me the status of Mr. Apfel’s request.</p> <p>Minutes of Board Meeting July 18 2016 What is the effective date of the modification to your contract with Oracle that added 6,378 seat-month licenses, increasing the contract’s value \$725,498? Please send the contract excerpt.</p> <p>Minutes of Board Meeting August 8 2016 Minutes are inaccurate because they represent that two board members (Dhara and Redmer) were both present for the meeting and absent from it: Present: Ken Apfel; Susie Comer; Sastry Dhara; Michelle Gouridine; Anthony (Tony) McCann; Van Mitchell; Al Redmer; Tom Saquella; and Ben Steffen. Members Absent: Sastry Dahra; Sam Malhotra; Al Redmer. Please send corrected board meeting minutes. Minutes of Board Meeting September 19 2016</p> <ol style="list-style-type: none"> 1. The agenda for this meeting says the time period 1:25 – 1:35 is reserved for “Board Q&A” but the minutes fail to capture any corresponding Board Q&A, any discussion or any mention of any opportunity for Board Q&A. Please send corrected minutes which either capture this discussion, or state there was no discussion. 2. Please see transposition error under caption Appointment of Acting Executive Director. The correct year is 2016, not 2106. Please send corrected minutes. 3. Under the caption Executive Update, the minutes state MHBE extended its Small Business Health Options Program (“SHOP”) administrative services’ contracts that were set to expire in June 30, because “The agency encountered complexities in transitioning data to a single Administrator and requires more time under the current contracts.” However, minutes fail to capture any discussion of or detail about whether contracts were amended, cost of the extensions, the length of the extensions, or how contractors will be paid. It seems improbable contractors agreed to work without payment. And unless contractors agreed to uncompensated work contrary to their contracts, these SHOP-contract time extensions would have required concomitant cost increases because such contracts specify payment to contractors of a Unit Operational Cost (Per Month), which is the fixed unit price that the MHBE will pay per month for all Operational Costs. Please send documentation amending the contracts to extend periods of performance and the related cost increases for these two contractors • Kelly & Associates Insurance Group • Group Benefit Services, Inc. In addition, please send corrected minutes if the Board discussed effective dates of these contracts. In addition, please send equivalent documentation for the Benefit Mall contract, if its performance period was extended. 4. What were the effective dates of following contracts: <ul style="list-style-type: none"> • Savory Technology Partners for ForgeRock (\$458k) • Salem Infotech, Inc. for SailPoint (\$601k) • Salem Infotech, Inc. for MongoDB (\$86k) • Salem Infotech, Inc. for EDB Postgres (\$79k) Please send contract excerpts showing effective dates 	<p>Charlie Hayward</p>	<p>12/21/2016</p>
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<p>12-20-A</p>	<p>OPEN MINDS is formally requesting the following information for the solicitation referenced below: SOLICITATION NUMBER: MDM003102859 SOLICITATION TITLE: Maryland Seeks MongoDB Software, Support, Training, and Consulting Services SOLICITATION DUE DATE: 9/16/2016 Please provide*:Name, contact person, mailing address, e-mail address, and telephone number of the organization(s) awarded a contract as a result of this solicitation Contract award date Contract award period Contract award amount List of additional organizations that responded to this RFP Copy of the winning proposal *Please send a copy of the contract, additional organizations and copy of the winning proposal if the bulleted list cannot be provided If, upon receipt of this letter, the contract has not yet been awarded, we ask you to retain this request and communicate the award information to us when it becomes available. The information may be sent electronically to the following e-mail address: foiamanager@openminds.com, or can be sent via postal mail to: OPEN MINDS, 163 York Street, Gettysburg, PA, 17325. Please state in your response to this letter if you have a formal process in place for responding to requests for public information and include an invoice for any applicable fees associated with receiving these documents. If the aforementioned award information is available online, please provide the web address and any applicable instructions.</p>	<p>Cody Brumgard</p>	<p>1/18/2017</p>
<p>12-20-B</p>	<p>I would like to submit a Public Information Request related to the awarded solicitation for: Solicitation Name: Small Business Health Options Program (SHOP) Administrative Services RFP Solicitation Number: MDM0031027115 I saw in the HBE Website that Mather & Strohl Administrative Services Inc. d/b/a Benefit Mall has been awarded for the project. If possible I would like to request for the following contract award information: · Contract Value · Contract Start and End Date · Copy of the Contract Documents/Signed Agreement · List of vendors who responded to the solicitation (if available) Please let me know should there be any fees associated with this request.</p>	<p>James Patrick Diche</p>	<p>1/19/2017</p>

12-27-A	I am asking to obtain the following information: 1. Total purchases made by your Department and its programs in FY 2014-2015 and in FY 2015-2016 of disposable food service ware – including containers, bowls, plates, trays, cartons, cups, lids, hot sleeves, clamshell containers, and similar items for one-time use to serve prepared food and beverages. 2. Of the purchases in Request #1, the quantity and amounts paid for disposable food service items that were made from polystyrene foam materials. 3. For both Request #1 and Request #2, I am looking for a breakdown of quantity and price by type of food service ware (e.g., cups, plates, trays), by year (rather than a two-year total), and by agency. This request reasonably describes identifiable records that are not exempt from disclosure. Therefore, I ask that you please send me these records promptly in compliance with the Public Information Act. Please produce these records on a rolling basis as they become available and, if possible, please send the records to me in electronic format. Also, please indicate any fees associated with this request.	Mark Bogetich	12/30/2016
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